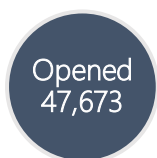


### MARKET OVERVIEW

- The **KSE – 100 Index** closed flat with the gain of 14pts (0.03% DoD) to settled at 47,687 level. Trading Volumes declined by 4% to 433Mn shares with the Average Traded Value of Rs. 13.92Bn.
- The Index witnessed a volatile session yesterday as the Investors remained cautious of the **Monetary Policy** announcement which was later remain unchanged at 7%.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



### BOARD MEETINGS

27 July 2021

Half Year: PAKT

3rd Quarter

HABSM, SASML,  
SHSML, DWSM, AABS

Annual: CEPB

28 July 2021

1<sup>ST</sup> Quarter: HINO

Half Year: FFL

3<sup>rd</sup> Quarter: JDWS, MIRKS,  
PMRS, ALNRS SML, FRSM

Annual: IML, COLG

### IMPORTANT NEWS

- [Policy rate](#) kept on hold at 7pc to support growth – **Positive**
- 6.6pc positivity ratio reported countrywide: [NCOC](#) – **Negative**
- IMF revises [GDP](#) growth projection upward to 3.9pc – **Neutral**
- [Riyadh](#), Islamabad deepen strategic partnership – **Positive**
- [Fertilizer offtake](#) declines by 41.4% YoY in June-21 – **Negative**
- Govt increases gas Prices for [Fatima Fertilizer](#) – **Negative**
- CDC Group agrees \$50m trade finance risk sharing facility with [HBL](#) UK – **Positive**
- [ECC](#) likely to allow import of 100,000 MT of sugar - **Neutral**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.23
MFS	7.81
Future Contract	33.02
<b>TOTAL</b>	<b>52.06</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,809.45
OGDC	790.75
UNITY	702.85
BYCO	486.73
DGKC	386.04

**MTS AVG. RATE = 9.49%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	415.03
TPLP	302.79
JSCL	263.82
TPL	213.00
PRL	209.66

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-JUL	4,775.72
UNITY-JUL	1,758.74
GGL-JUL	1,059.65
DGKC-JUL	802.20
ATRL-JUL	745.33

### KIBOR RATES

KIBOR – 1Week: 6.92 – 7.42

KIBOR – 2Week: 6.96 – 7.46

#### INDEXES

KSE-100 : **14** ↑ 47,687

KSE-ALL : **50** ↓ 32,529

KSE-30 : **23** ↑ 19,130

#### COMMODITIES

WTI CRUDE: \$72.17/bbl

BRENT OIL: \$73.97/bbl

COAL: \$ 122.95

#### CURRENCIES

US DOLLAR

INTER-BANK: PKR 161.33

OPEN MKT: PKR 162.00

#### RESISTANCE / SUPPORT

KSE – 100 INDEX

**R1:** 47,950 **R2:** 48,350

**S1:** 47,300 **S2:** 47,550

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