

## MARKET OVERVIEW

- The **KSE – 100 Index** increased by 573pts (1.23% DoD) to settled at 47,198 level. Trading Volumes recorded at 427Mn (8% Up) shares with the Traded Value of Rs. 18.18Bn.
- The **local bourse** extended its bull-run for the 2<sup>nd</sup> consecutive day and managed to close above 47K mark on the back of Cement, Technology and Banking sectors. The IPO of **Octopus Digital** got oversubscribed by 27 times that also influenced the market participants in taking fresh positions.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
46,625

High  
47,226

Low  
46,625

Closed  
47,198

## BOARD MEETINGS

13<sup>TH</sup> Sep, 2021

Annual:

NRSL

Other Matters

CPHL, MODAM

14<sup>TH</sup> Sep, 2021

Annual:

CRTM, NICL,

MERIT, DGKC

Other Matters

TELE, FML

15<sup>TH</sup> Sep, 2021

Annual:

ILP

Other Matters

SEARL

16<sup>TH</sup> Sep, 2021

Annual:

HRPL, NPL, PPP,

TRSM

Other Matters

SPL, SIEM

## IMPORTANT NEWS

- Govt and [IMF](#) to resume talks for sixth tranche by September end - **Neutral**
- CCOE to review [ADB](#)-funded project - **Neutral**
- Pakistan receives \$2.66Bn [Remittances](#) in August - **Positive**
- [Car sales](#) up by 81% YoY in Aug – **Positive**
- Domestic oil, [Gas Output](#) drops in August - **Neutral**
- Govt mulls [Tax Relief](#) for mortgage firm - **Neutral**
- Immediate steps to control [PKR depreciation](#) demanded - **Neutral**
- 'Pakistan has opportunity to rationalize [Tariffs](#)' – **Neutral**

### INDEXES

KSE-100 : **573 ↑** 47,198

KSE-ALL : **361 ↑** 32,388

KSE-30 : **177 ↑** 18,785

### COMMODITIES

WTI CRUDE: \$70.08/bbl

BRENT OIL: \$73.27/bbl

COAL: \$ 153.85

### CURRENCIES

US DOLLAR

INTER-BANK: PKR 168.02

OPEN MKT: PKR 169.15

### RESISTANCE / SUPPORT

KSE – 100 INDEX

**R1:** 47,400 **R2:** 47,800

**S1:** 46,750 **S2:** 46,950

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.51
MFS	7.25
Future Contract	27.70
<b>TOTAL</b>	<b>46.46</b>

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,789.13
OGDC	629.52
BYCO	473.42
HBL	406.73
UNITY	366.00

**MTS AVG. RATE = 10.01%**

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	414.56
TRG	301.73
JSCL	279.90
TPL	225.96
PRL	176.32

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	6,203.45
AVN-SEP	1,610.75
UNITY-SEP	1,572.30
BYCO-SEP	1,257.44
TELE-SEP	1,160.73

## KIBOR RATES

KIBOR – 1Week: 6.90 – 7.40

KIBOR – 2Week: 6.95 – 7.45

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