

MARKET OVERVIEW

- **Pakistan Capital market** further contracted by 98pts (0.21% DoD) to settled at 47,248 level. Trading Volumes were also dried by 24% to 412Mn shares with the Average Traded Value recorded at Rs. 14.97Bn.
- The market sentiments were dampened by the declining **Crude oil** prices and depreciation of **Pak Rupee** which weighed on the Investors sentiments that triggered the selling pressure in E&P, Cement and Refinery sectors.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,346

High
47,375

Low
47,035

Closed
47,248

BOARD MEETINGS

08 July 2021

Annual

MTIL

Other Matters

FCCL, TATM, SILK,
UNIC

10 July 2021

Half Year

SSGC

IMPORTANT NEWS

- [Covid-19](#) handling: Pakistan ranked among best-performing states – **Positive**
- [Taxes](#) and profit repatriation: Multinational information cos raise major issues with govt – **Neutral**
- [CCoE](#) meeting today – **Neutral**
- Pakistan's [Power Production](#) hits record high at 24,284MW – **Positive**
- [Vehicle](#) prices decreasing in country: Khusro Bakhtiar – **Positive**
- Exclusive: [KIA Pakistan](#) Quietly Reduces the Prices of its Entire Car Lineup – **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.32
MFS	7.73
Future Contract	27.39
TOTAL	46.44

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,813.98
OGDC	839.86
UNITY	571.83
SNGP	463.11
DGKC	426.25

MTS AVG. RATE = 10.37%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	513.36
JSCL	245.39
TPL	238.89
PRL	208.86
GGGL	208.13

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,320.12
UNITY-JUL	2,558.27
GGL-JUL	1,144.35
ATRL-JUL	1,122.34
BYCO-JUL	975.09

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **98** ↓ 47,248
KSE-ALL : **127** ↓ 32,339
KSE-30 : **32** ↓ 18,973

COMMODITIES

WTI CRUDE: \$72.06/bbl
BRENT OIL: \$73.41/bbl
COAL: \$ 117.00

CURRENCIES

US DOLLAR
INTER-BANK: PKR 158.92
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,850
S1: 46,850 **S2:** 47,100

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