

MORNING BELL

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



MARKET OVERVIEW

- The **Equity bourse** shed 116pts (0.24% DoD) to settled at 47,447 level. Trading Volumes recorded the decline of 6% to 475Mn shares with the Average Traded Value of Rs. 14.38Bn.
- The market remained dull throughout the session following a selling pressure in the Cement, Technology, Power and Auto stocks.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.

Opened
47,563

High
47,715

Low
47,408

Closed
47,447

BOARD MEETINGS

13 July 2021

Other Matter
FLYNG, THCCL,
ABL, DLL

14 July 2021

Half Year
PTC
Other Matter
AGP, TRG

15 July 2021

Other Matter
ILP

IMPORTANT NEWS

- Govt releases 100% petroleum sector funds allocated under [PSDP 2020-21](#) – **Positive**
- [NEPRA](#) notifies 26 paise reduction in power tariff for May – **Positive**
- [IPP](#)s established under 2002 policy; Power Division backed out of IAs? – **Neutral**
- [Gandhara Nissan](#) Ltd. invites applications from potential 3S Dealers across Pakistan – **Positive**
- [FBR](#) Stops Charging Additional Customs Duty on Car Imports – **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.50
MFS	7.75
Future Contract	28.16
TOTAL	47.41

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,049.72
OGDC	805.48
UNITY	634.29
SNGP	418.50
DGKC	415.25

MTS AVG. RATE = 9.64%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	492.07
JSCL	274.39
GGGL	205.87
PRL	194.62
WTL	186.64

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,756.17
UNITY-JUL	2,608.21
GGL-JUL	1,316.83
ATRL-JUL	1,113.67
BYCO-JUL	959.59

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **116 ↓** 47,447
KSE-ALL : **114 ↓** 32,428
KSE-30 : **49 ↓** 19,062

COMMODITIES

WTI CRUDE: \$74.32/bbl
BRENT OIL: \$75.35/bbl
COAL: \$ 118.00

CURRENCIES

US DOLLAR
INTER-BANK: PKR 159.36
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,820 **R2:** 48,250
S1: 46,900 **S2:** 47,250

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