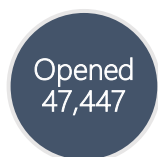


MARKET OVERVIEW

- The Equity bourse closed marginally positive with the gain of 33pts (0.07% DoD) to settled at 47,480 level. Trading Volumes also improved by 5% to 497Mn shares with the Average Traded Value of Rs. 16.24Bn.
- The market struggled to trade in the positive territory as the spike in Covid cases and constant Rupee depreciation caused the negative sentiment.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.



BOARD MEETINGS

14 July 2021

Half Year

PTC

Other Matter

AGP, TRG

15 July 2021

Other Matter

ILP

IMPORTANT NEWS

- July-May 2020-21: Output of [LSMI](#) increases by 14.57pc – **Positive**
- [Auto sector](#): Passenger car sales plunge by 11% MoM in June – **Positive**
- Commercial [Banks' Deposits](#) reach Rs19.79tn in June – **Positive**
- [Remittances](#) soar to all-time high in FY21 – **Positive**
- Rs100bn to be spent on [Power Distribution](#) system replacement – **Neutral**
- [NTDC](#) secures Rs6,400m financing facility – **Neutral**
- Imported plants, machineries; Sales to be subjected to zero pc duty after 5 years: [FBR](#) – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.44
MFS	7.94
Future Contract	28.57
TOTAL	47.96

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	2,051.52
OGDC	804.25
UNITY	654.15
DGKC	414.00
BYCO	404.31

MTS AVG. RATE = 9.47%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	502.38
TPLP	279.41
JSCL	275.18
GGGL	217.97
TPL	199.42

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	7,143.34
UNITY-JUL	2,587.21
GGL-JUL	1,290.44
ATRL-JUL	1,112.73
BYCO-JUL	947.31

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **33** ↑ 47,480
KSE-ALL : **06** ↑ 32,434
KSE-30 : **15** ↑ 19,078

COMMODITIES

WTI CRUDE: \$74.98/bbl
BRENT OIL: \$76.31/bbl
COAL: \$ 120.25

CURRENCIES

US DOLLAR
INTER-BANK: PKR 159.51
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,700 **R2:** 48,150
S1: 46,900 **S2:** 47,300

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