

## MARKET OVERVIEW

- The **benchmark KSE – 100 Index** concluded negative on Friday with the loss of 114pts (0.24% DoD) to settled at 47,686 level. Trading Volumes declined by 26% to 564Mn shares. Average Traded Value stood at US\$ 103.5Mn with a nominal increase of 0.4% (DoD).
- The Index remained range bound and fluctuated between -163pts to +279pts as the improved **macro-economic indicators** helped the index to trade near the resistance level. However, the selling pressure was emerged in Power, Banks, Cement and E&P as the market participants decided to book profits at the attractive valuations.
- Going forward, the Index is expected to remain mixed as the Investors awaits the Result season to start.

Opened  
47,801

High  
48,080

Low  
47,638

Closed  
47,686

## BOARD MEETINGS

06 July 2021  
3<sup>rd</sup> Quarter  
BPL

07 July 2021  
1<sup>st</sup> Quarter: CWSM  
Other Matters  
GHNI, SMBL, GHNL,  
UDPL

08 July 2021  
Annual  
MTIL  
Other Matters  
FCCL, TATM, SILK,  
UNIC

10 July 2021  
Half Year  
SSGC

## IMPORTANT NEWS

- [NEPRA](#) okays up to Rs2.97 per unit tariff increase – **Negative**
- [NYSE](#)-listed ETF offers exposure to Pakistani stocks – **Positive**
- Overseas Pakistanis remit \$1.6Bn through [RDAs](#) – **Positive**
- Foreigners invest in [T-bills](#), PIBs – **Positive**
- [Remittance](#) loyalty program on the cards – **Positive**
- [Services' Exports](#) see over 37pc growth in May – **Positive**
- [Export](#) target set at \$35bn for this fiscal year: Dawood – **Neutral**
- [Kamyab Pakistan](#) Program to be launched in 'next few days' – **Neutral**

## MARKET LEVERAGE

| LEVERAGE        | Amt (PKR Bn) |
|-----------------|--------------|
| MTS             | 11.56        |
| MFS             | 7.97         |
| Future Contract | 28.11        |
| <b>TOTAL</b>    | <b>47.64</b> |

## TOP 5 MTS COMPANIES

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TRG       | 1,825.27        |
| OGDC      | 863.33          |
| UNITY     | 562.10          |
| DGKC      | 457.09          |
| BYCO      | 451.03          |

**MTS AVG. RATE = 12.22%**

## TOP 5 MFS COMPANIES

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TRG       | 506.61          |
| JSCL      | 269.07          |
| GGGL      | 223.79          |
| PRL       | 209.76          |
| SNGP      | 190.34          |

## TOP 5 FUTURE CONTRACT

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TRG-JUL   | 6,477.11        |
| UNITY-JUL | 2,709.52        |
| GGL-JUL   | 1,314.88        |
| ATRL-JUL  | 1,132.06        |
| BYCO-JUL  | 1,006.39        |

## KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42  
KIBOR – 2Week: 6.96 – 7.46

### INDEXES

KSE-100 : **114 ↓** 47,686  
KSE-ALL : **98 ↓** 32,724  
KSE-30 : **33 ↓** 19,100

### COMMODITIES

WTI CRUDE: \$75.09/bbl  
BRENT OIL: \$76.10/bbl  
COAL: \$ 117.75

### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 157.87  
OPEN MKT: PKR 157.25

### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,950 **R2:** 48,100  
**S1:** 47,100 **S2:** 47,650

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