

### MARKET OVERVIEW

- The **Equity bourse** restored to profit-booking and shed 490pts (1.02% DoD) to settled at 47,563 level. Trading Volumes recorded the spike of 7% to 506Mn shares with the Average Traded Value of Rs. 15.37Bn.
- The rising fear of **Covid 4th wave** continue to shatter the Investors confidence and Index observed severe selling pressure on Friday particularly in the Cement, Technology & E&P stocks.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.

Opened  
48,053

High  
48,053

Low  
47,544

Closed  
47,563

### BOARD MEETINGS

12 July 2021

Other Matter  
CRTM, IMAGE,  
JSCL, AMBL, PRL

13 July 2021

Other Matter  
FLYNG, THCCCL,  
ABL, DLL

14 July 2021

Half Year  
PTC  
Other Matter  
AGP, TRG

15 July 2021

Other Matter  
ILP

### IMPORTANT NEWS

- [FATF-MLA](#) (Amend) Bill; Senate panel passes amendment Act with majority vote – **Positive**
- National positivity ratio of [Covid](#) jumps to 3.79% ' - **Negative**
- No duty, taxes on imports for [Exports Sector](#) from Aug 14 – **Positive**
- Govt all set to breach budgeted level of [foreign borrowing](#) for FY2020-21 – **Negative**
- FY 2021; [Oil production](#) rises by 24pc – **Positive**
- Export of [POL products](#): EIF filing not required – **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.57
MFS	7.73
Future Contract	28.38
<b>TOTAL</b>	<b>47.67</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,054.89
OGDC	799.77
UNITY	651.16
SNGP	439.55
BYCO	427.66

**MTS AVG. RATE = 9.64%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	478.23
JSCL	266.26
GGGL	201.69
PRL	195.68
BYCO	187.46

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,777.34
UNITY-JUL	2,590.98
GGL-JUL	1,251.26
ATRL-JUL	1,134.94
NRL-JUL	1,073.12

### KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42  
KIBOR – 2Week: 6.96 – 7.46

#### INDEXES

KSE-100 : **490** ↓ 47,563  
KSE-ALL : **232** ↓ 32,542  
KSE-30 : **255** ↓ 19,111

#### COMMODITIES

WTI CRUDE: \$74.28/bbl  
BRENT OIL: \$75.53/bbl  
COAL: \$ 117.50

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 159.17  
OPEN MKT: PKR 157.25

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,820 **R2:** 48,250  
**S1:** 46,900 **S2:** 47,250

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