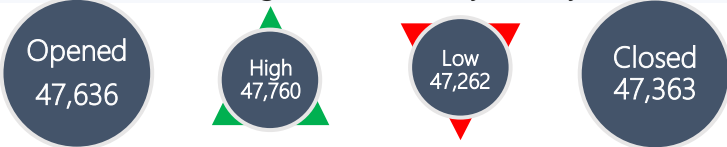




MARKET OVERVIEW

- The **KSE - 100 Index** dropped by 273pts (0.57% DoD) to settled at 47,363 level. Trading Volumes were down by 6% to 361Mn shares with the Traded Value of Rs. 11.74Bn.
- Trading commenced on a higher note but the likely re-classification of Pakistan to **Frontier markets** weighed on the Investors confidence and Index touched the low of 47,262 level. Moreover, the Fertilizer offtakes also recorded a decline of 6% in Yearly basis.
- Going forward, the Index is expected to be mixed whereas, result season can bought some healthy activity in the bourse.



BOARD MEETINGS

26th Aug, 2021
Half Year: ABOT, SRVI, BATA, DLL, CENI, PAKOXY, NBP, AGP, HICL, AICL, SPWL, JSCL, FABL, SAPL, SHEL, PICT, AGIC, BOK, PKGS, PAEL, SHNI
Annual: AGIL, INDU, INIL, TATM, ATBA, CHCC, GTYR, MARI

IMPORTANT NEWS

- Pakistan's [Trade Deficit](#) swells to \$3.26bn in July – **Negative**
- [SBP Reserves](#) fall \$47m to \$17.58b – **Neutral**
- 97pc work on [Pak-Afghan](#) transit trade deal completed – **Positive**
- Construction of 7,000 units completed under PM low cost [Housing Scheme](#) - **Neutral**
- Big names involved in [oil crisis](#) - **Neutral**
- Pakistan, Russia to finish [PGSP](#) on time - **Neutral**
- Over 63pc surplus witnessed in Pak-US trade: [SBP](#) - **Positive**
- Govt seeks to cut [Power Subsidies](#) - **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.71
MFS	7.12
Future Contract	34.32
TOTAL	53.16

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,845.29
OGDC	828.72
BYCO	480.45
DGKC	419.28
PSO	411.25

MTS AVG. RATE = 8.97%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	300.44
TPLP	288.63
JSCL	276.47
TELE	189.23
TPL	186.72

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-SEP	4,051.16
TRG-AUG	2,983.27
UNITY-SEP	1,411.42
UNITY-AUG	1,333.57
GGL-SEP	1,264.64

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
 KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **273 ↓** 47,363
 KSE-ALL : **206 ↓** 32,364
 KSE-30 : **136 ↓** 18,954

COMMODITIES

WTI CRUDE: \$67.63/bbl
 BRENT OIL: \$71.47/bbl
 COAL: \$ 138.25

CURRENCIES

US DOLLAR
 INTER-BANK: PKR 165.81
 OPEN MKT: PKR 166

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,450 **R2:** 47,950
S1: 46,900 **S2:** 47,050

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