

### MARKET OVERVIEW

- The **KSE – 100 Index** shed 412pts (0.89% DoD) to settled at 45,597 level. Trading Volumes recorded at 584Mn (79% Up) shares with the Traded Value of Rs. 17.39Bn.
- The **stock market** concluded negative amid volatile session. Lack of positive trigger and uncertainty over the economic front created the panic selling in the index heavy-weights and which dragged the market to the intraday low of 44,788 level.
- Going forward, the Index is expected to be mixed due to the upcoming **IMF meeting** and ongoing **Rollover Week**.

Opened  
46,009

High  
46,032

Low  
44,788

Closed  
45,597

### BOARD MEETINGS

23<sup>rd</sup> Sep, 2021

**Annual:** FSWL, FIL, ITTEFAQ, AKDHL, BIFO, JDWS, JSML, PREMA, JDMT, SAPT, PSX, BYCO, KOHE, SFL, MACFL, DSFL, SITC, DWAE, DCL

24<sup>th</sup> Sep, 2021

**Annual:** DFML, FIBLM, ORM, KHSM, SAZEW, PHDL, DEL, DKTM, DMTM, DFSM

25<sup>th</sup> Sep, 2021

**Annual:** BUXL, ECOP, HACC, SPL, ADMM, FCIBL, SHFA

### IMPORTANT NEWS

- [ADB](#) forecasts Pakistan's growth to reach 4% in FY22 – **Positive**
- [IMF](#) talks on Oct 4 for release of \$1b tranche – **Neutral**
- SBP forecasts 5% [GDP growth](#) in FY22 – **Positive**
- [Power production](#) hits all-time high – **Positive**
- [Car financing](#) rises to record high at Rs326b – **Neutral**
- NA informed: Rs656.162bn subsidies given to [Power Consumers](#) – **Neutral**
- [PD](#) proposes adjustment of Gencos' surplus staff – **Neutral**
- Power sector to take center stage in [IMF talks](#) – **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.32
MFS	6.27
Future Contract	27.34
<b>TOTAL</b>	<b>43.93</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,050.04
OGDC	610.08
HBL	449.40
BYCO	326.12
UNITY	322.68

**MTS AVG. RATE = 12.41%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	504.03
JSCL	268.49
TRG	259.30
TPL	235.11
OGDC	151.35

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	3,424.37
TRG-SEP	3,256.87
UNITY-SEP	1,084.37
AVN-SEP	904.45
BYCO-SEP	838.84

### KIBOR RATES

KIBOR – 1Week: 7.20 – 7.70  
KIBOR – 2Week: 7.24 – 7.74

#### INDEXES

KSE-100 : **412 ↓** 45,597  
KSE-ALL : **343 ↓** 31,147  
KSE-30 : **150 ↓** 18,029

#### COMMODITIES

WTI CRUDE: \$72.16/bbl  
BRENT OIL: \$76.14/bbl  
COAL: \$ 155.40

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 168.68  
OPEN MKT: PKR 170.45

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 45,900 **R2:** 46,150  
**S1:** 44,800 **S2:** 45,050

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