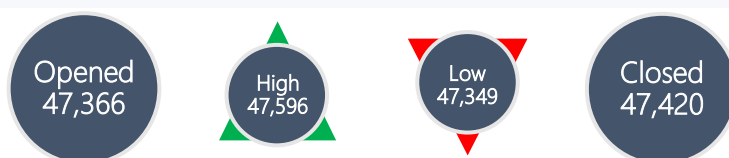


MARKET OVERVIEW

- The **KSE - 100 Index** closed marginally positive with the gain of 54pts (0.11% DoD) to settled at 47,420 level. Trading Volumes declined by 1% to 379Mn shares with the Traded Value of Rs. 14.02Bn.
- The market opened on a positive note and touched the high of 47,596 level due to the bullish spree in the Technology and E&P stocks. However, the **Pak Rupee** depreciation erased most of the gains.
- Going forward, the Index is expected to be mixed due to the lack of positive triggers.



BOARD MEETINGS

3RD Sep, 2021

Annual:
DYNO

6TH Sep, 2021

Annual:
NATF, PSYL

IMPORTANT NEWS

- Pakistan's four energy companies secured an offshore exploration contract from UAE blue-chip [ADNOC](#) - **Positive**
- Govt reduces prices of [Petroleum Products](#) up to Rs1.50 - **Positive**
- Largest-ever [IPO](#) introduced in Pakistan – **Positive**
- CCoE to review revised [Oil Refining Policy](#) draft this week - **Neutral**
- [ECC](#) approves \$10m to clear urgent liabilities of RHC - **Neutral**
- [Public debt](#) swells to Rs39.9tr – **Negative**
- Privatization Commission summons applications [PSM](#) revival – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.52
MFS	7.08
Future Contract	24.68
TOTAL	43.28

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,824.97
OGDC	805.67
BYCO	482.21
DGKC	413.78
PSO	389.43

MTS AVG. RATE = 8.94%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	312.50
TRG	294.14
JSCL	268.81
TELE	199.21
TPL	183.50

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,215.29
UNITY-SEP	1,577.16
GGL-SEP	1,324.18
BYCO-SEP	1,202.25
AVN-SEP	1,108.44

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **54 ↑** 47,420
KSE-ALL : **73 ↑** 32,394
KSE-30 : **33 ↑** 19,028

COMMODITIES

WTI CRUDE: \$69.00/bbl
BRENT OIL: \$72.10/bbl
COAL: \$ 147.60

CURRENCIES

US DOLLAR
INTER-BANK: PKR 1636.39
OPEN MKT: PKR 165.70

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,750
S1: 46,850 **S2:** 47,150

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