

MARKET OVERVIEW

- The KSE – 100 Index shed 366pts (0.77% DoD) to settled at 47,124 level. Trading Volumes also declined by 33% to 337Mn shares with the Average Traded Value of Rs. 11.39Bn
- Investors remain concerned over the continuous surging cases of Covid Delta infection which led the investors to trade in a cautious manner throughout the session. Moreover, the Pak Rupee Depreciation and declining Crude Oil prices further contributed in declining the Index.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,550 level.



BOARD MEETINGS

| 9 th Aug, 2021 | 10 th Aug, 2021 | 11 th Aug, 2021 |
|--------------------------------------|--|--|
| Other Matters KOHE, LEUL, DNCC | Half Year EPCL, TRIPF Annual NITG-ETF | Half Year MCB Annual NRL, POL, ATRL, ACPL, APL |

IMPORTANT NEWS

- [Exports](#) Increase by 16.44 percent Over the year – **Positive**
- July [Trade Deficit](#) widens by whopping 85.53pc YoY – **Negative**
- [Banks](#): Advances soar by 9.4%, investments reach all-time high in July - **Positive**
- [China](#) to provide 6m vaccine doses this week' - **Positive**
- [Power subsidy](#) rationalization plan unveiled – **Neutral**
- Six [Power Plants](#) to be closed: Hammad – **Neutral**
- To avert gas crisis in winter season: Govt seeks to utilize additional capacity of both [LNG terminals](#) – **Neutral**

MARKET LEVERAGE

| LEVERAGE | Amt (PKR Bn) |
|-----------------|--------------|
| MTS | 10.98 |
| MFS | 7.07 |
| Future Contract | 25.88 |
| TOTAL | 43.93 |

TOP 5 MTS COMPANIES

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TRG | 1,668.38 |
| OGDC | 836.75 |
| BYCO | 493.61 |
| DGKC | 435.83 |
| UNITY | 429.32 |

MTS AVG. RATE = 8.94%

TOP 5 MFS COMPANIES

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TPLP | 298.71 |
| TRG | 292.37 |
| JSCL | 279.44 |
| PRL | 199.26 |
| TELE | 192.86 |

TOP 5 FUTURE CONTRACT

| COMPANIES | Amount (PKR Mn) |
|-----------|-----------------|
| TRG-AUG | 5,462.76 |
| UNITY-AUG | 1,977.45 |
| BYCO-AUG | 1,300.85 |
| GGL-AUG | 1,211.20 |
| AVN-AUG | 1,036.59 |

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **366 ↓** 47,124
KSE-ALL : **264 ↓** 32,281
KSE-30 : **151 ↓** 18,814

COMMODITIES

WTI CRUDE: \$66.92/bbl
BRENT OIL: \$69.28/bbl
COAL: \$ 135.85

CURRENCIES

US DOLLAR
INTER-BANK: PKR 163.90
OPEN MKT: PKR 163.10

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,950
S1: 46,600 **S2:** 46,950

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