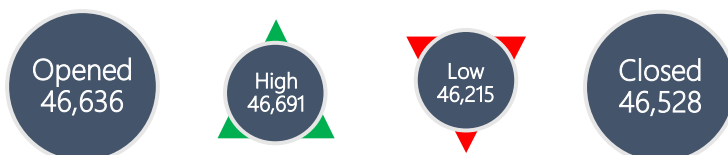


MARKET OVERVIEW

- The **KSE – 100 Index** shed 108pts (0.23% DoD) to settled at 46,528 level. Trading Volumes recorded at 195Mn (50% Down) shares with the Traded Value of Rs. 8.08Bn.
- Bears** continue to hammered the Index for another session and concluded negative yesterday on the anticipation of the **Monetary Policy** that is increased by 25BPS. The Investors were reluctant to take fresh positions due to the lack of clarity on the economic front.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



BOARD MEETINGS

21 st Sep, 2021	22 nd Sep, 2021
Annual: BERG, BNWM , ICL, RUPL, FDIBL	Annual: KML, ORIXM, SERF, JVDC, NETSOL

IMPORTANT NEWS

- [Monetary Policy](#): SBP hikes interest rate by 25 bps to 7.25% - **Negative**
- Experts say hike aimed at 'appeasing' [IMF](#) – **Neutral**
- [Fitch Solutions](#) sees real GDP growth at 4.2pc – **Neutral**
- [IMF](#) says govt working on law to bring about improvements in SOEs – **Neutral**
- Govt to Pay Off \$1.4Bn in Accounts Payable to Chinese [CPEC Investors](#) – **Neutral**
- [GST](#) on petrol maintained at 10.54pc – **Neutral**
- [CDWP](#) gives go-ahead to Two Projects worth of Rs 54bn - **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.14
MFS	6.60
Future Contract	26.71
TOTAL	44.44

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,144.80
OGDC	617.66
HBL	412.70
BYCO	390.71
UNITY	389.96

MTS AVG. RATE = 11.08%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	462.44
JSCL	276.81
TRG	263.50
TPL	198.37
TREET	162.86

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,637.03
UNITY-SEP	1,393.06
AVN-SEP	1,366.36
BYCO-SEP	1,067.78
TELE-SEP	1,042.61

KIBOR RATES

KIBOR – 1Week: 6.96 – 7.46
KIBOR – 2Week: 7.02 – 7.52

INDEXES

KSE-100 : **108 ↓** 46,528
 KSE-ALL : **150 ↓** 31,860
 KSE-30 : **58 ↓** 18,422

COMMODITIES

WTI CRUDE: \$70.74/bbl
 BRENT OIL: \$74.42/bbl
 COAL: \$ 154.35

CURRENCIES

US DOLLAR
 INTER-BANK: PKR 168.72
 OPEN MKT: PKR 170.15

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 46,650 **R2:** 46,850
S1: 46,050 **S2:** 46,350

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