

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



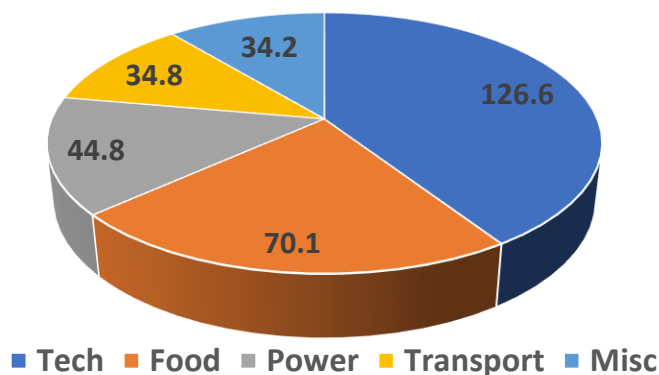
MARKET OVERVIEW

- The KSE - 100 Index added another 137pts (0.29% DoD) to settled at 47,628 level. Trading Volumes remained stagnant and inched down by 0.4% to 506Mn shares with the Average Traded Value of Rs. 15.48Bn.
- The Investors ignored the negative triggers i.e. declining Global Commodities and surging **Covid cases** and took an opportunity to buy stocks at attractive valuations particularly in the E&P, OMC and Banking sectors.
- Going forward, the Index is expected to remain mixed due to the lack of positive trigger in the market.

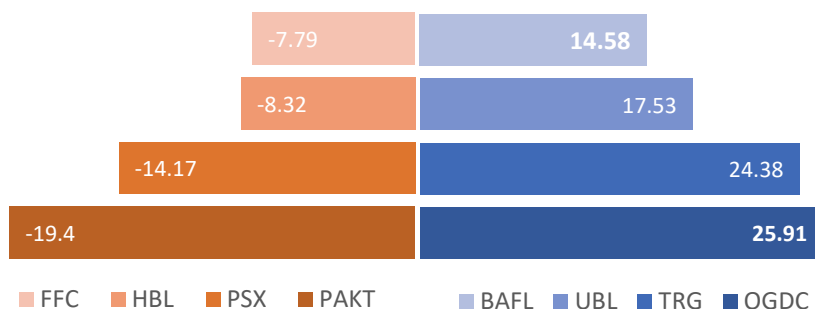
SECTORS OVERVIEW

- The E&P, Technology, Banks, Food, OMC and Power stocks remained the top contributors and added 155 points to the Index.
- While, the Tobacco, Inv. Banks, Fertilizer and Textile stocks dented 54 points from Index.
- Script-wise, WTL, KEL and TPL topped the volume charts.

VOLUME LEADERS



TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,628	0.29%
KSE - ALL	32,439	0.17%
KSE - 30	19,119	0.39%
KMI - ALL	23,335	0.50%
KMI - 30	77,260	0.49%
OGTi	12,624	0.85%
BKTI	12,632	0.40%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.35	-2.05%	50.8
KEL	4.06	3.84%	38.9
TPL	24.47	2.86%	36.5
PIBTL	11.79	0.00%	33.3
TPLP	35.98	7.15%	23.1

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FFLM	3.16	18.9%	0.00
ASTM	8.70	8.8%	0.00
PINL	6.20	8.0%	0.00
INKL	13.70	7.9%	0.00
PHDL	107.50	7.5%	0.06

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
DNCCR	0.71	-43.20%	0.00
FIBLM	2.51	-11.93%	0.00
FTS	8.75	-10.26%	0.00
TSMF	6.26	-9.14%	0.06
PPVC	6.01	-8.80%	0.00

BOARD MEETINGS

- Annual Result of DCR, HCL on July, 16, 2021.
- 3RD Quarter Result of HABSML, HSM, JSML on July 16, 2021.

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