

### MARKET OVERVIEW

- The **KSE – 100 Index** increased by 72pts (0.15% DoD) to settled at 47,270 level. Trading Volumes recorded at 396Mn (7% Down) shares with the Traded Value of Rs. 16.19Bn.
- The **local bourse** remained range bound and hovered within the high and low of +172 and -30 points respectively. The market traded in green territory for most of the day following a buying spree in the Banks, E&P, Power, Pharma and OMC sectors.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
47,198

High  
47,270

Low  
47,169

Closed  
47,270

### BOARD MEETINGS

14<sup>TH</sup> Sep, 2021

Annual:

CRTM, NICL,  
MERIT, DGKC

Other Matters

TELE, FML

15<sup>TH</sup> Sep, 2021

Annual:

ILP

Other Matters

SEARL

16<sup>TH</sup> Sep, 2021

Annual:

HRPL, NPL, PPP,  
TRSM

Other Matters

SPL, SIEM

### IMPORTANT NEWS

- Govt working to repay \$3bn [Chinese Investment](#): Khalid - **Neutral**
- [Taliban](#) yet to decide currency for trade - **Neutral**
- CCoE directs PD to make payments to 11 [IPP](#)s – **Positive**
- [ITFC](#) to arrange financing for broader trade activities - **Neutral**
- CCOE in principle approves [Refinery Policy](#) 2021 - **Neutral**
- Govt to approve 10pc Adhoc [Relief Allowance](#) to members of parliament – **Positive**
- All is not well with [Economic Policymaking](#) – **Neutral**
- [PTI](#)'s three-year performance: economy on the mend - **Neutral**

#### INDEXES

KSE-100 : **72** ↑ 47,270

KSE-ALL : **115** ↑ 32,503

KSE-30 : **12** ↑ 18,797

#### COMMODITIES

WTI CRUDE: \$70.84/bbl

BRENT OIL: \$73.91/bbl

COAL: \$ 154.65

#### CURRENCIES

US DOLLAR

INTER-BANK: PKR 168.10

OPEN MKT: PKR 169.55

#### RESISTANCE / SUPPORT

KSE – 100 INDEX

**R1:** 47,450 **R2:** 47,800

**S1:** 46,750 **S2:** 46,950

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.51
MFS	7.15
Future Contract	27.79
<b>TOTAL</b>	<b>46.45</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,787.34
OGDC	627.55
BYCO	493.22
HBL	412.03
UNITY	355.96

**MTS AVG. RATE = 9.85%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	403.12
JSCL	277.64
TRG	266.21
TPL	247.82
PRL	176.93

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	6,137.17
AVN-SEP	1,670.51
UNITY-SEP	1,546.00
BYCO-SEP	1,248.76
TELE-SEP	1,179.01

### KIBOR RATES

KIBOR – 1Week: 6.90 – 7.40

KIBOR – 2Week: 6.95 – 7.45

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