

## MARKET OVERVIEW

- **Bulls** dominance remained intact at **PSX** and added 341pts (0.72% DoD) to settled at 47,600 level. Trading Volumes were up by 22% to 299Mn shares with the Average Traded Value of Rs. 13.07Bn.
- The market remained upbeat during the outgoing week as an overall buying spree was observed in the **Cement, Banks, OMC, Refinery** and **Fertilizer** stocks. Investors confidence was restored over the improved Pak- Afghan bilateral trade.
- Going forward, the Index is expected to be mixed whereas, the result season can increase the market activity.

Opened  
47,258High  
47,644Low  
47,258Closed  
47,600

## BOARD MEETINGS

23<sup>RD</sup> Aug, 2021

Half Year: ENGRO,  
GLAXO, BIPLS, RMPL  
Annual: PSO  
Other Matter  
MSOT, MTIL

24th Aug, 2021

Half Year  
SNBL, GSKCH, WAVES,  
HMB, CYAN, SCBPL, IGIL,  
TPLI, KSBP, JGICL  
Annual: PIBTL, SPEL, CPPL

25th Aug, 2021

Half Year: JLICL, PKGP,  
BIPL, EFUG, PAKRI, ZIL,  
BAFL, ALAC, SBL, LPL,  
EFGH, UPFL, SKRS,  
DAWH, SGF, SYS, IGIHL

## IMPORTANT NEWS

- Pakistan's [Trade Deficit](#) in services improves by 26% YoY - **Neutral**
- [REER](#) improves to 99.42pts – **Neutral**
- PD to re-submit Draft of [Oil Refinery Policy](#) to CCoE– **Neutral**
- Pakistan reports [Current Account Deficit](#) of \$773M in July - **Negative**
- Pakistan's [Covid Positivity](#) crosses 7% - **Negative**
- [SBP](#) reserves rise to \$17.6Bn - **Positive**
- Experts urge normalizing trade with [Afghanistan](#) - **Positive**
- President rejects [FBR](#) pleas in Rs1.2bn fake invoices scam – **Neutral**

## INDEXES

KSE-100 : **341** ↑ 47,600  
KSE-ALL : **230** ↑ 32,465  
KSE-30 : **171** ↑ 19,103

## COMMODITIES

WTI CRUDE: \$63.13/bbl  
BRENT OIL: \$65.83/bbl  
COAL: \$ 137.40

## CURRENCIES

US DOLLAR  
INTER-BANK: PKR 164.18  
OPEN MKT: PKR 163.85

## RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 46,900 **R2:** 47,400  
**S1:** 47,800 **S2:** 47,980

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.54
MFS	7.07
Future Contract	26.93
TOTAL	45.54

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,969.51
OGDC	830.11
BYCO	513.73
UNITY	470.89
DGKC	403.72

MTS AVG. RATE = 8.97%

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	339.88
TPLP	318.28
JSCL	281.91
TELE	213.85
TPL	182.99

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	6,003.43
UNITY-AUG	2,084.84
BYCO-AUG	1,252.63
GGL-AUG	1,179.91
AVN-AUG	1,142.70

## KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43  
KIBOR – 2Week: 6.97 – 7.47

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