

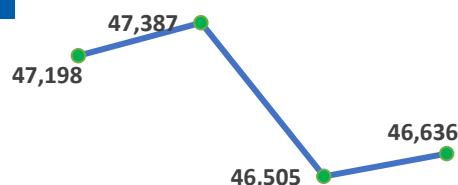
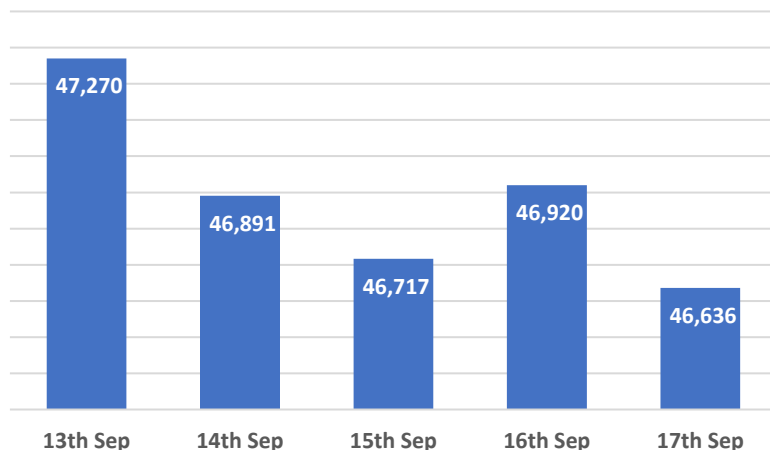
## MARKET OVERVIEW

- The **KSE – 100 Index** lost 562pts (1.2% WoW) to settled at 46,636 level. Average trading Volumes was down by 7% to 400Mn shares.
- The **Equity bourse** succumbed to the selling pressure and dropped to the week's low of 46,505 level on the **constant PKR devaluation**. The weak LSMI output and widening of the **Current Account Deficit** shattered the Investors confidence and Index remained negative
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,550 level. The upcoming **Monetary Policy announcement** is scheduled on 20th September.

INDEX	CLOSING	WoW %
<b>KSE - 100</b>	46,636	-1.2%
<b>KSE – ALL</b>	32,010	-1.2%
<b>KSE – 30</b>	18,480	-1.6%
<b>KMI – ALL</b>	22,864	-2.2%
<b>KMI – 30</b>	74,816	-2.8%
<b>OGTi</b>	11,504	-3.1%
<b>BKTI</b>	12,727	0.4%

## KSE – 100 INDEX STATISTICS:

## KSE – 100 INDEX DAILY TREND:



## SECTORS CONTRIBUTION:

The Cement, OMC, Pharma, Eng, Auto, E&P Textile, Insurance and Power declined the Index by 466 points.

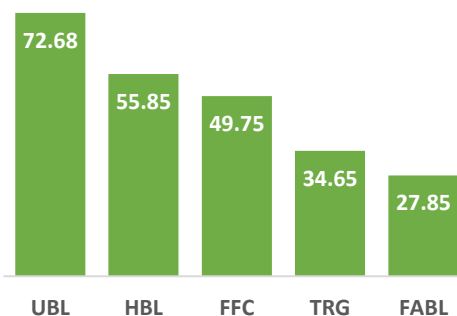
While, the Banks contributed 130 points to the Index.

## CORPORATE ANNOUNCEMENTS:

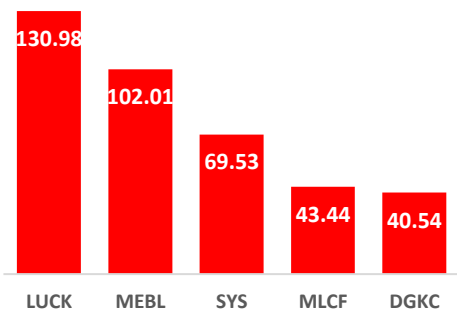
- Citi Pharma to establish its subsidiary in Uzbekistan
- SEARL plans to list its subsidiary on PSX
- NICL to invest Rs. 1,250Mn for setting up the production facility to manufacture aluminum cans
- TELE subsidiary Supernet may be listed on PSX
- MODAM issues 331% Right Shares at par value of Rs. 10

