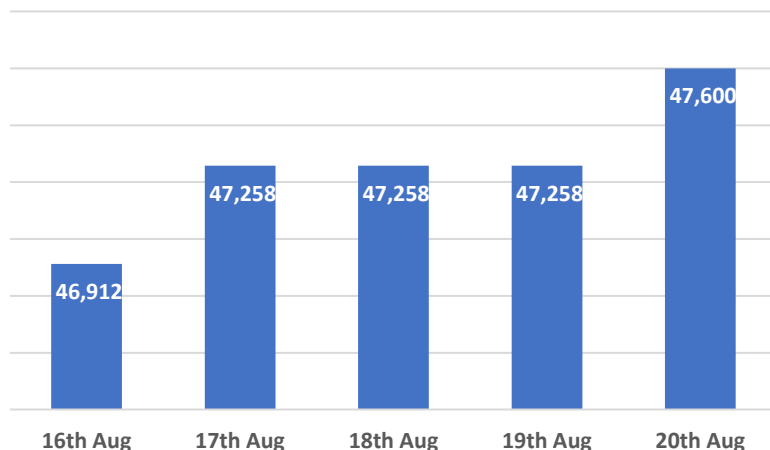


MARKET OVERVIEW

- The KSE – 100 Index added 430pts (0.9% WoW) to settled at 47,600 level. **Average trading Volumes** declined by 13% to 266Mn shares during the week.
- The market staged a smart recovery over the week and plunged to the high of 47,644 due to the increase in bilateral trade at **Pak-Afghan border** contrary to fears and expectations. The uptrend was further supported by the encouraging LSMI data and inflow of **Foreign Investment** in T-bills worth of \$15.98Mn.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,850 level.

KSE – 100 INDEX DAILY TREND:



SECTORS CONTRIBUTION:

The Banks, Power, OMC, Fertilizer, Engineering, Chemical and Auto sectors that added 315 points to the Index. While, the E&P, Textile and Insurance stocks were the negative contributors.

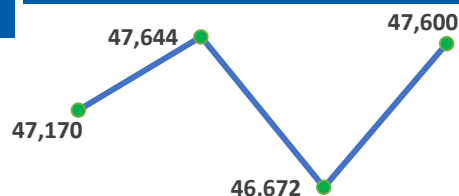
CORPORATE ANNOUNCEMENTS:

- Meezan Bank** undertakes three major projects in digital space
- Assetplex Modaraba** decides to seek, evaluate the feasibility of Chemical Business
- International Packaging Films Ltd** applies for listing on PSX
- ASTL** plans to utilize 75% of Dhabeji plant in FY22

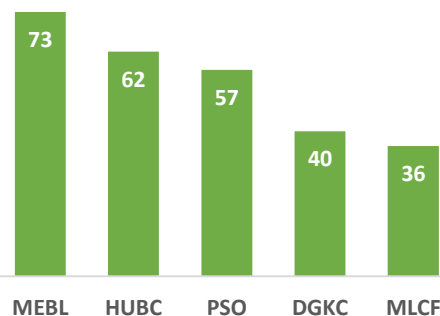
INDEX CLOSING WoW %

INDEX	CLOSING	WoW %
KSE - 100	47,600	0.9%
KSE – ALL	32,465	1.3%
KSE – 30	19,103	0.6%
KMI – ALL	23,331	1.9%
KMI – 30	77,350	1.1%
OGTi	11,999	-0.7%
BKTI	13,136	1.0%

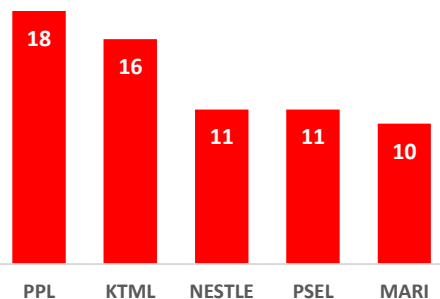
KSE – 100 INDEX STATISTICS:



