

### MARKET OVERVIEW

- The **Pakistan Stock market** surged by 457pts (1.02% DoD) to settled at 45,275 level. **Trading Volumes** recorded at 365Mn (21% Up) shares against the Traded Value of PKR 14.03Bn.
- The Index traded within the range of +477 and -71 points during the session. The uptrend in the market was due to the encouraging result announcements and surging **Crude Oil** prices. Sectors-wise, the **Tech, Refinery, Food and OMC** stocks emerged as the major contributors.
- Going forward, the Index is expected to be mixed and resistance can be witnessed around 45,450 level.

Opened  
44,818

High  
45,294

Low  
44,747

Closed  
45,275

### BOARD MEETINGS

28<sup>TH</sup> Sep, 2021

**Annual:** GLOT, NCL, JOPP, NCPL, 786, GHNL, KHYT, SLCL, PIOC, WYETH, ELSM, GHNI, NAGC, GLPL, ALTN, IMAGE, FANM

29<sup>TH</sup> Sep, 2021

**Annual:** JKSM, POML, FECTC, PAKD, SHDT, BAPL, FUDLM, OBLHL, STJT, PSEL, POWER, KCL, FNBM, AHCL

### IMPORTANT NEWS

- PKR:** a new all-time low – **Negative**
- Pakistan's **External Debt** & Liabilities Hit Historic High of \$122.4Bn – **Negative**
- Rising world commodity prices, Covid variants; MoF highlights downside risks to **Economic Outlook** – **Negative**
- Profits, dividends; **Foreign Investors** repatriate \$396m in Jul-Aug – **Neutral**
- OGRA** increases prescribed gas price for SSGCL by 5.4% - **Positive**
- ECC to approve 60% payment to 11 **IPPs** – **Positive**
- GST dispute** on power subsidy: ECC to give its decision – **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	9.53
MFS	6.37
Future Contract	20.60
<b>TOTAL</b>	<b>36.50</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,033.11
OGDC	568.83
HBL	455.84
LUCK	324.18
UNITY	280.42

**MTS AVG. RATE = 11.65%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	480.56
TRG	304.29
OGDC	271.14
JSCL	256.96
TPL	202.16

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	5,851.56
UNITY-OCT	1,639.11
AVN-OCT	1,011.60
BYCO-OCT	825.99
GGL-OCT	794.43

### KIBOR RATES

**KIBOR – 1Week:** 7.22 – 7.72  
**KIBOR – 2Week:** 7.26 – 7.76

#### INDEXES

KSE-100 : **457 ↑** 45,275  
 KSE-ALL : **218 ↑** 30,762  
 KSE-30 : **195 ↑** 17,837

#### COMMODITIES

WTI CRUDE: \$74.14/bbl  
 BRENT OIL: \$77.18/bbl  
 COAL: \$ 191.65

#### CURRENCIES

US DOLLAR  
 INTER-BANK: PKR 169.96  
 OPEN MKT: PKR 172.45

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 45,450 **R2:** 45,800  
**S1:** 44,900 **S2:** 45,200

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