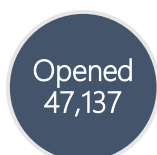


### MARKET OVERVIEW

- The **KSE - 100 Index** added 229pts (0.49% DoD) to settled at 47,366 level. Trading Volumes marginally increased to 383Mn shares with the Traded Value of Rs. 12.33Bn.
- Bulls** pushed up the Index to the high of 47,468 level as the Government has finalized the Oil and Refinery Policy. Moreover, the recovery in Crude Oil prices also supported the Index.
- Going forward, the Index is expected to be mixed whereas, ongoing result season can bought some healthy activity in the bourse.



### BOARD MEETINGS

31 <sup>ST</sup> Aug, 2021	3 <sup>RD</sup> Sep, 2021
Half Year:	Annual:
PSMC	DYNO
Annual:	6 <sup>TH</sup> Sep, 2021
OTSU, KOHC, IBLHL	Annual:
	NATF, PSYL

### IMPORTANT NEWS

- [FATF](#) convenes meeting on Thursday to review Pakistan's actions - **Neutral**
- [Fuel prices](#) likely to go down by up to Rs5 – **Positive**
- [S&P](#) affirms Pakistan's 'B-/B' ratings with stable outlook - **Positive**
- [FBR](#) surpasses revenue collection target by Rs50bn in August – **Positive**
- [Textile Sector](#) records \$1.49bn exports in July - **Positive**
- Islamic [Banking Industry](#) has experienced healthy progress - **Positive**
- New [Export-Driven](#) economic paradigm - **Positive**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.48
MFS	7.03
Future Contract	37.96
<b>TOTAL</b>	<b>56.46</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,791.97
OGDC	808.91
BYCO	477.71
DGKC	412.44
PSO	392.10

**MTS AVG. RATE = 8.94%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	303.01
TPLP	294.19
JSCL	271.82
TPL	188.82
TELE	182.90

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	5,126.59
TRG-AUG	2,627.69
UNITY-SEP	1,574.54
GGL-SEP	1,329.47
UNITY-AUG	1,287.95

### KIBOR RATES

KIBOR – 1Week:	6.93 – 7.43
KIBOR – 2Week:	6.97 – 7.47

#### INDEXES

KSE-100 : **227 ↑** 47,366  
KSE-ALL : **93 ↑** 32,322  
KSE-30 : **82 ↑** 18,995

#### COMMODITIES

WTI CRUDE: \$68.89/bbl  
BRENT OIL: \$71.82/bbl  
COAL: \$ 143.40

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 165.96  
OPEN MKT: PKR 165.70

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,400 **R2:** 47,600  
**S1:** 46,825 **S2:** 47,050

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