

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



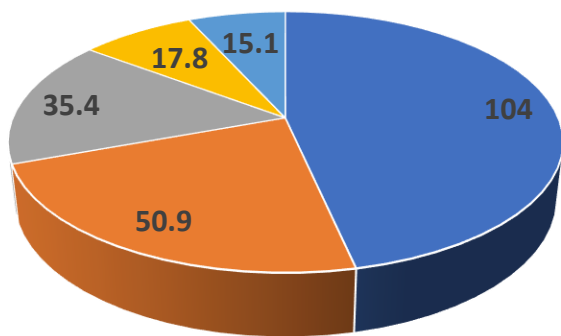
MARKET OVERVIEW

- The **KSE - 100 Index** dropped 6pts (0.01% DoD) to settled at 47,312 level. Whereas, the Trading Volumes inched up by 3% to 376Mn shares with the Average Traded Value of Rs. 12.27Bn.
- The market extended its bearish push for the 2nd consecutive day on the ongoing **Geopolitical noise** coupled with the surging **Covid cases**. The Index remained in the red zone for most of the day and touched the intraday low of 46,955 level.
- Going forward, the Index is expected to be mixed on the anticipation of CPI numbers.

SECTORS OVERVIEW

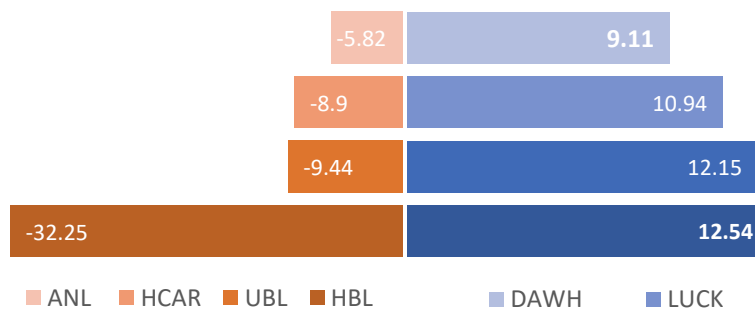
- The Banks, Textile, Power, Food, Auto Assembler, E&P and Cable sectors remained under pressure and stripped off 79 points from the Index.
- While, the Chemical, Refinery, Auto Parts, Fertilizer, Inv. Banks and Cement sectors added 65 points.
- OGDC made a Gas and Condensate discovery at well Wali #01 in KPK

VOLUME LEADERS



■ Tech ■ Refinery ■ Food ■ Misc ■ Banks

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,312	-0.01%
KSE - ALL	32,271	-0.12%
KSE - 30	18,963	-0.06%
KMI - ALL	23,092	0.03%
KMI - 30	76,545	0.13%
OGTi	12,241	-0.11%
BKTI	12,750	-0.48%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.42	-4.20%	50.1
BYCO	9.99	0.91%	47.1
UNITY	40.30	-0.69%	16.1
FFBL	27.24	0.78%	10.2
HUMNL	6.91	-1.71%	10.1

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
SLYT	5.39	17.2%	0.00
SIBL	7.35	14.1%	0.00
FPRM	8.80	12.8%	0.07
DFML	11.68	9.4%	5.14
GFIL	13.60	7.9%	0.83

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TRSM	2.75	-9.84%	0.00
FFLM	3.02	-8.48%	0.00
BTL	475.45	-7.50%	0.00
GATI	520.78	-7.50%	0.00
PECO	392.73	-7.50%	0.00

BOARD MEETINGS

- 1ST Quarter Result of ATLH, EXIDE on July 30, 2021.
- Half Year Result of PABC, FFC on July 30, 2021

MARKET ROUNDUP

● PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



DISCLAIMER

Analyst Certification: The research analyst(s) involved in the preparation of this report, certifies that (1) the views expressed in this report accurately reflect his/her personal views about all of the subject companies/securities and (2) no part of his/her compensation was, is or will be directly or indirectly related to the specific recommendations or views expressed in this report. Furthermore, it is stated that the research analyst or any of its close relatives do not have a financial interest in the securities of the subject company aggregating more than 1% of the value of the company.

Important Disclosures / Disclaimers: The report has been prepared by Backers & Partners (Pvt) Ltd. (B&P) and is for information purpose only. The information and opinions contained herein have been compiled or arrived at based upon information obtained from sources, believed to be reliable and in good faith. Such information has not been independently verified and representation expressed or implied is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. Descriptions of any company or companies or their securities mentioned herein are not intended to be complete and this document is not, and should not be construed as, an offer, or solicitation of an offer, to buy or sell any securities or other financial instruments.

Research Dissemination Policy: Backers & Partners (Pvt) Ltd. (B&P) endeavors to make all reasonable efforts to disseminate research to all eligible clients in a timely manner through either physical or electronic distribution such as mail, fax and/or email, WhatsApp. Nevertheless, not all clients may receive the material at the same time.

Company Specific Disclosures: Backers & Partners (Pvt) Ltd. (B&P) or any of its officers and directors does not have a significant financial interest (above 1% of the value of the securities) of the subject company. Backers & Partners (Pvt) Ltd. (B&P) may, to the extent permissible by applicable law or regulation, use the above material, conclusions, research or analysis in which they are based before the material is disseminated to their customers. Backers & Partners (Pvt) Ltd. (B&P), their respective directors, officers, representatives, employees and/or related persons may have a long or short position in any of the securities or other financial instruments mentioned or issuers described herein at any time and may make a purchase and/or sale, or offer to make a purchase and/or sale of any such securities or other financial instruments from time to time in the open market or otherwise.

Rating System: Backers & Partners (Pvt) Ltd. (B&P) uses a 3-tier rating system i.e. Buy, Hold and Sell, based on the level of expected return. Time horizon is usually the intra-day, short term, mid-term and long term. A Buy rating is assigned to any company when its total return exceeds 2.5%. A Sell rating is issued whenever total return is less than 0% and for return in between the 2 ranges, Hold rating is meted out. Ratings are updated on a daily basis and can therefore change accordingly. They can change because of a move in the stock's price, a change in the analyst's estimate of the stock's fair value, a change in the analyst's assessment of a company's business risk, or a combination of any of these factors.

© Copyright 2021, Backers & Partners (Pvt) Ltd. (B&P) All rights reserved. This report or any portion hereof may not be reproduced, distributed, published or sent to a third party without prior consent of Backers & Partners (Pvt) Ltd. (B&P)

Backer & Partners (Pvt) Ltd - (B&P)
(B & P Research)

Escort Garden, Johar Town, Main Canal Road
Lahore, Pakistan.

E-mail: Research@BackersandPartners.com,
Web: www.BackersandPartners.com