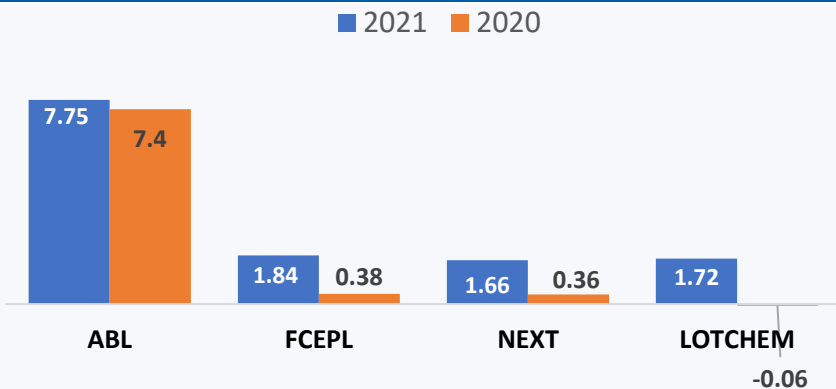
POSITIVE CONTRIBUTORS (KSE – 100)



NEGATIVE CONTRIBUTORS (KSE – 100)



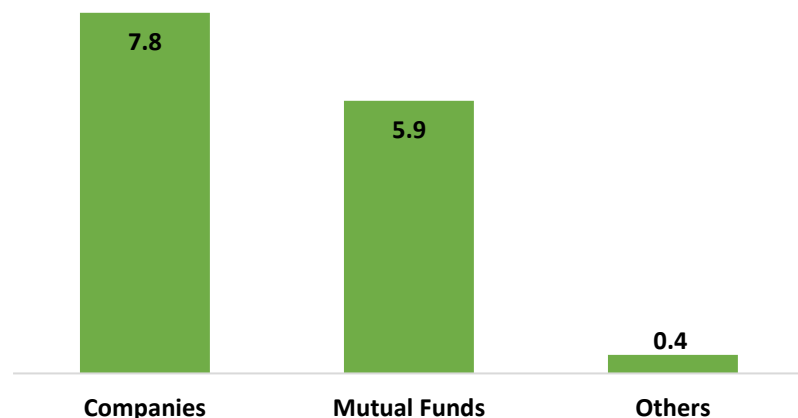
HALF YEAR EPS COMPARISON



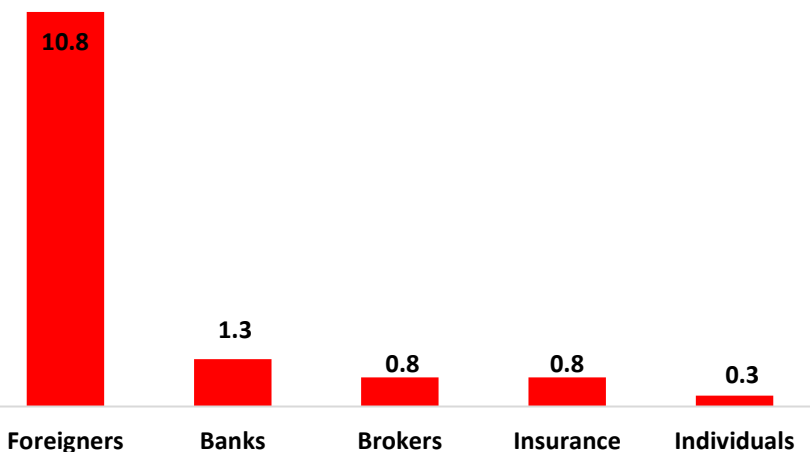
IMPORTANT NEWS

- **Foreign Direct Investment** plunges by 38.7pc in July
- **Italian Envoy** sees huge trade, investment scope
- Massive increase in **Pak-Afghan trade** as Taliban takes charge
- **OGRA** okays increase in gas price for Sui companies
- **Oil Refining Policy** may be approved by CCoE
- PD awards five new E&P blocks to OGDCL
- **Export-oriented sectors**; ECC approves continuation of gas, power subsidy
- Kerosene, LDO prices hiked, diesel, **Petrol Prices** kept unchanged
- **Asia Pacific Group** on ML: Pakistan compliant or largely compliant on 35 recommendations
- **LSMI** surges by 14.85pc in FY21
- Pakistan reports **Current Account Deficit** of \$773mn in July 2021
- Measures under way to secure **World Bank loan**
- **Private** sector borrows net sum of Rs11.31 billion in a week
- **Fertilizer transit** trade from Gwadar Port to Afghanistan continues

FIPI – LIPI (MAJOR BUYERS)



FIPI – LIPI (MAJOR SELLERS)



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