

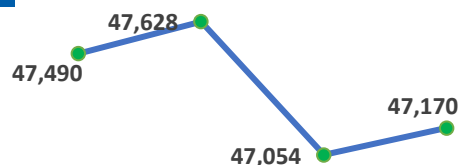
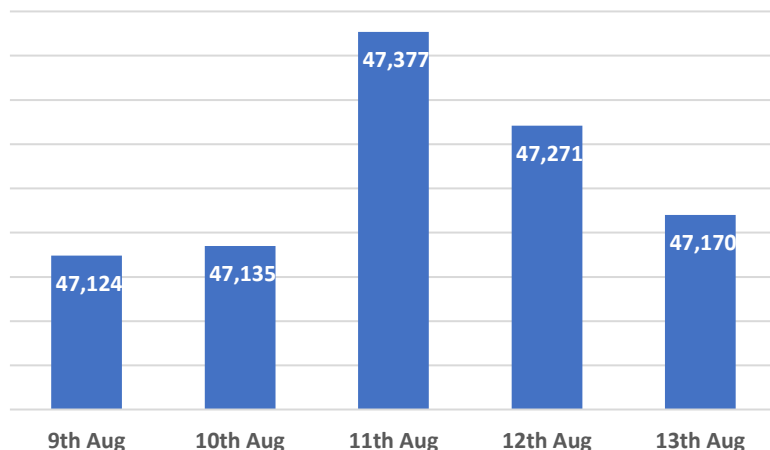
MARKET OVERVIEW

- The KSE – 100 Index lost 320pts (0.7% WoW) to settled at 47,147 level. Trading Volumes also declined by 33% to 307Mn shares. The Index remained lackluster on Monday due to the Declining Global Commodities and widening of Trade Deficit.
- The market bounced back owing to the robust financial results of Cements, Banks & Refinery stocks coupled with the incentive package for the IT sector. However, the bears returned to bourse and ended the session negatively due to the Profit taking and the news of reclassification of Pakistan to MSCI Frontier Market.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,750 level.

INDEX	CLOSING	WoW %
KSE - 100	47,170	-0.7%
KSE – ALL	32,269	-0.6%
KSE – 30	18,855	-0.8%
KMI – ALL	23,084	-1.2%
KMI – 30	75,930	-0.8%
OGTi	12,079	-1.4%
BKTI	13,009	0.3%

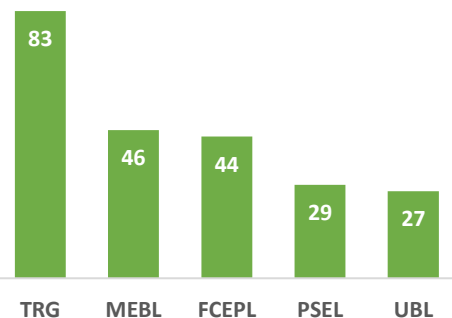
KSE – 100 INDEX STATISTICS:

KSE – 100 INDEX DAILY TREND:

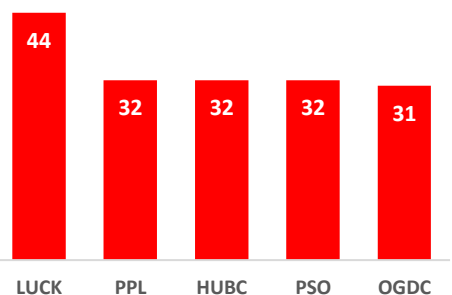


Opening High Low Closing

POSITIVE CONTRIBUTORS (KSE – 100)



NEGATIVE CONTRIBUTORS (KSE – 100)



