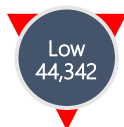
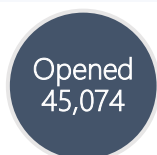


MARKET OVERVIEW

- The **KSE – 100 Index** shed 256pts (0.57% DoD) to settled at 44,818 level. Trading Volumes recorded at 301Mn (19% Down) shares with the Traded Value of PKR11.18Bn.
- Bears** hold their control for another volatile session and concluded negative. The Index traded in a narrow band initially on the back of E&P stocks. However, the gains were short-lived and Index declined steadily due to the further devaluation of PKR against USD.
- Going forward, the Index is expected to be mixed due to the upcoming **IMF meeting**.



BOARD MEETINGS

28TH Sep, 2021

Annual: GLOT, NCL, JOPP, NCPL, 786, GHNL, KHYT, SLCL, PIOC, WYETH, ELSM, GHNI, NAGC, GLPL, ALTN, IMAGE, FANM

29TH Sep, 2021

Annual: JKSM, POML, FECTC, PAKD, SHDT, BAPL, FUDLM, OBLHL, STJT, PSEL, POWER, KCL, FNBM, AHCL

IMPORTANT NEWS

- Centre-[Sindh](#) coordination must for mega projects' completion: Imran - **Neutral**
- Govt fully committed to program, [IMF](#) official told - **Neutral**
- Govt likely to approve payment to [IPPs](#) today - **Positive**
- Three major roads: Govt to raise Rs100bn thru [Sukuk Auction](#) – **Positive**
- 'Pakistan's record [IPO run](#) expected to gather pace' - **Neutral**
- [Pakistan](#) needs Great Reset - **Neutral**
- [Textile exports](#): no increase without perspective - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	9.13
MFS	6.06
Future Contract	31.10
TOTAL	46.29

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,858.34
OGDC	552.63
HBL	422.46
LUCK	301.92
DGKC	276.58

MTS AVG. RATE = 10.76%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	470.29
JSCL	252.72
TRG	230.55
TPL	194.96
OGDC	175.18

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	5,250.97
TRG-SEP	1,895.58
UNITY-OCT	1,488.59
AVN-OCT	944.01
BYCO-OCT	719.15

KIBOR RATES

KIBOR – 1Week: 7.22 – 7.72
KIBOR – 2Week: 7.26 – 7.76

INDEXES

KSE-100 : **256 ↓ 44,818**
KSE-ALL : **233 ↓ 30,554**
KSE-30 : **100 ↓ 17,642**

COMMODITIES

WTI CRUDE: \$76.17/bbl
BRENT OIL: \$80.33/bbl
COAL: \$ 184.05

CURRENCIES

US DOLLAR
INTER-BANK: PKR 169.60
OPEN MKT: PKR 171.65

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 45,050 **R2:** 45,350
S1: 44,450 **S2:** 44,600

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