

## MARKET OVERVIEW

- The **Local Bourse** lost 28pts (0.06% DoD) to settled at 44,872 level. Trading Volumes recorded at 267Mn (28% Down) shares against the Traded Value of PKR 9.01Bn.
- The stock market failed to sustain its momentum and concluded almost flat. The recent hike in **Petrol prices** and declining FX reserves acted as a dragger for the market. Moreover, the anticipation of the CPI Inflation and upcoming IMF meeting curtailed the Index upward momentum.
- Going forward, the Index is expected to be mixed and resistance can be witnessed around 45,150 level.

Opened  
44,900

High  
45,003

Low  
44,600

Closed  
44,872

## BOARD MEETINGS

4<sup>TH</sup> Oct, 2021

Annual:

FIMM, GAMON, MDTL,  
OML, PRET, BPL, FCEL,  
SEARL, SLYT, KHTC,  
AIRLINK, LMSM, IDRT

5<sup>TH</sup> Oct, 2021

Annual:

BILF, GSPM,  
PASM, GUSM, ICIBL,  
ANTM, HUSI, PACE,  
REDCO, PASL, FCSC,  
TRG, SNAI, HAEL, FTSM

6<sup>TH</sup> Oct, 2021

Annual:

KSTM, NRSM,  
UNITY, KOIL, CTM, DBCI,  
ESBL, JUBS, ZAHID,  
AMTEX, BNL, SERT, MSOT,  
MQTM, HIRAT, DSL

## IMPORTANT NEWS

- Talks to revive \$6Bn [IMF package](#) will begin from Oct 4 - **Neutral**
- [CPI Inflation](#) recorded at 9% in Sep'21 – **Negative**
- [Saudi Arabia](#) affirms \$3.6bn financial support to Pakistan – **Positive**
- PM Imran vows to probe all Pakistanis named in [Pandora Papers](#) - **Neutral**
- [ADB](#) to provide \$2bn to Pakistan under 3-year strategy – **Positive**
- Ministry drafts new [LPG Policy 2021](#) - **Neutral**
- [CPEC](#) to enhance Pakistan's national strength, int'l status: Global Times – **Positive**

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	8.88
MFS	5.77
Future Contract	20.88
<b>TOTAL</b>	<b>35.53</b>

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,886.61
OGDC	552.68
HBL	466.84
LUCK	295.16
AVN	290.71

**MTS AVG. RATE = 10.46%**

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	426.40
TRG	282.32
JSCL	245.55
OGDC	177.71
TPL	163.95

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-OCT	5,687.49
UNITY-OCT	1,537.87
AVN-OCT	1,057.82
BYCO-OCT	889.72
TREET-OCT	589.29

## KIBOR RATES

KIBOR – 1Week: 7.21 – 7.71  
KIBOR – 2Week: 7.25 – 7.75

### INDEXES

KSE-100 : **28 ↓** 44,872  
KSE-ALL : **25 ↑** 30,694  
KSE-30 : **52 ↓** 17,608

### COMMODITIES

WTI CRUDE: \$75.67/bbl  
BRENT OIL: \$79.11/bbl  
COAL: \$ 211.90

### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 170.48  
OPEN MKT: PKR 173.45

### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 45,150 **R2:** 45,450  
**S1:** 44,450 **S2:** 44,800

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