

### MARKET OVERVIEW

- The **KSE – 100 Index** shed 519pts (1.12% DoD) to settled at 46,009 level. Trading Volumes recorded at 326Mn (67% Up) shares with the Traded Value of Rs. 12.32Bn.
- The market began the session positively and traded within the range of +305 and -750 points during the session. The Index failed to sustain its momentum due to the continuous selling pressure in the Index heavy-weights i.e. Cement, Tech Banks and E&P stocks.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
46,528

High  
46,833

Low  
45,778

Closed  
46,009

### BOARD MEETINGS

22<sup>nd</sup> Sep, 2021

Annual:

KML, ORIXM, SERF,  
JVDC, NETSOL

23<sup>rd</sup> Sep, 2021

Annual: FSWL, FIL, ITTEFAQ,

OLPL, BCML, AKDHL, BIFO,  
JDWS, JSML, PREMA, JDMT,  
SAPT, PSX, BYCO, KOHE, SFL,  
MACFL, DSFL, SITC, DWAE, DCL

### IMPORTANT NEWS

- Pakistan's outstanding [Debt](#) soars to Rs25.19tn in August - **Neutral**
- Pakistan suffers blow as WB discontinues [EODB reports](#) - **Neutral**
- [Govt Employees](#) given major housing relief - **Neutral**
- [CDWP](#) recommends KCR at cost of Rs20.715bn to ECNEC - **Neutral**
- 'Pending' claims: [KE](#) urges govt to release Rs180bn – **Neutral**
- [SECP](#) introduces SPACs for capital formation through PSX – **Positive**
- [Auto Financing](#) reaches a record high of Rs326bn in August - **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.84
MFS	6.56
Future Contract	27.26
<b>TOTAL</b>	<b>44.66</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,161.14
OGDC	612.85
HBL	409.87
BYCO	372.64
UNITY	361.39

**MTS AVG. RATE = 11.29%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	488.35
TRG	287.32
JSCL	282.40
TPL	227.24
TREET	157.30

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	4,412.19
TRG-OCT	2,253.24
UNITY-SEP	1,257.79
AVN-SEP	1,163.45
BYCO-SEP	956.60

### KIBOR RATES

**KIBOR – 1Week:** 7.20 – 7.70  
**KIBOR – 2Week:** 7.24 – 7.74

#### INDEXES

KSE-100 : **519 ↓** 46,009  
 KSE-ALL : **370 ↓** 31,491  
 KSE-30 : **243 ↓** 18,179

#### COMMODITIES

WTI CRUDE: \$70.56/bbl  
 BRENT OIL: \$75.05/bbl  
 COAL: \$ 154.50

#### CURRENCIES

US DOLLAR  
 INTER-BANK: PKR 168.52  
 OPEN MKT: PKR 170.55

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 46,150 **R2:** 46,550  
**S1:** 45,500 **S2:** 45,900

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