

MARKET OVERVIEW

- The KSE - 100 Index closed flat with the gain of 12pts (0.03% DoD) to settled at 47,135 level. Trading Volumes also improved by 10% to 370Mn shares with the Average Traded Value of Rs. 12.14Bn.
- The **stock market** observed a lackluster session because of lack of positive triggers. The widening of **Trade Deficit** continue to hammered the market sentiments and Index dived to the low of 46,928 level. However, the Index managed to recover its losses to closed slightly positive.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,124High
47,273Low
46,928Closed
47,135

BOARD MEETINGS

11th Aug, 2021

Half Year

MCB

Annual

NRL, POL, ATRL,
ACPL, APL12th Aug, 2021

Half Year

AKBL, HINOON, MEBL

Annual

PCAL, EMCO, CSAP,
MLCF13th Aug, 2021

Annual

ASTL, KTML

Other Matters

CPHL, AICL,
MFFL16th Aug, 2021

Annual

PRL

Other Matters

MODAM

IMPORTANT NEWS

- [ECC](#) to discuss National Remittance Loyalty Program – **Neutral**
- [Money Supply](#) swells by 11% to Rs27.74tn during FY21 - **Positive**
- Massive incentives approved for [IT, Telecom](#) sector – **Positive**
- [PTA](#) authorizes Lucky Motor to manufacture Samsung mobile devices – **Positive**
- \$2.7bn [Remittances](#) arrive in July – **Positive**
- [Privatization program](#); SLIC delisting to be approved– **Neutral**
- Services [trade deficit](#) contracts 43.45pc – **Neutral**
- [RLNG](#)-based power plant: KE, PLL sign GSA – **Positive**

INDEXES

KSE-100 : 12 ↑ 47,135

KSE-ALL : 23 ↑ 32,303

KSE-30 : 02 ↓ 18,812

COMMODITIES

WTI CRUDE: \$68.09/bbl

BRENT OIL: \$70.42/bbl

COAL: \$ 136.25

CURRENCIES

US DOLLAR

INTER-BANK: PKR 163.76

OPEN MKT: PKR 163.10

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 47,550 R2: 47,950

S1: 46,600 S2: 46,950

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.99
MFS	7.07
Future Contract	26.59
TOTAL	44.65

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,664.05
OGDC	853.64
BYCO	492.38
UNITY	428.85
DGKC	408.97

MTS AVG. RATE = 8.39%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	353.60
TRG	295.47
JSCL	282.27
PRL	197.38
TELE	189.09

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,550.42
UNITY-AUG	2,045.00
BYCO-AUG	1,296.78
GGL-AUG	1,292.39
AVN-AUG	1,062.58

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

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