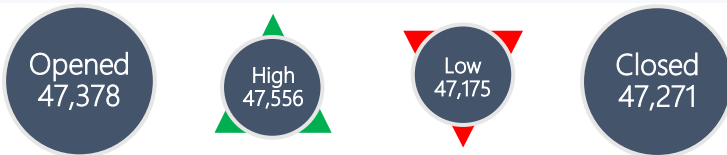




MARKET OVERVIEW

- The KSE - 100 Index recorded a decline of 107pts (0.23% DoD) to settled at 47,271 level. Trading Volumes declined by 40% to 230.2Mn shares with the Average Traded Value of Rs. 11.54Bn.
- The market remained under pressure and turned negative particularly due to the selling pressure in the Index heavy-weights i.e. OMC, Power, E&P, Refinery, Fertilizer and Cement stocks.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



BOARD MEETINGS

13 th Aug, 2021	16 th Aug, 2021
Annual	Annual
ASTL, KTML	PRL
Other Matters	Other Matters
CPHL, AICL,	MODAM
MFFL	

IMPORTANT NEWS

- CCoE's nod sought over proposed [Oil Refinery Policy](#) – **Positive**
- Pakistan's [Power Generation](#) reaches record high of 26,467MW – **Neutral**
- PM performs ground-breaking of [Tarbela Dam's](#) 5th extension – **Positive**
- Pakistan to get \$2.77Bn from [IMF](#) on August 23 - **Positive**
- Will not allow any foreign bases in Pakistan, reiterates [PM Imran](#) – **Neutral**
- [Govt](#) to borrow Rs103.8b from banks – **Neutral**
- [Foreign Exchange](#): SBP reserves fall \$223m to \$17.6b – **Neutral**

MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	10.99
MFS	7.04
Future Contract	27.01
TOTAL	45.04

TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,631.28
OGDC	846.28
BYCO	502.61
UNITY	432.04
DGKC	409.24

MTS AVG. RATE = 8.53%

TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	328.24
TRG	297.29
JSCL	286.26
PRL	193.55
TELE	187.87

TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	6,085.05
UNITY-AUG	1,993.94
BYCO-AUG	1,270.21
GGL-AUG	1,244.31
AVN-AUG	1,048.54

KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43
KIBOR – 2Week: 6.97 – 7.47

INDEXES

KSE-100 : **107 ↓** 47,271
KSE-ALL : **97 ↓** 32,305
KSE-30 : **03 ↑** 18,930

COMMODITIES

WTI CRUDE: \$68.67/bbl
BRENT OIL: \$70.92/bbl
COAL: \$ 137.15

CURRENCIES

US DOLLAR
INTER-BANK: PKR 164.01
OPEN MKT: PKR 163.60

RESISTANCE / SUPPORT

KSE – 100 INDEX
R1: 47,550 **R2:** 47,950
S1: 46,600 **S2:** 46,950

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