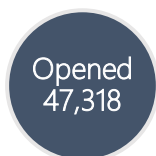


MARKET OVERVIEW

- The KSE – 100 Index closed flat with the loss of 6pts (0.01% DoD) to settled at 47,312 level. While, the Trading Volumes inched up by 3% to 376Mn shares with the Average Traded Value of Rs. 12.27Bn.
- The volatility prevailed in the market due to the lack of positive triggers and Investors decided to offload their stockholdings particularly in the Banks, Power, E&P and Textile sectors.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



BOARD MEETINGS

29 July 2021

1st Quarter: HCAR
Half Year: EFERT,
FFBL, HBL, NESTLE
3rd Quarter
ARPL, SIEM, NONS

30 July 2021

1st Quarter: ATlh, EXIDE
Half Year: FFL, PABC
3rd Quarter : AGSML,
TSML
Annual: AHL

IMPORTANT NEWS

- [MNCs](#) repatriate \$1.62bn profits during FY21 - **Positive**
- Pakistan posts record [trade surplus](#), export growth in Covid hit Italian market - **Positive**
- Pakistan not responsible for [Taliban](#), neither its spokesperson: PM - **Neutral**
- Pakistan gets 3Mn more [Moderna](#) jabs from US - **Positive**
- [Foreign Exchange](#): SBP reserves fall \$221m to \$17.8b – **Neutral**
- Double tax and bandits on [Pak-Afghan](#) trade route – **Negative**
- Pakistan's [Construction Sector](#) attracts Rs 1Trn investment - **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.78
MFS	7.23
Future Contract	35.47
TOTAL	53.48

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,767.68
OGDC	834.43
UNITY	486.85
BYCO	474.86
DGKC	373.13

MTS AVG. RATE = 9.01s%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	372.94
TPLP	303.65
JSCL	252.67
TPL	209.71
PRL	200.44

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	3,297.11
UNITY-JUL	1,274.60
GGL-JUL	764.75
DGKC-JUL	589.55
ATRL-JUL	588.23

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **06 ↓** 47,312
KSE-ALL : **37 ↓** 32,271
KSE-30 : **11 ↓** 18,963

COMMODITIES

WTI CRUDE: \$73.19/bbl
BRENT OIL: \$74.64/bbl
COAL: \$ 122.45

CURRENCIES

US DOLLAR
INTER-BANK: PKR 161.89
OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,800
S1: 46,900 **S2:** 47,250

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