

MARKET OVERVIEW

- The **KSE - 100 Index** recorded an addition of 242pts (0.51% DoD) to settled at 47,242 level. **Trading Volumes** also improved by 4% to 383Mn shares with the Average **Traded Value** of Rs. 15.71Bn.
- Bulls** helped the Index to climb to the high of 47,628 level mainly due to the contribution of Technology stocks on the announcement of incentive package. Moreover, the hike in Crude oil prices further supported the market.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,135

High
47,628

Low
47,135

Closed
47,378

BOARD MEETINGS

12 th Aug, 2021	13 th Aug, 2021	16 th Aug, 2021
Half Year	Annual	Annual
AKBL, HINOON, MEBL	ASTL, KTML	PRL
Annual	Other Matters	Other Matters
PCAL, EMCO, CSAP, MLCF	CPHL, AICL, MFFL	MODAM

IMPORTANT NEWS

- [ECNEC](#) approves Rs25.4bn Attabad Lake hydropower project – **Neutral**
- 400MW [solar-wind plant](#) for industry on the cards – **Neutral**
- [Car sales](#) up by 2x YoY in July'21; Toyota Yaris leads volumetric chart – **Positive**
- [FBR](#) Increases Minimum Price of Steel Products – **Negative**
- FIO desires raising premium-[GDP](#) ratio to 1.5pc – **Neutral**
- Pakistan traders to participate in 10 [Chinese exhibitions](#) this year – **Neutral**
- [ECC](#) approves 'remittance loyalty' plan – **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.18
MFS	7.13
Future Contract	27.05
TOTAL	45.35

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,751.13
OGDC	859.75
BYCO	503.34
UNITY	437.86
DGKC	409.51

MTS AVG. RATE = 8.61%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	351.13
TRG	310.17
JSCL	282.41
PRL	210.54
TELE	194.19

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,807.56
UNITY-AUG	2,017.93
GGL-AUG	1,296.05
BYCO-AUG	1,288.93
AVN-AUG	1,031.62

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **12** ↑ 47,135
KSE-ALL : **23** ↑ 32,303
KSE-30 : **02** ↓ 18,812

COMMODITIES

WTI CRUDE: \$69.38/bbl
BRENT OIL: \$71.50/bbl
COAL: \$ 136.85

CURRENCIES

US DOLLAR
INTER-BANK: PKR 163.92
OPEN MKT: PKR 163.10

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,950
S1: 46,600 **S2:** 46,950

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