

MARKET OVERVIEW

- Bulls** dominance remained intact at **PSX** and added 512pts (1.08% DoD) to settled at 48,112 level. Trading Volumes were up by 33% to 398Mn shares with the Average Traded Value of Rs. 14.86Bn.
- The Index shoot up as soon as the trading began particularly due to the inflows of USD2.77Bn from IMF. Moreover, the stability in Crude Oil prices and surging FX reserves also improved the market sentiments.
- Going forward, the Index is expected to be mixed whereas, the result season can increase the market activity.

Opened
47,600

High
48,145

Low
47,600

Closed
48,112

BOARD MEETINGS

24th Aug, 2021

Half Year

SNBL, GSKCH, WAVES,
HMB, CYAN, SCBPL, IGIL,
TPLI, KSBP, JGICL

Annual: PIBTL, SPEL, CPPL

25th Aug, 2021

Half Year: JLICL, PKGP,

BIPL, EFUG, PAKRI, ZIL,
BAFL, ALAC, SBL, LPL,
EFGH, UPFL, SKRS,

DAWH, SGF, SYS, IGIHL

IMPORTANT NEWS

- [IMF](#)'s \$650bn reserves distribution is 'shot in arm' - **Positive**
- [Banking sector](#) spread narrows down by 24bps MoM - **Neutral**
- Trust of [foreign investors](#) has risen by 108pc: Imran - **Positive**
- Pakistan up 59 points in [Business Confidence Index](#): PM - **Positive**
- [IMF](#) & Pakistan likely to resume talks on 6th review next month - **Neutral**
- Tarin urges [PVMA](#) to go for market-based solutions - **Neutral**
- Pakistan's [Regional Exports](#) increase up to 20.5% in July - **Positive**
- [Petroleum Import](#) bill jumps by 87% YoY in July 2021 - **Neutral**

INDEXES

KSE-100 : **512 ↑** 48,112
KSE-ALL : **351 ↑** 32,817
KSE-30 : **234 ↑** 19,337

COMMODITIES

WTI CRUDE: \$65.77/bbl
BRENT OIL: \$68.56/bbl
COAL: \$ 138.50

CURRENCIES

US DOLLAR
INTER-BANK: PKR 164.43
OPEN MKT: PKR 163.85

RESISTANCE / SUPPORT

KSE - 100 INDEX
R1: 48,250 **R2:** 48,400
S1: 47,400 **S2:** 47,750

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.94
MFS	7.19
Future Contract	29.48
TOTAL	48.61

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,935.84
OGDC	828.20
BYCO	512.04
UNITY	485.22
PSO	448.37

MTS AVG. RATE = 9.05%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	335.55
TPLP	305.19
JSCL	289.27
TELE	204.47
TPL	181.86

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,175.82
UNITY-AUG	1,668.26
TRG-SEP	1,242.60
BYCO-AUG	1,124.41
GGL-AUG	1,083.04

KIBOR RATES

KIBOR - 1Week: 6.93 - 7.43
KIBOR - 2Week: 6.97 - 7.47

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