

MARKET OVERVIEW

- Bears** dominated the bourse and stripped off 189pts (0.40% DoD) to settled at 46,730 level. **Trading Volumes** recorded at 424Mn (1.4% Up) shares with the Traded Value of Rs. 11.29Bn.
- The Index observed a volatile session due to the continuous selling pressure in the Index heavyweights, whereas the sideboard items continue to support the Index. The market once dropped to the low of 46,618 level but managed to recover some of losses with the support of **Banking stocks**.
- Going forward, the Index is expected to be mixed due to the lack of positive triggers in the market.

Opened
46,919

High
46,995

Low
46,618

Closed
46,730

BOARD MEETINGS

8TH Sep, 2021

Annual:

SCL

Other Matters

ABL

9TH Sep, 2021

Annual:

GGL, GGGL,

MFL, STCL

Other Matters

HINOON, BOK

10TH Sep, 2021

Annual:

KEL, THALL, TPLP,

HTL

Other Matters

CTM, DMTX

IMPORTANT NEWS

- [RDA](#) reaches \$2.114 bn in 12 months - **Positive**
- Pakistan hopes UK will review [Red List](#) decision after reservations 'removed' on COVID-19 data - **Neutral**
- [MSCI](#) Downgrades Pakistan to Frontier Market – **Neutral**
- [Exporters](#): Govt decides to reduce port charges by half - **Positive**
- Govt disburses Rs392.686 bn for [Social Sector](#) projects - **Positive**
- Energy sector [Circular Debt](#): Govt irked by 'twisted' figures - **Neutral**
- Exports of [Textile Products](#) rise in August 2021

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.48
MFS	6.98
Future Contract	25.42
TOTAL	43.88

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,677.76
OGDC	784.11
BYCO	490.91
HBL	397.16
DGKC	365.64

MTS AVG. RATE = 9.91%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	421.35
TRG	287.49
JSCL	266.44
PRL	174.26
TELE	169.11

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,562.25
UNITY-SEP	1,579.56
AVN-SEP	1,234.39
GGL-SEP	1,222.05
BYCO-SEP	1,216.09

KIBOR RATES

KIBOR – 1Week: 6.91 – 7.41

KIBOR – 2Week: 6.95 – 7.45

INDEXES

KSE-100 : **189 ↓** 46,730
KSE-ALL : **102 ↓** 32,119
KSE-30 : **101 ↓** 18,747

COMMODITIES

WTI CRUDE: \$68.39/bbl
BRENT OIL: \$71.58/bbl
COAL: \$ 152.15

CURRENCIES

US DOLLAR
INTER-BANK: PKR 167.63
OPEN MKT: PKR 168.55

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 46,950 **R2:** 47,250
S1: 46,500 **S2:** 46,650

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