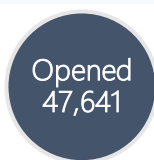


MARKET OVERVIEW

- The KSE – 100 Index shed 151pts (0.32% DoD) to settled at 47,490 level. The Trading Volumes also declined by 9% to 500Mn shares with the Average Traded Value of Rs. 13.66Bn.
- Bears** maintained their control at the PSX and continue to drop owing to the declining Forex Reserves and Pak Rupee depreciation.
- Going forward, the Index is expected to be mixed and is likely to experience resistance above 47,950 level.



BOARD MEETINGS

9th Aug, 2021
Other Matters
KOHE, LEUL,
DNCC

10th Aug, 2021
Half Year
EPCL, TRIPF
Annual
NITG-ETF

11th Aug, 2021
Half Year
MCB
Annual
NRL, POL, ATRL,
ACPL, APL

IMPORTANT NEWS

- [SBP](#) hits eight banks with penalties - **Negative**
- Pakistan [Oil Refinery Policy](#) 2021 finalized – **Positive**
- Sindh relaxes [Covid-19](#) restrictions on NCOC's advice - **Positive**
- [OGRA](#) notifies RLNG prices, again - **Neutral**
- [NEPRA](#) slashes tariff by Rs0.19 for June - - **Positive**
- [ADB](#) approves \$500mn to procure Covid-19 Vaccines for Pakistan - **Neutral**
- 680,000 more doses of [Sinopharm](#) vaccine arrive in Pakistan - **Positive**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.32
MFS	7.36
Future Contract	26.78
TOTAL	45.46

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,726.88
OGDC	840.71
UNITY	514.57
BYCO	504.87
DGKC	432.71

MTS AVG. RATE = 8.88%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	314.25
TRG	310.52
JSCL	282.97
PRL	210.03
TELE	192.09

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,694.29
UNITY-AUG	2,044.19
BYCO-AUG	1,307.34
GGL-AUG	1,260.36
AVN-AUG	1,241.15

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **151 ↓** 47,490
KSE-ALL : **94 ↓** 32,544
KSE-30 : **78 ↓** 18,965

COMMODITIES

WTI CRUDE: \$66.94/bbl
BRENT OIL: \$69.41/bbl
COAL: \$ 135.75

CURRENCIES

US DOLLAR
INTER-BANK: PKR 163.45
OPEN MKT: PKR 163.10

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,950 **R2:** 48,050
S1: 47,100 **S2:** 47,350

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