

MARKET OVERVIEW

- The KSE - 100 Index add back 54pts (0.12% DoD) on Friday, to settled at 46,957 level. However, the trading volumes declined by 15% to 465Mn shares with the Traded Value of Rs. 12.23Bn.
- The **local bourse** reverse the declining trend and concluded positive. The market traded in the positive territory following a bullish spree in the **Technology and Chemical** sectors. Whereas, the selling pressure were witnessed in the **Auto, E&P, OMC and Banking** stocks that chewed most of the intraday gains.
- Going forward, the Index is expected to be mixed due to the decision of MSCI regarding the likely re-classification to Frontier market.

Opened
46,903

High
47,113

Low
46,879

Closed
46,957

BOARD MEETINGS

6TH Sep, 2021

Annually:
NATF, FCCL,
PSYL

7TH Sep, 2021

Annually:
ARM, SINDM
Other Matters
IMAGE, RMPL

8TH Sep, 2021

Annually:
SCL
Other Matters
ABL

9TH Sep, 2021

Annually:
GGL, GGGL,
MFL, STCL
Other Matters
HINOON, BOK

IMPORTANT NEWS

- [Exports](#) increase 27.6pc in 2MFY22 - **Positive**
- Pakistan books pricey [LNG](#) cargoes – **Neutral**
- Govt offers to slash [Power Tariffs](#) in winter – **Neutral**
- [FATE](#) challenge: Developers, builders under focus – **Neutral**
- Payments to [IPP](#)s: PD may submit report in upcoming meeting of CCoE – **Neutral**
- [Cement dispatches](#) surged by 22.77% during August'21 - **Positive**
- Weekly [SPI](#) up by 0.67% – **Neutral**
- Govt to borrow Rs4.8tr from commercial [Banks](#) – **Negative**

INDEXES

KSE-100 : **54** ↑ 46,957
KSE-ALL : **03** ↑ 32,203
KSE-30 : **45** ↑ 18,851

COMMODITIES

WTI CRUDE: \$68.58/bbl
BRENT OIL: \$71.57/bbl
COAL: \$ 153.40

CURRENCIES

US DOLLAR
INTER-BANK: PKR 166.91
OPEN MKT: PKR 168.85

RESISTANCE / SUPPORT

KSE - 100 INDEX
R1: 47,350 **R2:** 47,550
S1: 46,750 **S2:** 46,900

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.85
MFS	7.08
Future Contract	26.18
TOTAL	45.10

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,723.26
OGDC	796.84
BYCO	515.52
HBL	456.25
DGKC	395.66

MTS AVG. RATE = 9.95%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	347.50
TRG	308.63
JSCL	270.79
TELE	201.80
PRL	180.09

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,308.65
UNITY-SEP	1,602.13
GGL-SEP	1,394.94
BYCO-SEP	1,259.14
AVN-SEP	1,102.45

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

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