

MARKET OVERVIEW

- The KSE – 100 Index lost 120pts (0.25% DoD) to settled at 47,673 level. Trading Volumes improved by 43% to 450Mn shares with the Average Traded Value of Rs. 13.58Bn.
- The Index remain range bounded within the narrow band of +137pts to -186pts throughout the day. The downtrend in the market was due to the surging Covid cases and rising restrictions.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Monetary Policy i.e on 27th July (today).

Opened
47,793

High
47,931

Low
47,607

Closed
47,673

BOARD MEETINGS

27 July 2021

Half Year: PAKT

3rd Quarter

HABSM, SASML,
SHSML, DWSM, AABS

Annual: CEPB

28 July 2021

1st Quarter: HINO

Half Year: FFL

3rd Quarter: JDWS, MIRKS,
PMRS, ALNRS SML, FRSM

Annual: IML, COLG

IMPORTANT NEWS

- 'Covid-19 delivers hammer blow to people seeking jobs [overseas](#) – Neutral
- PM for ensuring fair prices of [Food Items](#) – Neutral
- PM launches nationwide monsoon tree [Plantation Drive](#) – Neutral
- [WB](#) to finance extra Covid jobs for poorer nations - Positive
- [Refined Sugar](#) import: MoF asked to arrange Rs18bn – Neutral
- Over Rs25,000 power bill/month: 7.5pc tax to be imposed on [Non-filers](#) – Neutral
- PTI candidate declared winner after double recounting in [AJK Poll](#) - Positive

INDEXES

KSE-100 : 120 ↓ 47,673

KSE-ALL : 49 ↓ 32,678

KSE-30 : 54 ↓ 19,107

COMMODITIES

WTI CRUDE: \$72.17/bbl

BRENT OIL: \$74.03/bbl

COAL: \$ 123.15

CURRENCIES

US DOLLAR

INTER-BANK: PKR 161.23

OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 47,950 R2: 48,350

S1: 47,300 S2: 47,550

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.05
MFS	7.98
Future Contract	30.74
TOTAL	49.77

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,816.44
OGDC	789.30
UNITY	709.54
BYCO	397.07
DGKC	382.88

MTS AVG. RATE = 9.28%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	428.92
TPLP	324.52
JSCL	270.49
PRL	213.60
GGGL	201.59

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	5,969.43
UNITY-JUL	2,414.17
GGL-JUL	1,114.84
ATRL-JUL	931.39
DGKC-JUL	859.39

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42

KIBOR – 2Week: 6.96 – 7.46

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