

## MARKET OVERVIEW

- The **KSE - 100 Index** recorded the loss of 227pts (0.48% DoD) to settled at 47,137 level. Trading Volumes surged by 6% to 382Mn shares with the Traded Value of Rs. 13.29Bn.
- The volatility prevailed in the market as the ongoing Rollover activity and massive increase in the **Trade Deficit** by 95% played on the Investors mind and Index hovered to the low of 46,869 level. However, some recovery in Technology and Cement stocks helped the Index to close above 47K level.
- Going forward, the Index is expected to be mixed whereas, ongoing result season can bought some healthy activity in the bourse

Opened  
47,363

High  
47,392

Low  
46,869

Closed  
47,137

## BOARD MEETINGS

30<sup>th</sup> Aug, 2021

Half Year:

PKGI, AVN, PINL, RICL,  
AMBL, EWIC, SIBL

Annual:

HUBC, FML, FEROS

31<sup>st</sup> Aug, 2021

Half Year:

PSMC

Annual:

OTSU, KOHC, IBLHL

3<sup>rd</sup> Sep, 2021

Annual:

DYNO

6<sup>th</sup> Sep, 2021

Annual:

NATF, PSYL

## IMPORTANT NEWS

- [NCOC](#) extends anti-Covid restrictions to 27 cities - **Negative**
- [FBR](#) sets Rs1,200bn revenue collection target for Q1 - **Positive**
- [Inflation](#) likely to cross 9pc - **Negative**
- '[Pakistan Prosperity Index](#)' reaches all-time high: think tank - **Positive**
- OCAC demands separate policy for [OMCs](#) - **Neutral**
- PM launches [Roshan Apna Ghar](#) Scheme for overseas - **Positive**
- Investments in [Pakistani Startups](#) cross \$258m mark - **Positive**
- No threat to Pakistan's [GSP plus](#) status: Dawood - **Neutral**

### INDEXES

KSE-100 : **227 ↓** 47,137  
KSE-ALL : **135 ↓** 32,229  
KSE-30 : **40 ↓** 18,913

### COMMODITIES

WTI CRUDE: \$68.54/bbl  
BRENT OIL: \$72.00/bbl  
COAL: \$ 143.40

### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 165.62  
OPEN MKT: PKR 166

### RESISTANCE / SUPPORT

KSE - 100 INDEX  
**R1:** 47,400 **R2:** 47,550  
**S1:** 46,800 **S2:** 46,950

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.56
MFS	6.99
Future Contract	37.03
<b>TOTAL</b>	<b>55.58</b>

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,787.06
OGDC	834.31
BYCO	457.21
DGKC	410.15
PSO	400.65

**MTS AVG. RATE = 8.96%**

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	307.03
TPLP	294.73
JSCL	273.45
TPL	185.31
TELE	183.49

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	4,962.74
TRG-AUG	2,601.48
UNITY-SEP	1,543.70
GGL-SEP	1,442.25
UNITY-AUG	1,282.18

## KIBOR RATES

KIBOR - 1Week: 6.93 - 7.43

KIBOR - 2Week: 6.97 - 7.47

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Backer & Partners (Pvt) Ltd - (B&P)  
( B & P Research )

Escort Garden, Johar Town, Main Canal Road  
Lahore, Pakistan.

E-mail: [Research@BackersandPartners.com](mailto:Research@BackersandPartners.com),  
Web: [www.BackersandPartners.com](http://www.BackersandPartners.com)