

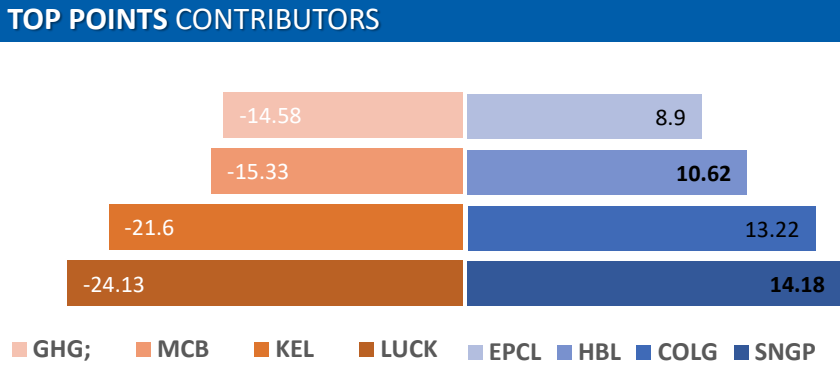
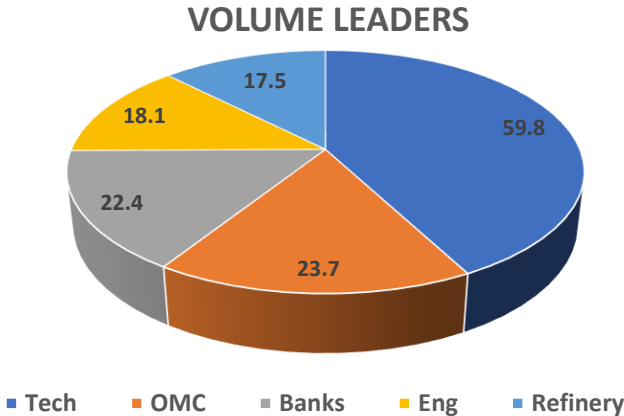
MARKET ROUNDUP

● PAKISTAN EQUITIES



- MARKET OVERVIEW
- The **Pakistan Stock market** lost 28pts (0.06% DoD) to settled at 44,872 level. **Trading Volumes** recorded at 267Mn (28% Down) shares against the Traded Value of PKR 9.01Bn.
 - The stock market failed to sustain its momentum and concluded almost flat. The recent hike in Petrol prices and declining **FX reserves** acted as a dragger for the market. Moreover, the anticipation of the **CPI Inflation** and upcoming IMF meeting curtailed the Index upward momentum.
 - Going forward, the Index is expected to be mixed and resistance can be witnessed around 45,150 level.

- SECTORS OVERVIEW
- Selling pressure was observed in the Cement, E&P, Power, Glass, Tech, Auto and Food stocks that stripped off 127 points from the Index.
 - While, the Chemical, Eng, OMC, Pharma, Refinery and Inv. Banks added 93 points to the market./
 - GHGL** profits surged by 106% to Rs. 3.23Bn during Annual result.



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE – 100	44,872	-0.06%
KSE – ALL	30,694	0.08%
KSE – 30	17,608	-0.30%
KMI – ALL	21,842	-0.08%
KMI - 30	72,203	-0.16%
OGTi	11,238	-0.74%
BKTi	12,350	-0.15%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TPL	20.42	0.25%	15.3
BYCO	8.20	0.24%	14.2
HASCOL	7.03	8.49%	14.2
ASL	21.59	3.75%	13.3
WTL	2.78	2.21%	13.2

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
ALAC	7.52	14.6%	0.00
HIFA	3.12	13.5%	0.01
FEM	7.44	10.2%	0.00
PPVC	5.54	8.8%	0.00
SBL	11.21	8.7%	0.53

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
PGLC	6.80	12.14%	0.06
KEL	3.62	9.50%	9.96
HAEL	9.50	9.35%	0.00
QUET	10.12	8.75%	0.00
REDCO	7.93	7.58%	0.01

- BOARD MEETINGS
- Annual Result of **HATM**, **GWLC** on 2ND Oct, 2021.
 - Multiple Period Result of **SNGP** on 2ND Oct, 2021.

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Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com