

MARKET OVERVIEW

- The **KSE – 100 Index** declined by 175pts (0.37% DoD) to settled at 46,717 level. Trading Volumes recorded at 333Mn (31% Down) shares with the Traded Value of Rs. 11.44Bn.
- The **local market** continue to decline for the 2nd consecutive day as the Pak Rupee slide further in the interbank. Moreover, the anticipation of hike in Petroleum prices weighed on the Investors sentiments and Index touched low of 46,505 level
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
46,891

High
46,952

Low
46,505

Closed
46,717

BOARD MEETINGS

16TH Sep, 2021

Annual:

HRPL, NPL, PPP,
TRSM

Other Matters

SPL, SIEM

17TH Sep, 2021

Annual:

PPVC, MUREB,
BCL, PPL, GIL,

ISIL, MUGHAL,

MTL, TSBL, IBFL

IMPORTANT NEWS

- July [LSMI](#) output down 4.91pc MoM – **Neutral**
- PKR at record low due to flight of dollars to Afghanistan – **Negative**
- Price of [Petrol](#) increased by Rs5 per litre – **Negative**
- [PSO](#) Saved \$295 Million on LNG Imports in 2021 – **Positive**
- White oil pipeline project; [ECC](#) for locking tariff in dollar terms for 5 years – **Neutral**
- [Energy sector's](#) circular debt soars to Rs2.28trn – **Negative**
- [IGCEP](#) 2021-23; Coal-fired projects not included, Neptra told – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.94
MFS	6.78
Future Contract	26.20
TOTAL	43.91

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,709.39
OGDC	623.60
BYCO	402.74
HBL	393.57
UNITY	344.46

MTS AVG. RATE = 9.48%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	449.35
JSCL	275.74
TRG	260.57
TPL	187.53
BYCO	160.99

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	6,013.12
AVN-SEP	1,565.42
UNITY-SEP	1,436.12
TELE-SEP	1,170.46
BYCO-SEP	1,139.21

KIBOR RATES

KIBOR – 1Week: 6.90 – 7.40
KIBOR – 2Week: 6.95 – 7.45

INDEXES

KSE-100 : **175 ↓** 46,717
KSE-ALL : **93 ↓** 32,059
KSE-30 : **43 ↓** 18,560

COMMODITIES

WTI CRUDE: \$72.79/bbl
BRENT OIL: \$75.61/bbl
COAL: \$ 154.25

CURRENCIES

US DOLLAR
INTER-BANK: PKR 169.12
OPEN MKT: PKR 170.75

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,050 **R2:** 47,200
S1: 46,450 **S2:** 46,500

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