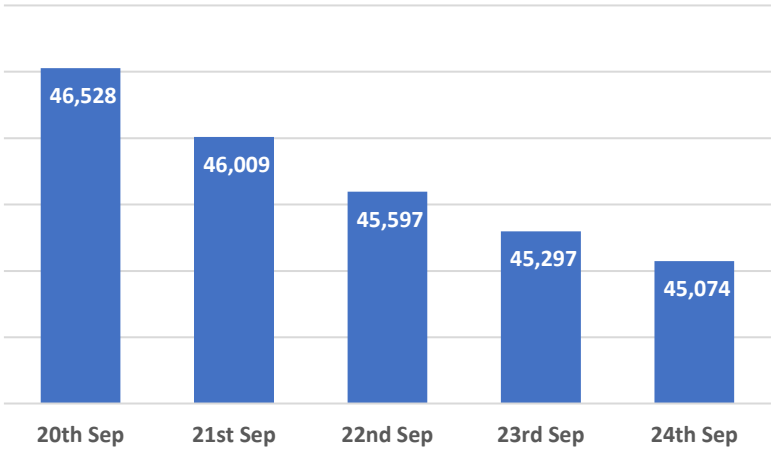


MARKET OVERVIEW

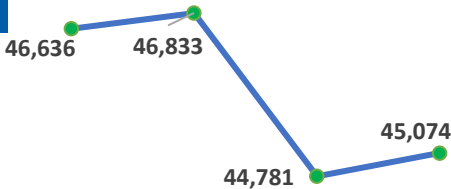
- The **KSE – 100 Index** lost 1,563pts (3.4% WoW) to settled at 45,074 level. Average trading Volumes was down by 4% to 384Mn shares.
- The **Equity bourse** succumbed to the selling pressure and dropped to the week’s low of 44,781 level following uncertainty over the economic front. The hike in Monetary Policy and PKR devaluation shattered the Investors confidence and Index remained negative.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 45,450 level. The upcoming **IMF meeting** will be held on 4th October.

KSE – 100 INDEX DAILY TREND:



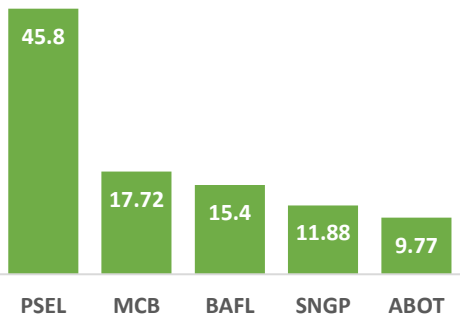
INDEX	CLOSING	WoW %
KSE - 100	45,074	-3.4%
KSE – ALL	30,778	-3.9%
KSE – 30	17,742	-4.0%
KMI – ALL	21,927	-4.1%
KMI – 30	71,904	-3.9%
OGTi	11,132	-3.2%
BKTI	12,549	-1.4%

KSE – 100 INDEX STATISTICS:

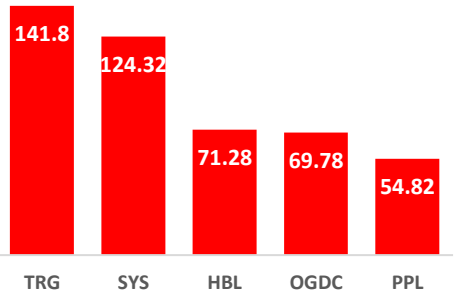


Opening High Low Closing

POSITIVE CONTRIBUTORS (KSE – 100)



NEGATIVE CONTRIBUTORS (KSE – 100)



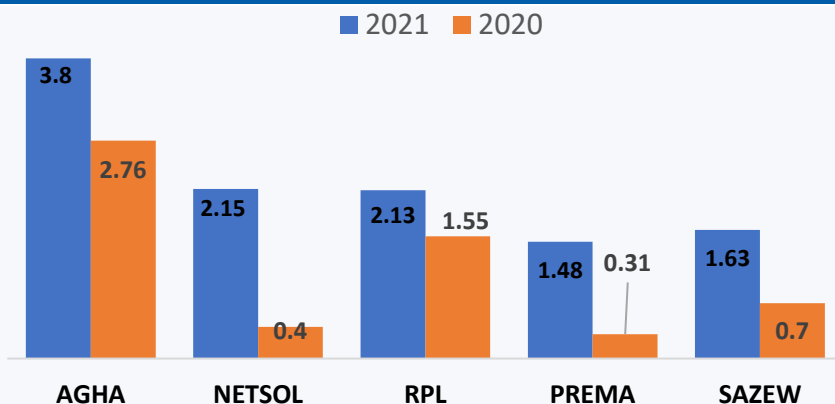
SECTORS CONTRIBUTION:

