

## MARKET OVERVIEW

- The **KSE - 100 Index** recorded a decline of 257pts (0.54% DoD) to settled at 46,913 level. Trading Volumes surged by 18% to 252Mn shares with the Average Traded Value of Rs. 10.15Bn.
- Selling pressure continues at the PSX as the worsening situation in Afghanistan played on the Investors mind and dragged the Index to the day low of 46,672 level. However, the Index managed to recover some of its losses on the back of encouraging LSMI data.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened  
47,170

High  
47,173

Low  
46,672

Closed  
46,913

## BOARD MEETINGS

17<sup>th</sup> Aug, 2021

3<sup>rd</sup> Quarter

ABL

Annual

KAPCO

## IMPORTANT NEWS

- Political Upheaval in Afghanistan Causes Pakistan 2036 [Eurobond](#) to Drop to Nine-Month Low - **Negative**
- [Rupee](#) Continues to Crumble With another Loss against USD – **Negative**
- PD awards five new E&P blocks to [OGDCL](#) – **Positive**
- [Petrol](#), LDO & SKO; PL waiver: collections to suffer Rs100bn shortfall – **Neutral**
- Increase in dollar-rupee parity Cost of [Basha dam](#) to increase by 30pc – **Negative**
- SBP introduces 'innovative' [SME Asaan](#) Finance scheme – **Positive**

## MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.75
MFS	6.91
Future Contract	26.34
<b>TOTAL</b>	<b>44.00</b>

## TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,688.91
OGDC	832.60
BYCO	500.49
UNITY	413.00
DGKC	376.86

**MTS AVG. RATE = 8.57%**

## TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	319.95
TRG	292.71
JSCL	286.47
TELE	205.27
TPL	185.12

## TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	6,342.63
UNITY-AUG	2,014.27
BYCO-AUG	1,238.25
GGL-AUG	1,164.84
AVN-AUG	1,058.61

## KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

### INDEXES

KSE-100 : **257 ↓** 46,913  
KSE-ALL : **217 ↓** 32,052  
KSE-30 : **73 ↓** 18,782

### COMMODITIES

WTI CRUDE: \$67.12/bbl  
BRENT OIL: \$69.56/bbl  
COAL: \$ 138.00

### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 164.19  
OPEN MKT: PKR 163.60

### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,400 **R2:** 47,900  
**S1:** 46,500 **S2:** 46,650

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