

# MORNING BELL

• PAKISTAN EQUITIES

BACKERS & PARTNERS  
(PRIVATE) LIMITED



## MARKET OVERVIEW

- The **KSE – 100 Index** staged a recovery and added 204pts (0.44% DoD) to settled at 46,920 level. Trading Volumes recorded at 405Mn (22% Up) shares with the Traded Value of Rs. 16.51Bn.
- The market climbed steadily owing to the buying spree in the Technology, E&P, Banks and Textile sectors. The hike in Global commodities and LSMI inched up by 2.3% in July further contributed in lifting up the Index.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
46,717

High  
46,958

Low  
46,623

Closed  
46,920

## BOARD MEETINGS

17<sup>TH</sup> Sep, 2021

Annual:

PPVC, MUREB, BCL,  
PPL, GIL, ISIL,  
MUGHAL, MTL,  
TSBL, IBFL

## IMPORTANT NEWS

- PM to visit [Tajikistan](#) to pave way for boosting exports - **Positive**
- We have to restore [Chinese Investor](#) confidence– **Neutral**
- Foreign exchange: [SBP reserves](#) stable at \$20b - **Positive**
- [WB](#) kills business climate report - **Neutral**
- [IMF](#) for action to prevent humanitarian crisis in Afghanistan - **Neutral**
- [US](#) statement about reassessing relations 'surprises' Pakistan - **Neutral**
- Govt approves Rs44b bailout for [PIA](#) – **Positive**

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.33
MFS	6.75
Future Contract	27.37
<b>TOTAL</b>	<b>45.45</b>

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,089.75
OGDC	626.68
HBL	421.93
UNITY	397.68
BYCO	391.28

**MTS AVG. RATE = 9.89%**

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	412.05
TRG	336.61
JSCL	281.81
TPL	188.92
BYCO	160.41

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	6,831.33
AVN-SEP	1,575.31
UNITY-SEP	1,493.35
TELE-SEP	1,121.15
BYCO-SEP	1,098.33

## KIBOR RATES

KIBOR – 1Week: 6.91 – 7.41  
KIBOR – 2Week: 6.97 – 7.47

### INDEXES

KSE-100 : **204 ↑** 46,920  
KSE-ALL : **113 ↑** 32,173  
KSE-30 : **98 ↑** 18,658

### COMMODITIES

WTI CRUDE: \$72.51/bbl  
BRENT OIL: \$75.55/bbl  
COAL: \$ 153.15

### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 168.18  
OPEN MKT: PKR 169.35

### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,050 **R2:** 47,200  
**S1:** 46,450 **S2:** 46,650

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