

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



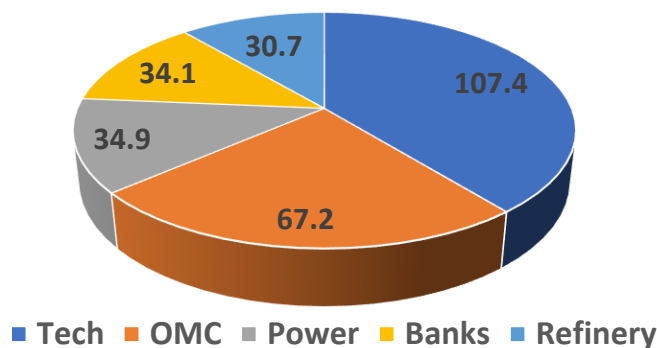
MARKET OVERVIEW

- Bears continue to reign the **Equity bourse** as the benchmark KSE – 100 Index shed 257pts (0.54% DoD) to settled at 47,429 level. Trading Volumes remained down by 12% to 495Mn shares with the Average Traded Value recorded at Rs. 15.37Bn.
- Selling pressure in the market persisted as the **NEPRA** approved the hike in Power Tariff. Furthermore, the 50% increase in tax rates on **NSS** profits further laid on Investors sentiments and Index touched the low of 47,375 level.
- Going forward, the Index is expected to remain mixed due to the lack of positive triggers.

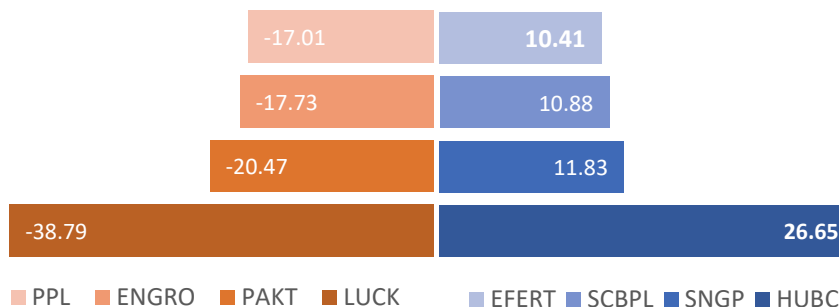
SECTORS OVERVIEW

- Sectors that contributed positively include, Power, Automobile, Cable and Textile stocks that collectively added 27 points.
- On the Flip side, the Cement, E&P, Technology, Banks, Tobacco, Food and Fertilizers sectors dented 196 points.
- **SNGP** announced the PAT of Rs. 5.99Bn in Annual Result, declined by 15% on Yearly basis

VOLUME LEADERS



TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE – 100	47,429	-0.54%
KSE – ALL	32,556	-0.51%
KSE – 30	19,017	-0.44%
KMI – ALL	23,276	-0.44%
KMI – 30	76,920	-0.50%
OGTi	12,700	-0.42%
BKTI	12,389	-0.13%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.98	-1.97%	55.6
HASCOL	7.28	-11.80%	39.8
KEL	4.01	-1.47%	29.4
BYCO	10.90	-3.88%	27.1
TPL	16.99	-4.92%	25.1

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
DNCC	2.49	67.1%	1.16
DWTM	3.40	25.9%	0.00
DFSM	4.23	19.4%	6.68
PPVC	6.40	14.3%	0.01
DWSM	4.40	12.2%	0.66

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
NCML	6.31	18.8%	0.30
DNCCR	4.13	18.3%	5.27
MODAM	10.22	10.9%	0.49
DWTM	3.71	9.1%	0.01
ANTM	12.44	8.8%	0.00

BOARD MEETINGS

- 3rd Quarter Result of **BPL** on July 06, 2021.
- 1st Quarter Result of **CWSM** on July, 07, 2021.

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