

MARKET OVERVIEW

- The KSE - 100 Index shed 39pts (0.08% DoD) to settled at 46,919 level. Trading Volumes declined by 10% to 418Mn shares with the Traded Value of Rs. 12.02Bn.
- The **local bourse** remained volatile yesterday on the anticipation of MSCI decision. The depreciation of Pak Rupee and declining Crude Oil prices also declined the Index.
- Going forward, the Index is expected to be mixed due to the decision of MSCI regarding the likely re-classification to Frontier market.

Opened
46,957

High
47,087

Low
46,889

Closed
46,919

BOARD MEETINGS

7TH Sep, 2021

Annual:
ARM, SINDM
Other Matters
IMAGE, RMPL

8TH Sep, 2021

Annual:
SCL
Other Matters
ABL

9TH Sep, 2021

Annual:
GGL, GGGL,
MFL, STCL
Other Matters
HINOON, BOK

IMPORTANT NEWS

- [Economic Forecasting](#): Tarin asks MoC to take great care – **Neutral**
- [Domestic Debt](#) soars to Rs39.87tn in July'21 – **Negative**
- [SNGPL](#), SSGC plan 524,000 new gas connections in FY22 – Neutral
- Financial crisis of [OMCs](#) worsens – **Negative**
- Petroleum, [Coal Exports](#) witness record 253pc increase in 1MFY22 – **Positive**
- Expensive purchase of [RLNG](#); PD suggests recovery of losses from consumers – **Negative**
- CCI approves [IGCEP](#) model: Hammad Azhar – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.76
MFS	7.10
Future Contract	26.27
TOTAL	45.13

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,694.41
OGDC	791.38
BYCO	519.10
DGKC	396.26
HLB	396.06

MTS AVG. RATE = 10.23%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	374.70
TRG	312.20
JSCL	268.49
TELE	181.92
PRL	174.52

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,614.98
UNITY-SEP	1,591.75
GGL-SEP	1,358.68
BYCO-SEP	1,231.11
AVN-SEP	1,201.06

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **39** ↓ 46,919
KSE-ALL : **18** ↑ 32,221
KSE-30 : **03** ↓ 18,848

COMMODITIES

WTI CRUDE: \$69.22/bbl
BRENT OIL: \$72.16/bbl
COAL: \$ 153.40

CURRENCIES

US DOLLAR
INTER-BANK: PKR 167.23
OPEN MKT: PKR 168.85

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,300 **R2:** 47,450
S1: 46,700 **S2:** 46,850

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Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com