

### MARKET OVERVIEW

- **Pakistan Capital market** recoup its losses with the gain of 805pts (1.7% DoD) to settled at 48,053 level. Trading Volumes also recorded the spike of 15% to 475Mn shares with the Average Traded Value of Rs. 21.31Bn.
- The Investors confidence was further strengthened after the news that the Pakistan has been ranked among best-performing states for handling the **Covid-19**.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
47,248

High  
48,053

Low  
48,053

Closed  
48,053

### BOARD MEETINGS

10 July 2021  
Half Year  
SSGC, WTL

### IMPORTANT NEWS

- [Circular Debt](#) rose by Rs260b this year, panel told – **Negative**
- [Forex Reserves](#) cross \$24bn mark – **Positive**
- [Rupee](#) loses another 41 paisas against dollar – **Negative**
- Indian [Covid-19](#) variant can trigger fourth wave in Pakistan, warns PM – **Negative**
- Umar rules out imposition of complete [Lockdown](#) – **Neutral**
- [Total Parco](#) Pakistan shows business interest with Pakistan Railways – **Neutral**
- [Pak Suzuki](#) Announces Reduction in Car Prices – **Positive**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.33
MFS	7.70
Future Contract	28.72
<b>TOTAL</b>	<b>47.76</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,960.97
OGDC	820.04
UNITY	623.04
SNGP	452.17
DGKC	418.41

**MTS AVG. RATE = 10.37%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	514.36
JSCL	268.09
TPL	231.08
PRL	209.44
GGGL	204.56

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,872.48
UNITY-JUL	2,693.86
GGL-JUL	1,201.45
ATRL-JUL	1,148.73
NRL-JUL	1,112.23

### KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42  
KIBOR – 2Week: 6.96 – 7.46

#### INDEXES

KSE-100 : **805** ↑ 48,053  
KSE-ALL : **435** ↑ 32,774  
KSE-30 : **393** ↑ 19,366

#### COMMODITIES

WTI CRUDE: \$73.02/bbl  
BRENT OIL: \$74.13/bbl  
COAL: \$ 117.50

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 159.33  
OPEN MKT: PKR 157.25

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 48,350 **R2:** 48,800  
**S1:** 47,600 **S2:** 47,850

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