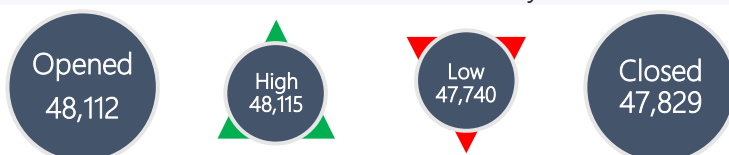


MARKET OVERVIEW

- The **KSE - 100 Index** declined by 284pts (0.59% DoD) to settled at 47,829 level. Trading Volumes were down by 1% to 395Mn shares with the Average Traded Value of Rs. 13.68Bn.
- Bears** returned to the bourse as the Index tried to breach the 48,150 level. The negative trend continued throughout the session due to the continuous **Rupee depreciation** as the greenback closed above Rs. 165/USD. The encouraging results also failed to drive the market sentiments.
- Going forward, the Index is expected to be mixed whereas, the result season can increase the market activity.



BOARD MEETINGS

25th Aug, 2021

Half Year: JLICL, PKGP, BIPL, EFUG, PAKRI, ZIL, BAFL, ALAC, SBL, LPL, EFGH, UPFL, SKRS, DAWH, SGF, SYS, IGIHL

IMPORTANT NEWS

- [IMF](#) may resume loan program next month - **Positive**
- Pakistan to increase [Power Import](#) from Iran to 70MW - **Positive**
- Pakistan retires Rs324.43 billion in [Debt](#) during July - **Neutral**
- US to ship 3mn doses of [Pfizer](#) Covid-19 vaccine to Pakistan – **Positive**
- Tarin meets with representatives of [Cement Manufacturers](#) – **Neutral**
- State Bank of Pakistan receives \$2.75 billion from [IMF](#) - **Neutral**
- [Taliban](#) say no evacuation extension as G7 meets on Afghan crisis - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.96
MFS	7.30
Future Contract	31.42
TOTAL	50.68

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,886.16
OGDC	828.50
BYCO	507.57
PSO	433.28
DGKC	423.20

MTS AVG. RATE = 8.95%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	324.14
TPLP	319.14
JSCL	281.94
TELE	213.52
TPL	183.50

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	4,389.32
TRG-SEP	2,091.87
UNITY-AUG	1,522.11
UNITY-SEP	1,065.47
BYCO-AUG	1,038.89

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **284 ↓** 47,829
KSE-ALL : **157 ↓** 32,660
KSE-30 : **171 ↓** 19,166

COMMODITIES

WTI CRUDE: \$67.14/bbl
BRENT OIL: \$69.94/bbl
COAL: \$ 138.75

CURRENCIES

US DOLLAR
INTER-BANK: PKR 165.20
OPEN MKT: PKR 164.80

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 48,050 **R2:** 48,250
S1: 47,500 **S2:** 47,750

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