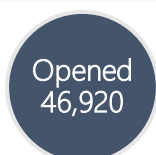


MARKET OVERVIEW

- The **KSE – 100 Index** shed 284pts (0.61% DoD) to settled at 46,636 level. Trading Volumes recorded at 387Mn (4% Down) shares with the Traded Value of Rs. 16.24Bn.
- Bears maintained their control on the stock exchange and tumbled to the low of 46,556 on the poor economic data i.e. widening of the Current Account Deficit showing a nearly two-fold increase to USD 1.5Bn.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



BOARD MEETINGS

20th Sep, 2021
Half Year: AGTL

Annual:

 AGHA, THCCL, UBDL,
FLYNG, TPL, NML,
CASH

21st Sep, 2021
Annual:

 BERG, BNWM ,
ICL, RUPL, FDIBL

22nd Sep, 2021
Annual:

 KML, ORIXM, SERF,
JVDC, NETSOL

IMPORTANT NEWS

- SBP to announce [Monetary Policy](#) today - **Neutral**
- Pakistan reports [Current Account Deficit](#) of US\$1.5Bn in Aug 2021 - **Negative**
- [Refinery policy](#) and its partial approval - **Neutral**
- [Trade deficit](#) in services widens by 2.9x YoY in Aug'21 – **Negative**
- [FDI](#) in Pakistan up by 26% MoM in Aug'21- **Neutral**
- Pakistan suffers blow as [WB](#) discontinues EODB reports – **Neutral**
- [Food ministry](#) blames MoC for wheat price hike - **Neutral**
- [USD smuggling](#) adds to pressure on weaker rupee – **Negative**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.23
MFS	6.73
Future Contract	26.10
TOTAL	44.06

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,198.34
OGDC	616.19
HBL	417.38
UNITY	393.49
BYCO	372.99

MTS AVG. RATE = 10.53%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	444.05
JSCL	288.01
TRG	277.05
TPL	206.45
TREET	167.93

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,951.68
AVN-SEP	1,495.29
UNITY-SEP	1,460.78
BYCO-SEP	1,112.36
TELE-SEP	1,097.36

KIBOR RATES

KIBOR – 1Week: 6.94 – 7.44

KIBOR – 2Week: 7.01 – 7.58

INDEXES

KSE-100 : 284 ↓ 46,636

KSE-ALL : 162 ↓ 32,010

KSE-30 : 178 ↓ 18,480

COMMODITIES

WTI CRUDE: \$71.44/bbl

BRENT OIL: \$74.92/bbl

COAL: \$ 155

CURRENCIES

US DOLLAR
INTER-BANK: PKR 168.19

OPEN MKT: PKR 169.45

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 46,850 **R2:** 47,050

S1: 46,300 **S2:** 46,450

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