



MARKET OVERVIEW

- The **KSE – 100 Index** closed positive with the gain of 206pts (0.43% DoD) to settled at 47,834 level. While, the Trading Volumes recorded a decline of 31% to 349Mn shares with the Average Traded Value of Rs. 14.59Bn.
- The Index took cues from the **Global Equities** and remained bullish throughout the day. Moreover, the hike in Global Commodities and agreement between Pakistan and Russia further supported the Index.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.



BOARD MEETINGS

19 July 2021
3rd Quarter
BAFS, KPUS, TICI
Other Matters
PPVC

27 July 2021
Half Year
PAKT

IMPORTANT NEWS

- [PSDP](#) 2021-22: Rs134bn released against budgeted Rs900bn - **Positive**
- [ECC](#) approves non-cash settlement for Power Sector subsidies equals to Rs.116Bn - **Positive**
- [Kamyab Pakistan](#) to be launched within this month - **Positive**
- [Power Generation](#) hits fresh peak in FY21 - **Positive**
- [AstraZeneca](#) consignment reaches Pakistan – **Positive**
- Weekly [SPI](#) Increases by 0.4% - **Neutral**
- [Lucky Motors](#) entered into an agreement with Samsung for production of Mobile phones – **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.12
MFS	7.88
Future Contract	28.54
TOTAL	47.53

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,878.61
OGDC	775.20
UNITY	669.74
DGKC	408.40
BYCO	403.88

MTS AVG. RATE = 9.16%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	458.13
TPLP	317.78
JSCL	270.64
GGGL	224.04
PRL	202.11

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	7,050.73
UNITY-JUL	2,542.10
GGL-JUL	1,226.74
ATRL-JUL	1,114.08
DGKC-JUL	940.41

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **206** ↑ 47,834
KSE-ALL : **126** ↑ 32,565
KSE-30 : **91** ↑ 19,210

COMMODITIES

WTI CRUDE: \$71.75/bbl
BRENT OIL: \$73.51/bbl
COAL: \$ 122.90

CURRENCIES

US DOLLAR
INTER-BANK: PKR 159.94
OPEN MKT: PKR 158.20

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 48,050 **R2:** 48,300
S1: 47,300 **S2:** 47,600

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Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com