

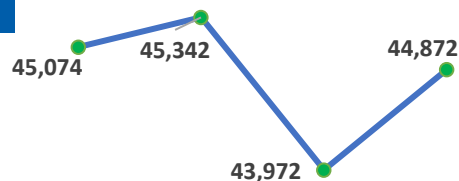
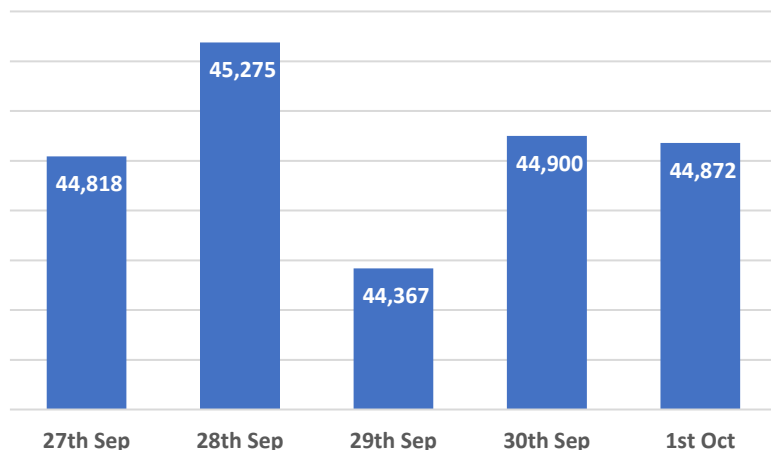
## MARKET OVERVIEW

- The KSE – 100 Index lost 202pts (0.4% WoW) to settled at 44,872 level. Average trading Volume was down by 8% to 355Mn shares.
- Selling pressure continued at the Equity bourse for another week due to the weak **Economic data** and depreciation of **Pak Rupee** in the interbank. The Investors sentiments remained subdued and Index failed to perform on the anticipation of the IMF meeting.
- Going forward, the **Index** is expected to be mixed and is likely to experience resistance above 45,250 level. The upcoming IMF meeting will be held on 4th October.

INDEX	CLOSING	WoW %
KSE – 100	44,872	-0.4%
KSE – ALL	30,694	-0.3%
KSE – 30	17,608	-0.8%
KMI – ALL	21,842	-0.4%
KMI – 30	72,203	-0.4%
OGTi	11,238	0.9%
BKTI	12,350	-1.6%

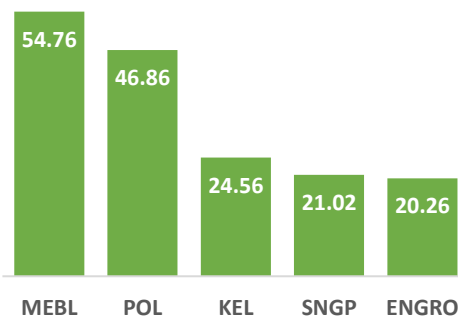
## KSE – 100 INDEX STATISTICS:

## KSE – 100 INDEX DAILY TREND:

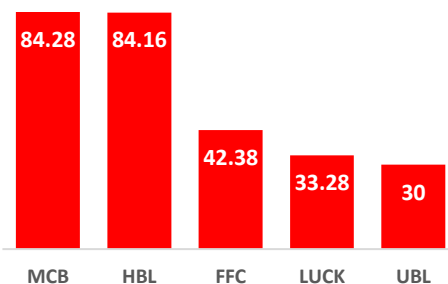


Opening High Low Closing

## POSITIVE CONTRIBUTORS (KSE – 100)



## NEGATIVE CONTRIBUTORS (KSE – 100)



## SECTORS CONTRIBUTION:

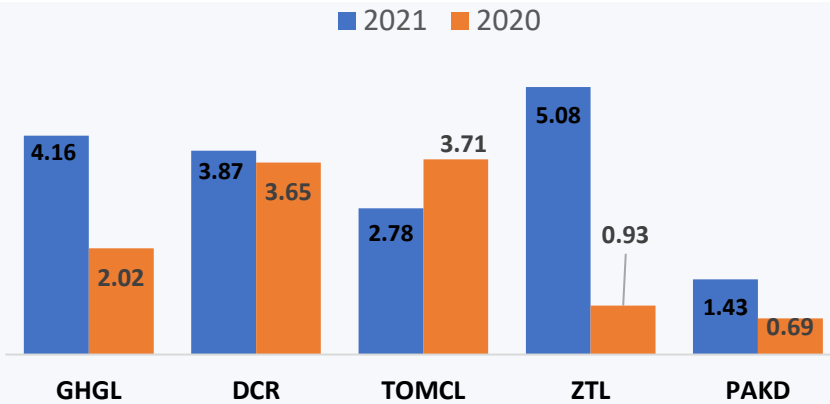
The Banks, Pharma, Auto, Cement, Insurance and Power sectors were the negative contributors that declined the Index by 187 points.

