

MORNING BELL

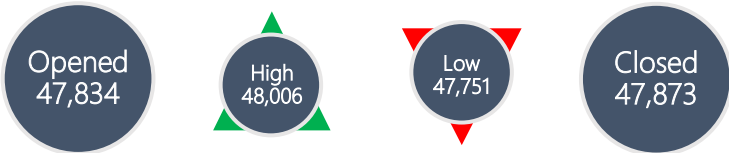
• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



MARKET OVERVIEW

- The **KSE – 100 Index** closed positive with the gain of 39pts (0.08% DoD) to settled at 47,873 level. Whereas, the Trading Volumes recorded a decline of 8% to 321Mn shares with the Average Traded Value of Rs. 11.94Bn.
- The Index remain mixed on Monday but managed to close in the green territory on the back of Banks, E&P, Fertilizer and Auto sectors.
- Going forward, the Index is expected to be mix due to the lack of positive trigger in the market and upcoming Monetary Policy i.e on 27th July.



BOARD MEETINGS

27 July 2021
Half Year
PAKT
3rd Quarter
HABSM, DWSM, AABS
Annual: CEPB

IMPORTANT NEWS

- [ADB](#) lists factors behind Pakistan's 3.9pc growth estimates
- Govt-owned [Power Plants](#): MoF opposes Rs177.8bn payment due to limited fiscal space
- Pakistan's [Covid-19](#) positivity ratio jumps to 6.3%, highest since May 20
- [IMF](#) to keep 2021 global growth forecast at 6%: Georgieva
- [FATE](#) action plan: US lauds Pakistan's progress
- Pakistan's [External Account](#) position continued to improve during 9MFY21: SBP
- Pakistan's [Trade Deficit](#) in services plunges by 43.5% in FY21

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.13
MFS	7.97
Future Contract	28.56
TOTAL	47.66

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,893.09
OGDC	758.06
UNITY	702.95
BYCO	414.21
DGKC	388.48

MTS AVG. RATE = 9.03%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	435.44
TPLP	291.50
JSCL	269.12
GGGL	231.15
PRL	205.35

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,945.06
UNITY-JUL	2,514.48
GGL-JUL	1,220.66
ATRL-JUL	1,123.56
BYCO-JUL	950.55

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **39** ↑ 47,873
KSE-ALL : **70** ↑ 32,635
KSE-30 : **17** ↓ 19,193

COMMODITIES

WTI CRUDE: \$71.62/bbl
BRENT OIL: \$73.53/bbl
COAL: \$ 122.95

CURRENCIES

US DOLLAR
INTER-BANK: PKR 161.48
OPEN MKT: PKR 160.40

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 48,050 **R2:** 48,300
S1: 47,300 **S2:** 47,600

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