

MARKET OVERVIEW

- The **KSE – 100 Index** closed positive with the gain of 305pts (0.64% DoD) to settled at 47,758 level. Trading Volumes also surged by 76% to 443Mn shares with the Average Traded Value of Rs. 16.20Bn.
- The Index remained bullish for the 2nd consecutive day owing to a host of positive triggers i.e. Exports touched an all time high of 2.35Bn during July. The Cement, Banks, Technology and OMC emerged as major contributors to the Index.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,453

High
47,809

Low
47,453

Closed
47,758

BOARD MEETINGS

4th Aug, 2021

Half Year

BAHL

Other Matters

SARC

5th Aug, 2021

Half Year: EPQL

3rd Quarter:

ADAMS

Annual

ICI

6th Aug, 2021

Half Year: UBL

Annual

GADT

Other Matters

UNITY, KEL

IMPORTANT NEWS

- [IMF](#) officially approves \$650bn new reserves for member countries – **Positive**
- [WB](#) reallocates \$150m to procure vaccine – **Positive**
- Country's [reserves](#) likely to increase by \$2.8bn – **Neutral**
- [PSO](#) to re-tender RLNG cargo; Ogra withdraws pricing notification – **Neutral**
- [Petroleum sales](#) up by 17% YoY in July'21; PSO remains top player, expands market share – **Positive**
- Govt Increases [CNG Prices](#) in Punjab and Sindh – **Negative**
- [NEPRA](#) allows KE to hike tariff – **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.12
MFS	7.26
Future Contract	25.99
TOTAL	44.37

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,770.01
OGDC	847.53
BYCO	524.70
UNITY	499.16
DGKC	395.76

MTS AVG. RATE = 8.58%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	332.71
TPLP	312.74
JSCL	259.45
TPL	229.30
PRL	218.39

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,800.62
UNITY-AUG	2,122.79
BYCO-AUG	1,332.28
AVN-AUG	1,101.86
GGL-AUG	961.07

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **305** ↑ 47,758

KSE-ALL : **188** ↑ 32,606

KSE-30 : **125** ↑ 19,110

COMMODITIES

WTI CRUDE: \$70.40/bbl

BRENT OIL: \$72.47/bbl

COAL: \$ 132.75

CURRENCIES

US DOLLAR

INTER-BANK: PKR 163.89

OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 47,950 **R2:** 48,050

S1: 47,100 **S2:** 47,500

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