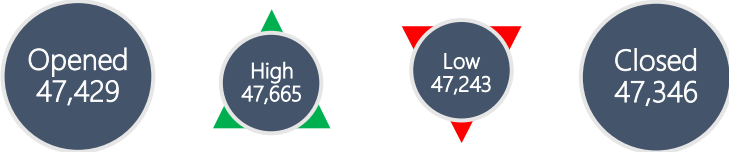




MARKET OVERVIEW

- Pakistan Equity bourse concluded negative with the loss of 83pts (0.17% DoD) to settled at 47,346 level. Trading Volumes were improved by 9% to 541Mn shares with the Average Traded Value recorded at Rs. 17.61Bn.
- The down trend in the market was attributed to the hike in energy cost coupled with the continuous depreciation of Pak Rupee against US\$.
- Going forward, the Index is expected to remain mixed due to the lack of positive triggers.



BOARD MEETINGS

07 July 2021	08 July 2021	10 July 2021
1 st Quarter: CWSM	Annual	Half Year
Other Matters	MTIL	SSGC
GHNI, SMBL, GHNL, UDPL	Other Matters	
	FCCL, TATM, SILK, UNIC	

IMPORTANT NEWS

- CNG price increases by Rs17 in Sindh
- Private sector borrows net sum of Rs.97.72Bn in a week
- Sales Tax on motor spirit reduced
- Power sector ‘racket’ unearthed by WB
- Pakistan tops up March bonds to the tune of \$1bn
- SNGPL says can meet only 50pc RLNG demand
- Gas supply shortfall: Proactive SSGC efforts avert crisis situation
- Toyota IMC Issues Recall for Thousands of Cars in Pakistan

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.38
MFS	7.81
Future Contract	27.25
TOTAL	46.43

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,806.81
OGDC	858.78
UNITY	558.79
SNGP	502.62
BYCO	409.41

MTS AVG. RATE = 10.37%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	543.79
TPL	249.85
JSCL	248.02
GGGL	211.14
PRL	202.36

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	6,207.86
UNITY-JUL	2,601.17
GGL-JUL	1,161.26
ATRL-JUL	1,116.94
BYCO-JUL	983.09

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : 83 ↓ 47,346
KSE-ALL : 89 ↓ 32,466
KSE-30 : 12 ↓ 19,005

COMMODITIES

WTI CRUDE: \$73.22/bbl
BRENT OIL: \$74.25/bbl
COAL: \$ 117.10

CURRENCIES

US DOLLAR
INTER-BANK: PKR 158.37
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,600 R2: 47,100
S1: 46,950 S2: 47,900

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