

### MARKET OVERVIEW

- The **KSE – 100 Index** declined by 379pts (0.80% DoD) to settled at 46,891 level. Trading Volumes recorded at 396Mn (21% Up) shares with the Traded Value of Rs. 15.04Bn.
- The **local bourse** closed below 47K mark following a host of negative triggers in the market. The constant Pak Rupee devaluation and the CCoE did not approved incentives for the refineries which dragged down the Index to the low of 47,607 level on intraday basis.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
47,270

High  
47,387

Low  
46,607

Closed  
46,891

### BOARD MEETINGS

15 <sup>TH</sup> Sep, 2021	16 <sup>TH</sup> Sep, 2021	17 <sup>TH</sup> Sep, 2021
Annual: ILP	Annual: HRPL, NPL, PPP,	Annual: PPVC, MUREB,
Other Matters SEARL	TRSM	BCL, PPL, GIL,
	Other Matters SPL, SIEM	ISIL, MUGHAL, MTL, TSBL, IBFL

### IMPORTANT NEWS

- [SBP](#) injects \$1.2b to stabilize rupee – **Neutral**
- PSX wins [Best Islamic Stock Exchange](#) Award – **Positive**
- [POL products](#): Ogra works out massive price increase – **Negative**
- Talks begin to roll over \$3b [CPEC Debt](#) – **Neutral**
- Global Corporate Upgrades surpass Downgrades so far in 2021: [Fitch Ratings](#) – **Neutral**
- ACD on [Auto Sector](#) imports cut to 2pc – **Positive**
- [Public Entities](#): PM for ensuring transparent privatization process – **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.51
MFS	6.89
Future Contract	26.56
<b>TOTAL</b>	<b>44.96</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,787.34
OGDC	627.55
BYCO	493.22
HBL	412.03
UNITY	355.96

**MTS AVG. RATE = 9.46%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	456.16
JSCL	274.92
TRG	273.68
TPL	240.81
BYCO	160.03

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,974.12
AVN-SEP	1,572.02
UNITY-SEP	1,467.52
TELE-SEP	1,185.03
BYCO-SEP	1,178.19

### KIBOR RATES

KIBOR – 1Week:	6.90 – 7.40
KIBOR – 2Week:	6.95 – 7.45

#### INDEXES

KSE-100 : **379 ↓** 46,891  
KSE-ALL : **352 ↓** 32,152  
KSE-30 : **194 ↓** 18,603

#### COMMODITIES

WTI CRUDE: \$70.88/bbl  
BRENT OIL: \$74.08/bbl  
COAL: \$ 154.40

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 168.94  
OPEN MKT: PKR 169.95

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,050 **R2:** 47,200  
**S1:** 46,450 **S2:** 46,650

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