

MARKET OVERVIEW

- The **Equity** bourse closed flat with the gain of 11pts (0.02% DoD) to settled at 47,491 level. Trading Volumes also inched up by 2% to 508Mn shares with the Average Traded Value of Rs. 16.09Bn.
- The market began the session positively and traded higher on the back of encouraging **Economic Indicators**. However, the selling pressure emerged in the Index heavy-weights and the gains were neutralized.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.

Opened
47,480

High
47,595

Low
47,442

Closed
47,491

BOARD MEETINGS

15 July 2021	16 July 2021	19 July 2021	27 July 2021
Other Matter ILP	3 rd Quarter JSML, HABS, HSM Annual DCR, HCL	3 rd Quarter BAFS, KPUS, TICL Other Matters PPVC	Half Year PAKT

IMPORTANT NEWS

- Pakistan well-positioned for growth: [Citibank officials](#) – **Neutral**
- SBP's reserves hit over 4-year high: \$1bn [Eurobond](#) proceeds received – **Positive**
- Auction Result: SBP Sells [T-Bills](#) and PIBs worth Rs.802.76 Billion – **Positive**
- Federal capital; [Smart Lockdowns](#) in some more high-risk areas – **Negative**
- [Coronavirus](#) positivity rate again crosses 4pc mark - **Negative**
- [Oil prices](#) likely to significantly increase – **Negative**
- [MCML plans](#) to localise its vehicles up to 60pc – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.13
MFS	7.84
Future Contract	28.79
TOTAL	47.76

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,848.88
OGDC	752.47
UNITY	649.94
DGKC	400.06
BYCO	396.44

MTS AVG. RATE = 9.19%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	474.58
TPLP	306.02
JSCL	275.68
PRL	200.30
BYCO	191.86

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	7,054.43
UNITY-JUL	2,549.45
GGL-JUL	1,289.53
ATRL-JUL	1,114.71
BYCO-JUL	938.31

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **11** ↑ 47,491
KSE-ALL : **50** ↓ 32,384
KSE-30 : **32** ↓ 19,046

COMMODITIES

WTI CRUDE: \$72.44/bbl
BRENT OIL: \$74.08/bbl
COAL: \$ 119.85

CURRENCIES

US DOLLAR
INTER-BANK: PKR 159.13
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,700 **R2:** 48,150
S1: 46,900 **S2:** 47,300

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