## CORPORATE ANNOUNCEMENTS:

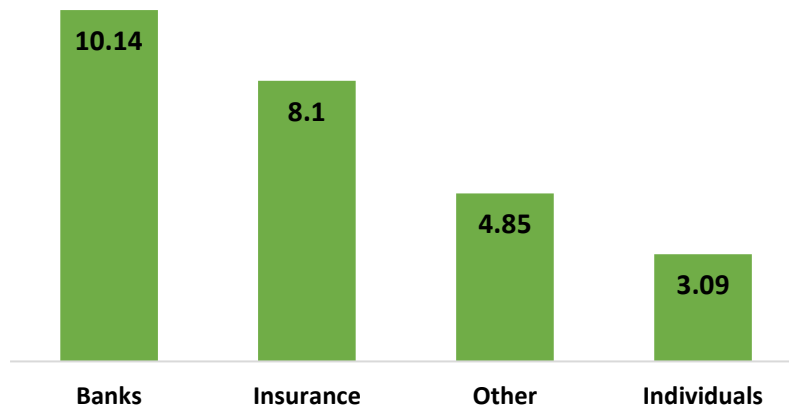
- BYCO selects **Axens Technology** for Euro V Gasoline, Diesel Refinery upgrades
- FFBL completes sale and transfer of its entire shareholding in FWEL-I and FWEL-II to FFC
- Engro partners with Pakistan Pavilion to project opportunities at Dubai Expo 2020
- MIRKS approves revised cost of Rs3.2bn for Paper & Board Project



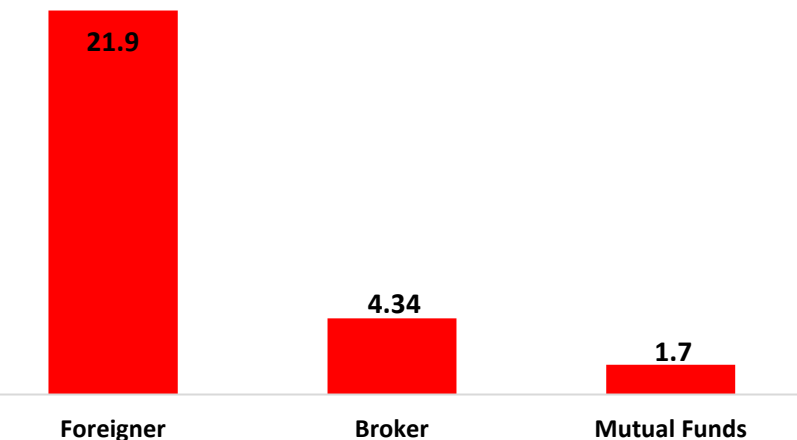
### ANNUAL EPS COMPARISON



### FIPI – LIPI (MAJOR BUYERS)



### FIPI – LIPI (MAJOR SELLERS)



### IMPORTANT NEWS

- Bill moved in **US Senate** to sanction **Taliban**, supporters
- **SBP Reserves** fall by \$249m to \$19.3b
- **POL products'** prices increased up to 9.7 percent
- **Fitch Ratings** revises **PKR** forecasts to Rs. 180 in 2022
- **PM** inaugurates mega **Power Line**
- **US** concedes to **Pak** role in success of Doha talks
- **NEPRA** may allow up to Rs2 hike in tariff
- **KSA** once again turns oil tap on for Pakistan
- Pakistani company **Systems Limited** makes it to Forbes 'under \$1bn' list
- **Foreign Investors** repatriate \$396m in Jul-Aug
- **Govt** fully committed to program, **IMF official** told
- Proposal floated to shut 3 **Refineries**
- **Saudi Arabia** affirms \$3.6bn financial support to Pakistan

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