

MARKET OVERVIEW

- The KSE – 100 Index shed 149pts (0.31% DoD) to settled at 47,641 level. Whereas, the Trading Volumes surged by 6% to 547Mn shares with the Average Traded Value of Rs. 15.37Bn.
- The Index remained volatile on Thursday as the Covid delta cases continue to rise across the country. Moreover, the Index failed to perform due to the lack of positive trigger in the market.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,950 level.

Opened
47,790

High
47,896

Low
47,583

Closed
47,641

BOARD MEETINGS

6th Aug, 2021

Half Year: UBL

Annual

GADT

Other Matters

UNITY, KEL

IMPORTANT NEWS

- [Roshan Digital Accounts](#): Deposits reach cumulative \$1.87 billion in 11 months, says SBP – **Positive**
- SBP [Forex Reserves](#) fall – **Neutral**
- PM directs finalization of [Tight Gas Policy](#) by Sept-end – **Neutral**
- [NEPRA](#) to decide new power tariff slabs on August 9 – **Neutral**
- [FBR](#) won't charge GST on sugar up to Nov 30th – **Neutral**
- April-June 2021: [SBP](#) imposes penalties of over half-a-billion rupees on banks – **Neutral**
- [Commercial Remittances](#): SBP notifies revision in FE instructions – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.37
MFS	7.39
Future Contract	27.26
TOTAL	46.03

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,720.47
OGDC	847.65
UNITY	563.03
BYCO	521.51
DGKC	423.53

MTS AVG. RATE = 8.89%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	349.51
TRG	320.93
JSCL	281.17
PRL	219.04
TELE	195.63

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,827.44
UNITY-AUG	2,165.60
BYCO-AUG	1,332.81
GGL-AUG	1,284.41
AVN-AUG	1,245.64

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **149** ↓ 47,641
KSE-ALL : **28** ↓ 32,636
KSE-30 : **53** ↓ 19,043

COMMODITIES

WTI CRUDE: \$69.14/bbl
BRENT OIL: \$71.36/bbl
COAL: \$ 134.30

CURRENCIES

US DOLLAR
INTER-BANK: PKR 163.23
OPEN MKT: PKR 163.10

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,950 **R2:** 48,050
S1: 47,100 **S2:** 47,500

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