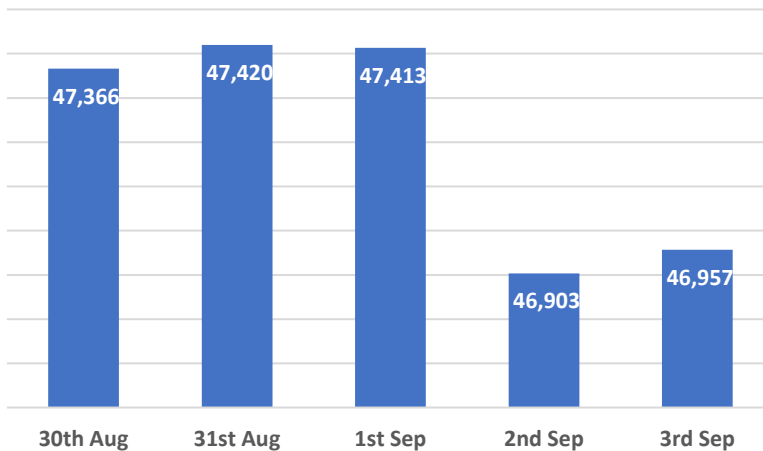


## MARKET OVERVIEW

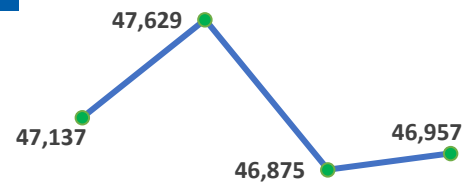
- The KSE – 100 Index dropped 180pts (0.4% WoW) to settled at 46,957 level. Average trading Volumes improved by 20% to 462Mn shares during the week.
- The market remined under pressure and concluded in the negative territory on the concerns of higher **Current Account Deficit** numbers. Moreover, the widening of **Trade Deficit** and constant depreciation of **Pak Rupee** triggered the selling pressure and Index slide to the week low of 46,875 level.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,350 level.

## KSE – 100 INDEX DAILY TREND:



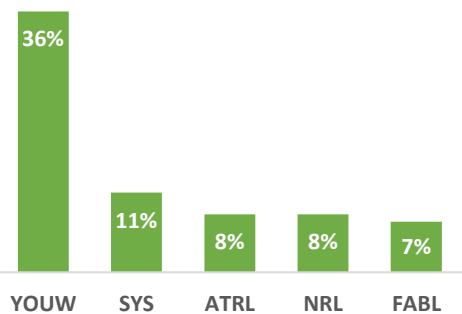
INDEX	CLOSING	WoW %
KSE - 100	46,957	-0.4%
KSE – ALL	32,203	-0.1%
KSE – 30	18,851	-0.3%
KMI – ALL	23,388	0.6%
KMI – 30	77,116	0.5%
OGTi	12,068	-0.1%
BKTI	12,687	-3.4%

## KSE – 100 INDEX STATISTICS:

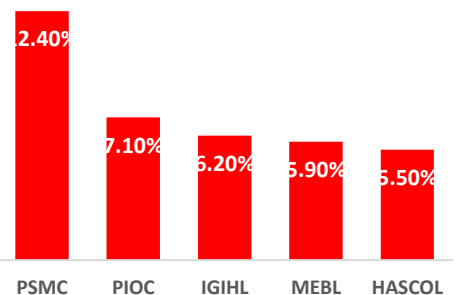


Opening High Low Closing

## POSITIVE CONTRIBUTORS (KSE – 100)



## NEGATIVE CONTRIBUTORS (KSE – 100)



## SECTORS CONTRIBUTION:

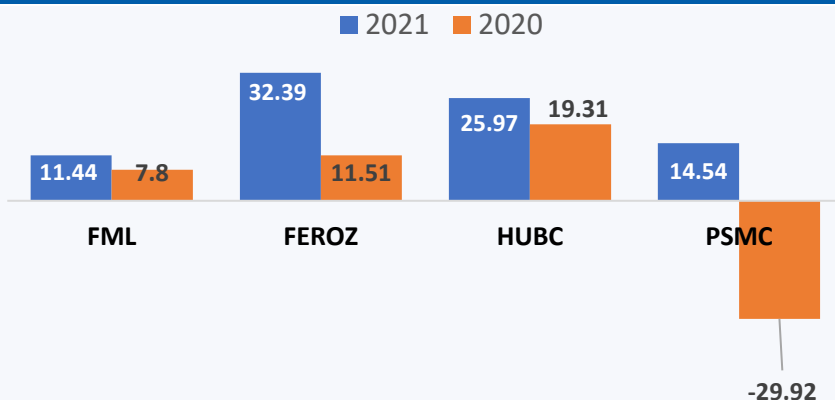
The Banks, Cement, Auto, Textile and OMC were the major laggards and declined the Index by 517 points.

