

MARKET OVERVIEW

- The KSE – 100 Index dropped 369pts (0.77% DoD) to settled at 47,318 level. Trading Volumes also dried up by 15% to 366Mn shares with the Average Traded Value of Rs. 12.31Bn.
- The Index began the session positively and oscillated between the intraday high and low of 47,875 and 47,242 levels respectively. The Rollover week and continuous rise in Covid cases declined the market.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,683

High
47,875

Low
47,242

Closed
47,318

BOARD MEETINGS

29 July 2021

1st Quarter: HCAR
Half Year: EFERT,
FFBL, HBL, NESTLE
3rd Quarter
ARPL, SIEM, NONS

30 July 2021

1st Quarter: ATlh, EXIDE
Half Year: FFL, PABC
3rd Quarter : AGSML,
TSML
Annual: AHL

IMPORTANT NEWS

- [Corona](#) positivity rate in Punjab surges to 3.42pc - **Negative**
- [IMF](#) recognizes strong economic activity in Pakistan - **Positive**
- [NEPRA](#) slashes power tariff by Rs0.21 - **Positive**
- 'US really messed up in [Afghanistan](#)': PM Imran urges inclusive political settlement – **Neutral**
- Unutilized Stimulus Package amount: Rs352bn to be used on [Vaccine Procurement](#) - **Positive**
- Auction Result: SBP Sells [T-Bills](#) worth Rs.703.71 Billion - **Positive**
- [CPPA-G](#) criticized for withholding Rs11bn of consumers – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.85
MFS	7.35
Future Contract	33.56
TOTAL	51.76

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,762.15
OGDC	802.91
UNITY	586.46
BYCO	472.51
DGKC	371.92

MTS AVG. RATE = 8.79%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	386.30
TPLP	302.94
JSCL	252.90
PRL	205.70
TPL	200.40

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	4,018.47
UNITY-JUL	1,424.32
GGL-JUL	962.55
DGKC-JUL	660.90
ATRL-JUL	637.15

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **369** ↓ 47,318
KSE-ALL : **220** ↓ 32,308
KSE-30 : **155** ↓ 18,974

COMMODITIES

WTI CRUDE: \$72.64/bbl
BRENT OIL: \$74.10/bbl
COAL: \$ 122.95

CURRENCIES

US DOLLAR
INTER-BANK: PKR 161.90
OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,950
S1: 47,050 **S2:** 47,250

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Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com