

### MARKET OVERVIEW

- Bulls** recovered back 228pts (0.749% DoD) to settled at 46,625 level. Trading Volumes recorded at 396Mn (17% Down) shares with the Traded Value of Rs. 16.54Bn.
- The **stock market** entered into the recovery mode and plunged to the high of 46,665 level following the encouraging **Bank deposits** during the moth of August. Moreover, the buying spree witnessed in the **Technology, E&P and Fertilizer** sectors further supported the Index.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
46,397

High  
46,665

Low  
46,397

Closed  
46,625

### BOARD MEETINGS

10<sup>TH</sup> Sep, 2021

Annual:

KEL, THALL, TPLP,  
HTL

Other Matters

CTM, DMTX

### IMPORTANT NEWS

- Pakistan facing \$3.8bn annual [Economic Loss](#) due to climate change – **Negative**
- [IMF](#) for more cautious approach to structural reforms – **Neutral**
- Pakistan's [Forex Reserves](#) Decrease by USD 125.10Mn – **Neutral**
- Pakistan turns into large [LPG importer](#) in FY 2020-21 – **Neutral**
- Upcoming policy, There will be incentives for [Refineries](#): experts – **Positive**
- [KE's BQPS-III](#) project: Khusro reviews progress – **Positive**
- [Toyota IMC](#) Planning to Launch a Corolla X 1.6 Special Edition – **Positive**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.47
MFS	7.09
Future Contract	26.32
<b>TOTAL</b>	<b>44.88</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,696.56
OGDC	643.00
BYCO	477.57
HBL	395.73
UNITY	364.88

**MTS AVG. RATE = 9.91%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	390.15
TRG	301.20
JSCL	284.88
TPL	199.14
TELE	183.45

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,659.26
AVN-SEP	1,582.68
UNITY-SEP	1,581.07
BYCO-SEP	1,223.02
GGL-SEP	1,144.87

### KIBOR RATES

KIBOR – 1Week: 6.91 – 7.41

KIBOR – 2Week: 6.95 – 7.45

#### INDEXES

KSE-100 : **228** ↑ 46,625  
KSE-ALL : **101** ↑ 32.027  
KSE-30 : **48** ↑ 18,608

#### COMMODITIES

WTI CRUDE: \$68.53/bbl  
BRENT OIL: \$71.90bbl  
COAL: \$ 153.45

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 167.66  
OPEN MKT: PKR 169.15

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 46,800 **R2:** 47,200  
**S1:** 46,200 **S2:** 46,400

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