Whereas, the Technology, Power and Refinery sectors contributed 304points to the Index.

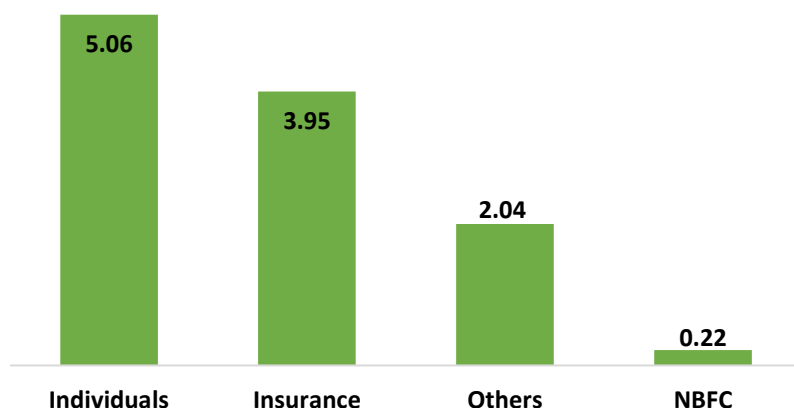
## CORPORATE ANNOUNCEMENTS:

- Dubai Metro signs multi-year maintenance contract with Avanceon
- TPL is up to raise \$500mn through REIT
- SEARLE resolves to enter into call option arrangement with UVPL
- GTYR clarifies agreements with Continental AG, Suppliers are intact

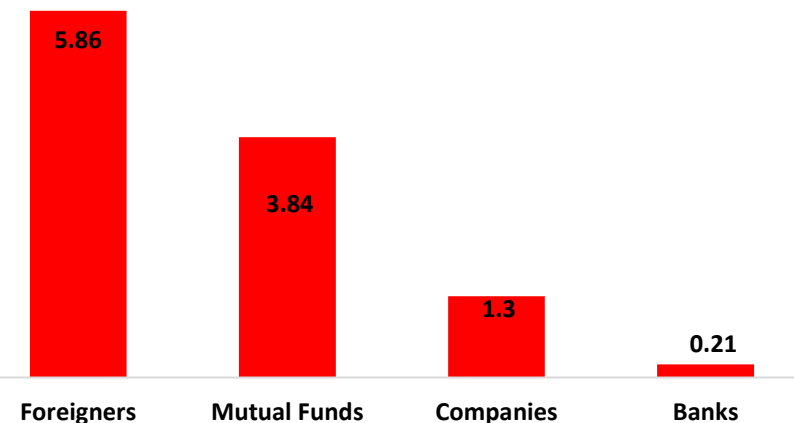
### ANNUAL EPS COMPARISON



### FIPI – LIPI (MAJOR BUYERS)



### FIPI – LIPI (MAJOR SELLERS)



### IMPORTANT NEWS

- CPI Inflation recorded at 8.4% in August
- State Bank of Pakistan reserves hit all-time high of \$20.15b
- OMCs: Sales up by 26% YoY in Aug, APL leads the growth chart
- PQA decides to reduce charges by 50pc for exporters
- From EMI to FMI: Potential downgrade could prove beneficial to capital market: experts
- Pakistan's exports grow by 43% to USD2.257bn in Aug'21
- Govt reduces prices of petroleum products by up to Rs1.50 per litre
- Pakistan's four energy companies secured an offshore exploration contract from UAE
- FATF convenes meeting on Thursday to review Pakistan's actions
- S&P affirms Pakistan's 'B-/B' ratings with stable outlook
- FBR surpasses revenue collection target by Rs50bn in August
- 'Pakistan Prosperity Index' reaches all-time high: think tank
- NCOC extends anti-Covid restrictions to 27 cities

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