The Cement, Banks, E&P, Textile, OMC, Auto, Eng, Power, Insurance and Pharma sectors declined the Index by 818 points.

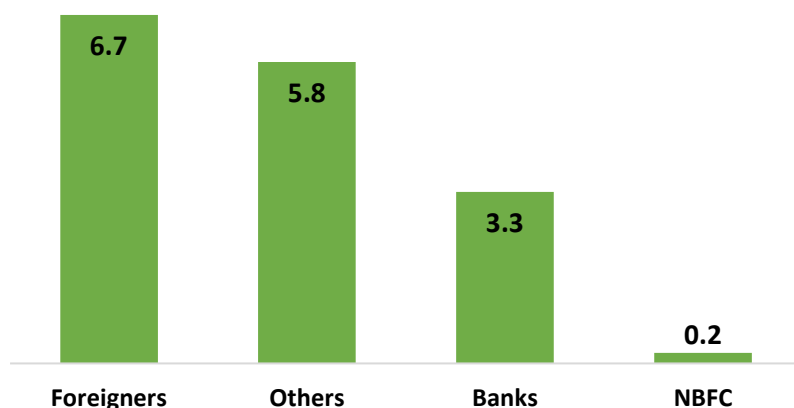
CORPORATE ANNOUNCEMENTS:

- Shanghai Electric** extends timeline for PAO to acquire 66.4% stake in KE till December 28
- JDWS** defers assets sale of subsidiary company
- AIRLINK** authorized to resell Apple “Authorized Products” in Pakistan
- WTL** enters in to agreement with NetSat
- ASL, MISI** Japan sign TDA to expand steel business in Pakistan

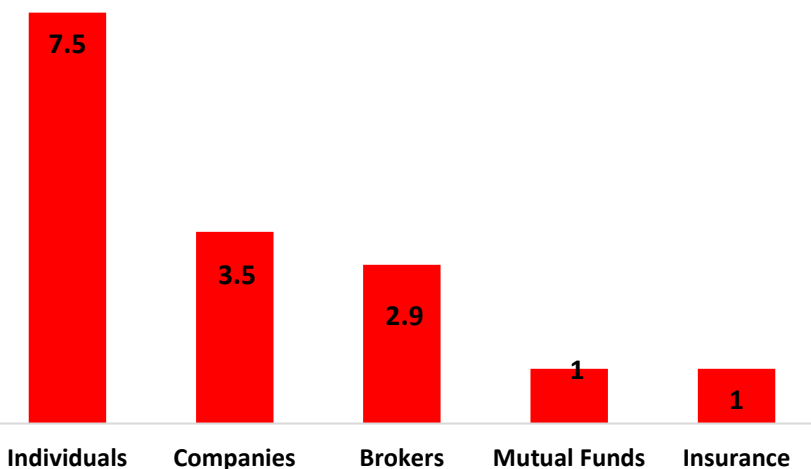
ANNUAL EPS COMPARISON



FIPI – LIPI (MAJOR BUYERS)



FIPI – LIPI (MAJOR SELLERS)



IMPORTANT NEWS

- ECC approves release of 40% amount to IPPs under 2002 policy
- Forex Reserves fall to \$26.402bn
- EU extends GSP plus status with six new Conventions
- Tarin unveils steps to curb imports ahead of IMF talks
- Pakistan's Outstanding Debt soars to Rs25.19tn in August
- Govt expects cotton to surpass 8.46 million bales target
- Pakistan ready to issue new International Sukuk as soon as Oct
- CDWP gives go-ahead to two projects worth Rs54bln
- Pakistan economy to grow 4.2pc in FY22: Fitch
- SBP increases policy rate by 25bps to 7.25pc
- Foreign Investment falls by 20pc in 2MFY22

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