

MARKET OVERVIEW

- The **KSE – 100 Index** closed positive with the gain of 398pts (0.85% DoD) to settled at 47,453 level. While, the Trading Volumes recorded a decline of 37% to 252Mn shares with the Average Traded Value of Rs. 9.25Bn.
- Bulls** regained their ground at stock exchange and hovered to an intraday high of 47,509 level following a buying spree in the Technology, Banks, Textile, Chemical and Power stocks on the encouraging macroeconomic indicators.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

Opened
47,055

High
47,509

Low
47,047

Closed
47,453

BOARD MEETINGS

2ND Aug, 2021

Other Matters

GGL

4th Aug, 2021

Half Year: BAML

Other Matters: SARC

5th Aug, 2021

Half Year: EPQL

3rd Quarter:

ADAMS

Annual: ICI

IMPORTANT NEWS

- [NCOC](#) revises SOPs as Covid-19's 4th wave gathers strength – **Negative**
- Pakistan's [Exports](#) rise to USD2.35bn in July: Razak Dawood – **Positive**
- [Cement Exports](#) increase 3.26pc in FY21 – **Positive**
- [FBR](#) issues draft rules for new export facilitation scheme – **Positive**
- [Rupee](#) hits nine-month low at 163.35 – **Negative**
- [Export](#) of goods, services: PM approves target of up to \$40bn – **Neutral**
- Govt decides to import more [sugar](#) – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.82
MFS	7.14
Future Contract	38.74
TOTAL	56.70

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,776.32
OGDC	825.03
BYCO	492.01
UNITY	480.33
DGKC	380.62

MTS AVG. RATE = 6.72%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	347.55
TPLP	319.62
JSCL	255.37
PRL	203.27
TPL	187.43

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,643.94
UNITY-AUG	2,012.23
BYCO-AUG	1,243.98
AVN-AUG	1,058.35
GGL-AUG	926.02

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43

KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **398** ↑ 47,453

KSE-ALL : **254** ↑ 32,418

KSE-30 : **148** ↑ 18,985

COMMODITIES

WTI CRUDE: \$71.50/bbl

BRENT OIL: \$73.09/bbl

COAL: \$ 132.50

CURRENCIES

US DOLLAR

INTER-BANK: PKR 163.67

OPEN MKT: PKR 162.00

RESISTANCE / SUPPORT

KSE – 100 INDEX

R1: 47,550 **R2:** 47,800

S1: 46,450 **S2:** 46,900

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