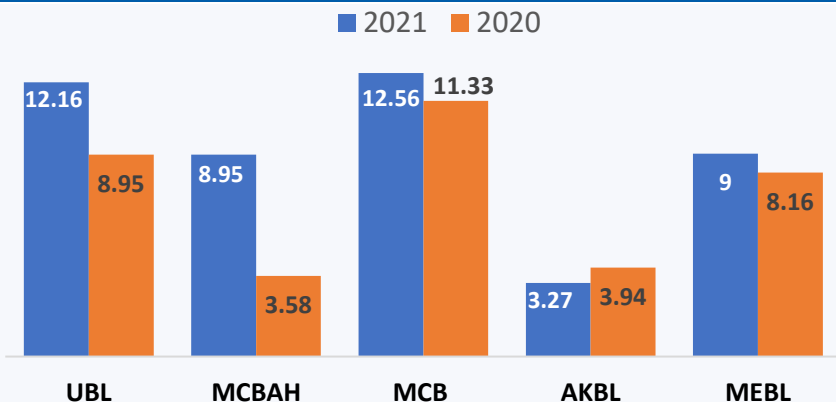
SECTORS CONTRIBUTION:

The Banks and Auto Sectors added 11 points to the Index. While, the Cement, OMC, Power, E&P, Chemical, Fertilizer, Textile and Insurance sectors were the major draggers.

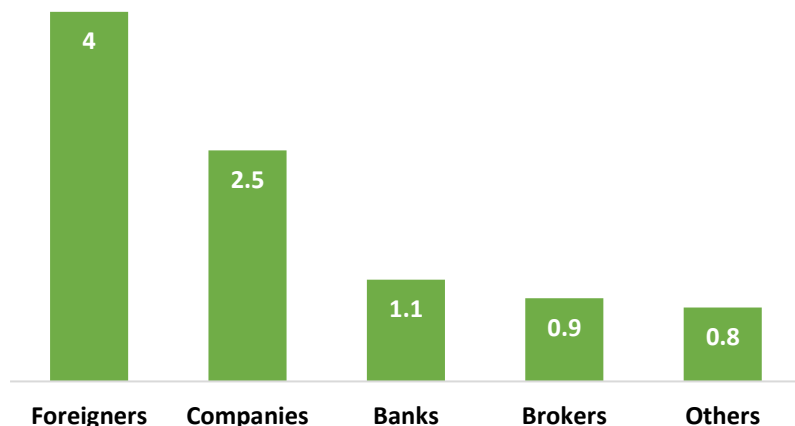
CORPORATE ANNOUNCEMENTS:

- Sazgar Engineering sells 829 units of three-wheelers during July
- SECP approves Octopus Digital's application to issue 27.35mn shares
- MLCF approves investment upto Rs500mn to KTML
- Meezan Bank authorized to issue PKR7bn Tier II Capital Sukuk
- TPL Properties to make an equity investment of Rs250mn in HKC Pvt Ltd

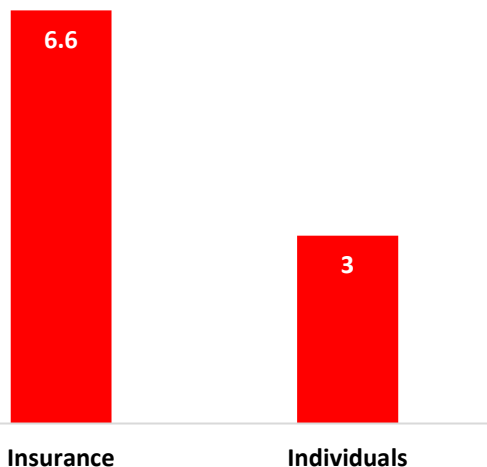
HALF YEAR EPS COMPARISON



FIPI – LIPI (MAJOR BUYERS)



FIPI – LIPI (MAJOR SELLERS)



IMPORTANT NEWS

- July **Trade Deficit** widens by whopping 85.53pc YoY
- Sindh relaxes Covid-19 restrictions on NCOC's advice
- NEPRA slashes tariff by Rs0.19 for June
- End of **Amnesty Scheme** slows down dollar inflows
- Pakistan may be moved from UK's 'red' to 'amber' list
- **Power subsidy** rationalization plan unveiled
- \$2.7bn remittances arrive in July
- Services **Trade Deficit** contracts 43.45pc
- Auction Result: SBP Sells **T-Bills** worth Rs.400.67 Billion
- ECC approves 'remittance loyalty' plan
- Pakistan to get \$2.77 billion from IMF on August 23
- Govt to borrow Rs103.8b from banks
- Pakistan's **Power Generation** reaches record high of 26,467MW
- SBP's **Forex Reserves** down \$223m

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