

MARKET OVERVIEW

- The **benchmark KSE – 100** Index concluded negative with the loss of 359pts (0.75% DoD) to settled at 47,603 level. **Trading Volumes** increased from 639Mn shares to 761Mn shares increased by 19% DoD. Average **Traded Value** also increased by 32% to reach US\$ 138Mn.
- Selling pressure in the market persisted due to the news of likely reclassification of MSCI Pakistan to Frontier Markets.
- Going forward, the Index is expected to remain volatile on the anticipation of CPI numbers and Financial Year closing.

Opened
47,963

High
48,040

Low
47,476

Closed
47,603

BOARD MEETINGS

28 June 2021

Other Matters

BIPLS, GGGL, SCL,
AGIL, CSAP, INIL, HTL,
INDU

29 June 2021

Other Matters

FFBL, SILK, TREET,
THALL, SPEL

30 June 2021

1st Quarter

AGTL

Other Matters

STCL, CPAL, TATM, FFL, OML,
TOMCL, EXIDE, DYNO,

IMPORTANT NEWS

- PM shares 'good news' as [RDA](#) inflows cross \$1.5bn mark - **Positive**
- [MSCI](#) expected to dump Pakistan out of emerging market index - **Neutral**
- Pakistan to remain on [FATE](#) grey list - **Neutral**
- 'PM stood firm despite [IMF](#) pressure' - **Neutral**
- 'Amended' [Finance Bill](#) 2021 may be laid in NA today - **Neutral**
- [Textile Exporters](#) plan to shift industries to other countries - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.86
MFS	8.00
Future Contract	40.75
TOTAL	60.62

TOP 5 MTS COMPANIES

COMPANIES	Amt (PKR Mn)
TRG	1,754.75
UNITY	855.40
DGKC	609.29
OGDC	501.35
LUCK	479.25

MTS AVG. RATE = 12.22%

TOP 5 MFS COMPANIES

COMPANIES	Amt (PKR Mn)
TRG	532.68
JSCL	254.58
PRL	227.02
BYCO	217.11
GGGL	200.29

TOP 5 FUTURE CONTRACT

COMPANIES	Amt (PKR Mn)
TRG-JUN	3,744.18
UNITY-JUN	1,358.22
OGDC-JUN	842.31
ATRL-JUN	663.28
MLCF-JUN	615.14

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **359** ↓ 47,603
KSE-ALL : **163** ↓ 32,564
KSE-30 : **185** ↓ 19,114

COMMODITIES

WTI CRUDE: \$74.05/bbl
BRENT OIL: \$74.75/bbl
COAL: \$ 115.75

CURRENCIES

US DOLLAR
INTER-BANK: PKR 157.62
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,800 **R2:** 48,150
S1: 47,150 **S2:** 47,550