

MARKET OVERVIEW

- Bears** rule the PSX, as the KSE - 100 Index declined by 193pts (0.40% DoD) to settled at 47,636 level. Trading Volumes were down by 3% to 385Mn shares with the Traded Value of Rs. 11.51Bn.
- The encouraging corporate results failed to excite the Investors. Additionally, the **Pak Rupee** depreciation further weighed down the market sentiment.
- Going forward, the Index is expected to be mixed whereas, the result season can increase the market activity.

Opened
47,829

High
47,917

Low
47,618

Closed
47,636

BOARD MEETINGS

26th Aug, 2021

Half Year: ABOT, SRVI, BATA, DLL, CENI, PAKOXY, NBP, AGP, HICL, AICL, SPWL, JSCL, FABL, SAPL, SHEL, PICT, AGIC, BOK, PKGS, PAEL, SHNI

Annual: AGIL, INDU, INIL, TATM, ATBA, CHCC, GTYR, MARI

IMPORTANT NEWS

- PM Imran launches Pakistan's first [Smart Forest](#) in Sheikhpura - **Neutral**
- [Pak-Afghan](#) bilateral trade shows sign of improvement – **Positive**
- [Govt. Borrowing](#) eases by Rs38 billion in a week - **Positive**
- Auction Result: SBP Sells [T-Bills](#) worth Rs.633.88 Bn - **Positive**
- Sale of [Urea](#) up by 8% YoY in July'21 - **Negative**
- [DAP Offtake](#) experiences downward trend due to price escalation - **Negative**
- [Ravi Development](#) project to generate \$40bn revenue: Imran Khan - **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.84
MFS	7.34
Future Contract	33.22
TOTAL	52.40

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,862.33
OGDC	819.69
BYCO	499.76
DGKC	429.38
PSO	419.22

MTS AVG. RATE = 8.99%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	339.76
TRG	315.87
JSCL	285.71
TELE	202.86
TPL	183.23

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	3,487.85
TRG-AUG	3,397.25
UNITY-AUG	1,429.82
UNITY-SEP	1,304.98
GGL-SEP	1,023.09

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **193 ↓** 47,636
KSE-ALL : **89 ↓** 32,570
KSE-30 : **76 ↓** 19,090

COMMODITIES

WTI CRUDE: \$67.91/bbl
BRENT OIL: \$70.91/bbl
COAL: \$ 138.90

CURRENCIES

US DOLLAR
INTER-BANK: PKR 166.28
OPEN MKT: PKR 166

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,900 **R2:** 48,050
S1: 46,900 **S2:** 47,500

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