

MARKET OVERVIEW

- Bears** dominated the bourse and stripped off 333pts (0.71% DoD) to settled at 46,397 level. Trading Volumes recorded at 478Mn (13% Up) shares with the Traded Value of Rs. 14.69Bn.
- The **stock market** extended its losses for another session as the Pakistan has been degradation from the MSCI Emerging Market (EM) to the **Frontier Markets (FM) Index**. Moreover, the PKR devaluation and hike in Covid case also acted as dragger for the Index.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
46,730

High
46,875

Low
46,310

Closed
46,397

BOARD MEETINGS

9TH Sep, 2021

Annual:

GGL, GGGL,
MFL, STCL

Other Matters

HINOON, BOK

10TH Sep, 2021

Annual:

KEL, THALL, TPLP,
HTL

Other Matters

CTM, DMTX

IMPORTANT NEWS

- Pakistan addressed 35 [FATF](#)'s recommendations – **Positive**
- [Kamyab Pakistan](#) Program: IMF flashlight likely to cast a bright beam- **Neutral**
- EU to provide 10Mn euros to Pakistan for promotion of [SMEs sectors](#) - **Positive**
- China welcomes 'end of anarchy' with new [Afghan Govt](#) – **Neutral**
- Auction Result: SBP Sells [T-Bills](#) worth Rs.366.61 Billion – **Positive**
- [Banks' Deposits](#) reach Rs19.2tn in Aug, up by 18% YoY – **Positive**
- Pakistan to dispatch humanitarian aid to [Afghanistan](#) - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.57
MFS	7.01
Future Contract	25.98
TOTAL	44.56

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,687.16
OGDC	665.60
BYCO	485.13
HBL	396.96
UNITY	368.76

MTS AVG. RATE = 9.91%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	352.83
TRG	285.93
JSCL	273.27
TPL	187.28
PRL	180.07

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,583.56
UNITY-SEP	1,588.47
GGL-SEP	1,365.92
AVN-SEP	1,268.88
BYCO-SEP	1,242.26

KIBOR RATES

KIBOR – 1Week: 6.91 – 7.41

KIBOR – 2Week: 6.95 – 7.45

INDEXES

KSE-100 : **333 ↓** 46,397

KSE-ALL : **102 ↓** 31,927

KSE-30 : **187 ↓** 18,560

COMMODITIES

WTI CRUDE: \$69.36/bbl

BRENT OIL: \$72.77bbl

COAL: \$ 152.15

CURRENCIES

US DOLLAR

INTER-BANK: PKR 167.25

OPEN MKT: PKR 168.75

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 46,500 **R2:** 46,800

S1: 45,950 **S2:** 46,150

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