

MARKET OVERVIEW

- The **KSE – 100 Index** shed 300pts (0.66% DoD) to settled at 45,297 level. Trading Volumes recorded at 444Mn (24% Down) shares with the Traded Value of Rs. 12.38Bn.
- The **stock market** remained under pressure and hovered within the range of +342 and -514 points. The negative trend in the market was primarily due to the PKR depreciation as greenback closed at Rs. 169.03/USD and the ongoing Rollover activity.
- Going forward, the Index is expected to be mixed due to the upcoming **IMF meeting** and ongoing **Rollover Week**.

Opened
45,597

High
45,940

Low
45,084

Closed
45,297

BOARD MEETINGS

24TH Sep, 2021

Annual:

DFML, FIBLM, ORM,
KHSM, SAZEW,
PHDL, DEL, DKTM,
DMTM, DFSM

25TH Sep, 2021

Annual:

BUXL, ECOP, HACC,
SPL, ADMM, FCIBL,
SHFA

IMPORTANT NEWS

- ECC approves 40% payment to 11 [IPPs](#) – **Positive**
- [ADB](#) sees high inflation in Pakistan - **Neutral**
- [BoE](#) sees growing case for rate rise as inflation to stay higher - **Neutral**
- NCC reviews [SMEs](#) policy draft - **Neutral**
- [CPEC](#) continues successfully as Phase-II projects meet deadlines: Asad Umar – **Positive**
- Foreign exchange: [SBP Reserves](#) fall \$479m to \$19.5b - **Neutral**
- [Govt](#) moves to 'cool down' an 'over heating' economy - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	9.83
MFS	6.08
Future Contract	28.24
TOTAL	44.15

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,974.87
OGDC	565.25
HBL	453.60
LUCK	305.58
BYCO	305.43

MTS AVG. RATE = 10.91%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	478.93
JSCL	262.47
TRG	236.87
TPL	228.98
OGDC	151.27

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	4,172.85
TRG-SEP	2,614.81
UNITY-SEP	932.09
AVN-SEP	841.38
AVN-OCT	838.22

KIBOR RATES

KIBOR – 1Week: 7.20 – 7.70
KIBOR – 2Week: 7.24 – 7.74

INDEXES

KSE-100 : **300 ↓** 45,297
KSE-ALL : **207 ↓** 30,941
KSE-30 : **218 ↓** 17,810

COMMODITIES

WTI CRUDE: \$73.38/bbl
BRENT OIL: \$77.43/bbl
COAL: \$ 155

CURRENCIES

US DOLLAR
INTER-BANK: PKR 169.03
OPEN MKT: PKR 170.85

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 45,500 **R2:** 45,900
S1: 44,800 **S2:** 45,050

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Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com