

MARKET OVERVIEW

- The **Local Bourse** added 173pts (0.39% DoD) to the index to settled at 45,045 level. Trading Volumes recorded at 267Mn shares against the Traded Value of PKR 10.09Bn.
- The **stock market** retreated to the positive territory and rebounded as a result of Investors buying interest in the Tech, Pharma, Food and Chemical stocks. While, the negative trend were witnessed in the market was due to the higher Inflation numbers that clocked in at 9% in September.
- Going forward, the Index is expected to be mixed and resistance can be witnessed around 45,150 level.

Opened
44,872

High
45,105

Low
44,562

Closed
45,045

BOARD MEETINGS

5TH Oct, 2021

Annual: BILF, GSPM, PASM, GUSM, ICIBL, ANTM, HUSI, PACE, REDCO, PASL, FCSC, TRG, SNAI, HAEL, FTSM

6TH Oct, 2021

Annual: KSTM, NRSM, UNITY, KOIL, CTM, DBCI, ESBL, JUBS, ZAHID, AMTEX, BNL, SERT, MSOT, MQTM, HIRAT, DSL

IMPORTANT NEWS

- Q1 [Trade Deficit](#) widens 100.6pc - **Negative**
- [Exports](#) up 27.4% in September, YoY basis: Razzak Dawood - **Positive**
- [NEPRA](#) notifies Rs1.65 per unit QTA - **Negative**
- [Cement dispatches](#) drop by 12.2% in September as coal prices surge - **Negative**
- '[Inflation Relief](#)': Imran announces 40pc subsidy for low-income households - **Positive**
- Over \$15m per day cash going to [Afghanistan](#): Tarin - **Negative**
- [OMCs Sales](#) up by 29% YoY, PSO leads the growth chart - **Positive**

INDEXES

KSE-100 : **173** ↑ 45,045
KSE-ALL : **150** ↑ 30,844
KSE-30 : **76** ↑ 17,684

COMMODITIES

WTI CRUDE: \$77.97/bbl
BRENT OIL: \$81.62/bbl
COAL: \$ 211.90

CURRENCIES

US DOLLAR
INTER-BANK: PKR 170.80
OPEN MKT: PKR 173.45

RESISTANCE / SUPPORT

KSE - 100 INDEX
R1: 45,150 **R2:** 45,450
S1: 44,450 **S2:** 44,800

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	8.92
MFS	5.85
Future Contract	21.91
TOTAL	36.68

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,882.13
OGDC	543.75
HBL	466.88
LUCK	285.51
BYCO	281.44

MTS AVG. RATE = 10.04%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	405.22
TRG	280.86
JSCL	231.01
OGDC	181.47
TPL	142.37

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	5,994.71
UNITY-OCT	1,604.45
AVN-OCT	1,217.36
BYCO-OCT	843.68
TREET-OCT	648.56

KIBOR RATES

KIBOR - 1Week: 7.21 - 7.71
KIBOR - 2Week: 7.25 - 7.75

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