

MARKET OVERVIEW

- The **Local Bourse** recovered 533pts (1.20% DoD) to settled at 44,900 level. Trading Volumes recorded at 372Mn (21% Down) shares against the Traded Value of PKR 13.76Bn.
- The stock market remained range bound and hovered within the range of -395 to +533 points. Selling pressure was witnessed initially due to the PKR depreciation and declining **Fertilizer Offtakes**. However, the market concluded positive following the news that **KSA** will provide Oil with Deferred payments facility.
- Going forward, the Index is expected to be mixed and resistance can be witnessed around 45,150 level.

Opened
44,367

High
44,900

Low
43,972

Closed
44,900

BOARD MEETINGS

1ST Oct, 2021

3rd Quarter: MFFL

Annual: FPRM, GRYL, PNSC, GHGL, HMIM, STPL, AASM, QUET, SEL, BGL, GOC, SMCPL

2ND Oct, 2021

Annual:

HATM, GWLC

IMPORTANT NEWS

- PM inaugurates mega [Power Line](#) – **Neutral**
- Govt jacks up [Petroleum Prices](#) by up to Rs8.82/litre – **Negative**
- Foreign exchange: [SBP Reserves](#) fall \$249m to \$19.3b - **Neutral**
- [Fitch](#) sees US dollar to reach Rs180 in 2022 - **Neutral**
- [NEPRA](#) may allow up to Rs2 hike in tariff - **Neutral**
- Growing [Circular Debt](#) harming financial viability of Power sector - **Neutral**
- Import of additional 114 items: [SBP](#) imposes 100pc cash margin requirement - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	8.76
MFS	5.71
Future Contract	20.18
TOTAL	34.65

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,856.96
OGDC	551.65
HBL	455.18
LUCK	296.04
BYCO	269.82

MTS AVG. RATE = 11.48%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	441.85
TRG	282.78
JSCL	243.45
OGDC	177.16
TPL	149.28

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	5,712.56
UNITY-OCT	1,578.26
AVN-OCT	1,007.15
BYCO-OCT	885.35
TREET-OCT	549.22

KIBOR RATES

KIBOR – 1Week: 7.19 – 7.69

KIBOR – 2Week: 7.25 – 7.75

INDEXES

KSE-100 : **533 ↑** 44,900

KSE-ALL : **406 ↑** 30,669

KSE-30 : **204 ↑** 17,661

COMMODITIES

WTI CRUDE: \$74.82/bbl

BRENT OIL: \$78.52/bbl

COAL: \$ 200.40

CURRENCIES

US DOLLAR

INTER-BANK: PKR 170.66

OPEN MKT: PKR 172.55

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 45,100 **R2:** 45,450

S1: 44,600 **S2:** 44,800

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