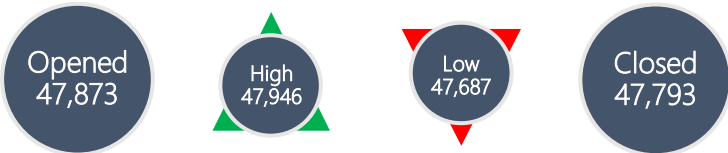




MARKET OVERVIEW

- The KSE – 100 Index dropped 80pts (0.17% DoD) to settled at 47,793 level. Trading Volumes also shrunked by 2% to 314Mn shares with the Average Traded Value of Rs. 11.09Bn.
- The Index remain volatile due to the absence of any positive trigger in the market and touched the low of 47,687 following a selling pressure in the Cements, Banks and Refinery stocks.
- Going forward, the Index is expected to be mix due to the lack of positive trigger in the market and upcoming Monetary Policy i.e on 27th July.



BOARD MEETINGS

- 27 July 2021

Half Year: PAKT

3rd Quarter

HABSM, SASML, SHSML, DWSM, AABS

Annual: CEPB
- 28 July 2021

1<sup>ST</sup> Quarter: HINO

Half Year: FFL

3<sup>rd</sup> Quarter: JDWS, MIRKS, PMRS, ALNRS SML, FRSM

Annual: IML, COLG

IMPORTANT NEWS

- New chapter in stock market as 90-day [DFC](#)s open today -**Positive**
- [Forex Reserves](#) Increase by \$816Mn - **Positive**
- [China](#) & Pakistan pledge to complete CPEC on time - **Positive**
- SBP to announce [Monetary Policy](#) on July 27 - **Neutral**
- Efforts on to retain [IMF](#) program -**Neutral**
- [PTI](#) emerges single-largest party in violence-marred AJK polls = **Neutral**
- [World Bank](#) lowers project rating - **Neutral**
- Govt turns down [Tax Relief](#) plan - **Neutral**

INDEXES

KSE-100 : 80 ↓ 47,793

KSE-ALL : 07 ↓ 32,628

KSE-30 : 32 ↓ 19,161

COMMODITIES

WTI CRUDE: \$71.62/bbl

BRENT OIL: \$72.98/bbl

COAL: \$ 122.95

CURRENCIES

US DOLLAR

INTER-BANK: PKR 162.32

OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 48,050 R2: 48,300

S1: 47,300 S2: 47,600

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.99
MFS	7.97
Future Contract	28.07
TOTAL	47.04

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,825.03
OGDC	747.33
UNITY	693.36
BYCO	408.11
DGKC	386.35

MTS AVG. RATE = 9.24%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	427.84
TPLP	320.33
JSCL	270.42
GGGL	230.84
PRL	202.85

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,817.90
UNITY-JUL	2,485.12
GGL-JUL	1,186.12
ATRL-JUL	1,100.64
DGKC-JUL	954.86

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42

KIBOR – 2Week: 6.96 – 7.46

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