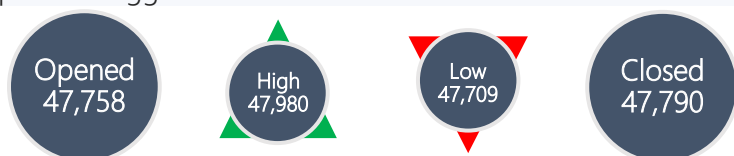


### MARKET OVERVIEW

- The **KSE – 100 Index** closed positive with the gain of 32pts (0.07% DoD) to settled at 47,790 level. Trading Volumes also surged by 20% to 533Mn shares with the Average Traded Value of Rs. 15.15Bn.
- The Index traded higher initially on the positive news flow i.e. IMF revised SDR allocation for Pakistan and surging vaccination activity across the country. However, the profit taking was observed at the end of session.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.



### BOARD MEETINGS

4th Aug, 2021  
Half Year  
BAHL  
Other Matters  
SARC

5th Aug, 2021  
Half Year: EPQL  
3rd Quarter:  
ADAMS  
Annual  
ICI

6th Aug, 2021  
Half Year: UBL  
Annual  
GADT  
Other Matters  
UNITY, KEL

### IMPORTANT NEWS

- Chinese co to invest \$360m in [Rashakai SEZ](#) – **Positive**
- Nationwide [Corona Positivity](#) ratio jumps to 8.46pc – **Negative**
- Adequate fuel stocks available in country: [OGRA](#) Spokesman – **Neutral**
- [K-Electric](#) shares revised investment plan with Nepra – **Neutral**
- [Circular debt](#): WB, govt think deeply about steps – **Neutral**
- Hike in [Cement Prices](#) to increase sector's earnings up to 10% in FY22 – **Positive**
- Value of supplies; [Tax](#) on online marketplaces to be applicable from 1st – **Negative**

### MARKET LEVERAGE

LEVERAGE	Amt (PKR Bn)
MTS	11.21
MFS	7.36
Future Contract	26.60
<b>TOTAL</b>	<b>45.17</b>

### TOP 5 MTS COMPANIES

COMPANIES	Amount (PKR Mn)
TRG	1,738.57
OGDC	856.70
UNITY	556.92
BYCO	522.25
DGKC	396.35

**MTS AVG. RATE = 8.91%**

### TOP 5 MFS COMPANIES

COMPANIES	Amount (PKR Mn)
TPLP	360.05
TRG	325.24
JSCL	259.30
PRL	222.94
TPL	220.37

### TOP 5 FUTURE CONTRACT

COMPANIES	Amount (PKR Mn)
TRG-AUG	5,793.56
UNITY-AUG	2,224.47
BYCO-AUG	1,334.09
AVN-AUG	1,172.52
GGL-AUG	938.68

### KIBOR RATES

KIBOR – 1Week: 6.93 – 7.43  
KIBOR – 2Week: 6.97 – 7.47

#### INDEXES

KSE-100 : **32** ↑ 47,790  
KSE-ALL : **58** ↑ 32,664  
KSE-30 : **14** ↓ 19,096

#### COMMODITIES

WTI CRUDE: \$68.42/bbl  
BRENT OIL: \$70.61/bbl  
COAL: \$ 133.65

#### CURRENCIES

US DOLLAR  
INTER-BANK: PKR 163.47  
OPEN MKT: PKR 162.00

#### RESISTANCE / SUPPORT

KSE – 100 INDEX  
**R1:** 47,950 **R2:** 48,050  
**S1:** 47,100 **S2:** 47,500

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