Opening High Low Closing

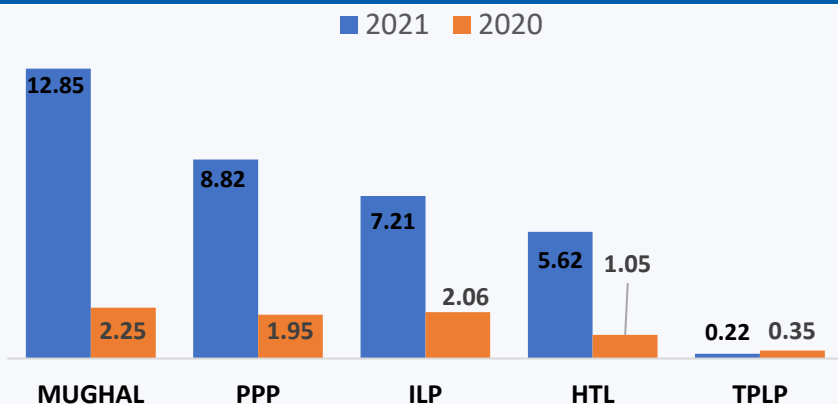
## POSITIVE CONTRIBUTORS (KSE – 100)



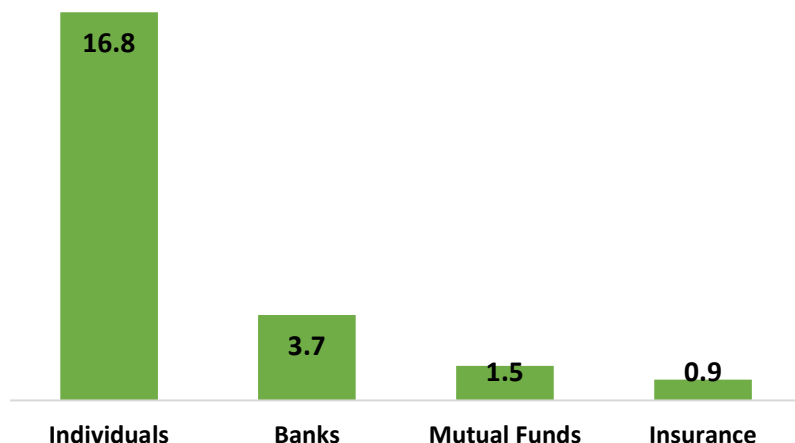
## NEGATIVE CONTRIBUTORS (KSE – 100)



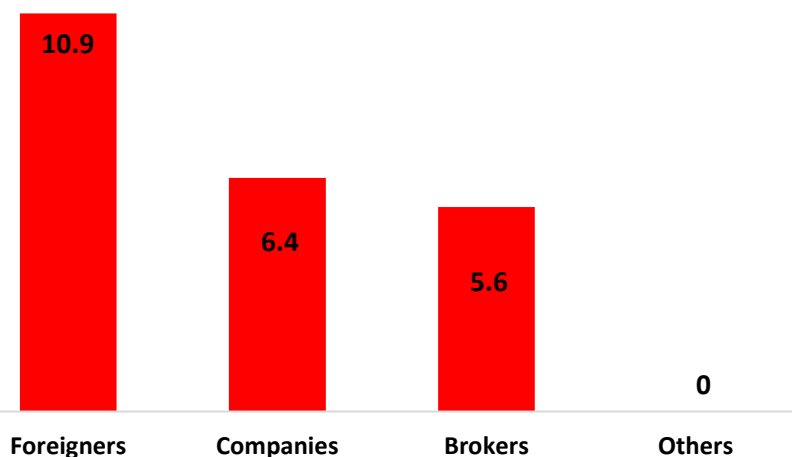
### ANNUAL EPS COMPARISON



### FIPI – LIPI (MAJOR BUYERS)



### FIPI – LIPI (MAJOR SELLERS)



### IMPORTANT NEWS

- SBP to unveil Monetary Policy on September, 20
- Pakistan reports **Current Account Deficit** of US\$1.5Bn in Aug 2021
- PKR's REER Index drops to 2.1% in Aug'21
- SEARLE planning IPO of its wholly-owned subsidiary
- RLNG allocation to fertilizer plants approved by
- Massive hike in POL products' prices
- White oil pipeline project: ECC for locking tariff in dollar terms for 5 years
- July LSMI output down 4.91% MoM
- ACD on auto sector imports cut to 2pc
- **Foreign Exchange:** SBP reserves stable at \$20b
- Incentives for **Refineries** not approved by CCoE investment
- **Auto sector** robust despite August dip in car sales
- Talks with **IMF** for sixth tranche to start by month-end
- Fuel Cost Adjustment: **Power consumers** to pay additional Rs1.37 per unit for July bills

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Backer & Partners (Pvt) Ltd - (B&P)  
( B & P Research )

Escort Garden, Johar Town, Main Canal Road  
Lahore, Pakistan.

E-mail: [Research@BackersandPartners.com](mailto:Research@BackersandPartners.com),  
Web: [www.BackersandPartners.com](http://www.BackersandPartners.com)