

MORNING BELL

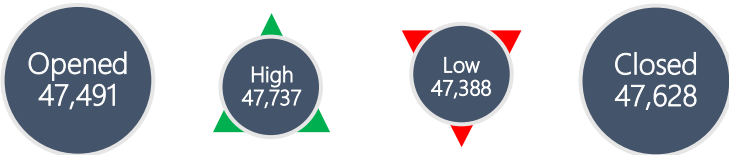
• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



MARKET OVERVIEW

- The KSE – 100 Index closed positive with the gain of 137pts (0.29% DoD) to settled at 47,628 level. Trading Volumes remained stagnant and dropped by 0.4% to 506Mn shares with the Average Traded Value of Rs. 15.48Bn..
- The market traded higher following buying spree in the Index heavyweights i.e. E&P, Tech, Banks and OMC stocks which soared the Index to the day's high of 47,737 level.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and upcoming Eid holidays.



BOARD MEETINGS

16 July 2021 3 rd Quarter JSML, HABSM, HSM Annual DCR, HCL	19 July 2021 3 rd Quarter BAFS, KPUS, TICL Other Matters PPVC	27 July 2021 Half Year PAKT
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IMPORTANT NEWS

- Foreign exchange: [SBP reserves](#) fall \$26m to \$17.2b – **Neutral**
- Country sees alarming rise in [Covid-19](#) cases – **Negative**
- Govt increases [petrol price](#) by Rs5.40 per litre – **Negative**
- [LPG](#) Prices Increase Yet Again – **Negative**
- Local [POL Production](#) increases by 16.22% - **Positive**
- Independent power producers: [CCoE](#) approves PD's summary – **Neutral**
- [Power sector](#): Chinese investors irked by non-payment of returns? – **Negative**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.11
MFS	7.84
Future Contract	29.17
TOTAL	48.12

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,854.33
OGDC	780.89
UNITY	666.73
BYCO	411.15
DGKC	397.10

MTS AVG. RATE = 9.11%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	474.14
TPLP	302.14
JSCL	271.84
GGGL	227.67
PRL	201.50

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	7,102.62
UNITY-JUL	2,597.00
GGL-JUL	1,263.16
ATRL-JUL	1,119.63
BYCO-JUL	935.50

KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42
KIBOR – 2Week: 6.96 – 7.46

INDEXES

KSE-100 : **137** ↑ 47,628
KSE-ALL : **55** ↑ 32,439
KSE-30 : **73** ↑ 19,119

COMMODITIES

WTI CRUDE: \$71.67/bbl
BRENT OIL: \$73.44/bbl
COAL: \$ 121.05

CURRENCIES

US DOLLAR
INTER-BANK: PKR 159.30
OPEN MKT: PKR 157.25

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,700 **R2:** 48,150
S1: 46,900 **S2:** 47,300

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