

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



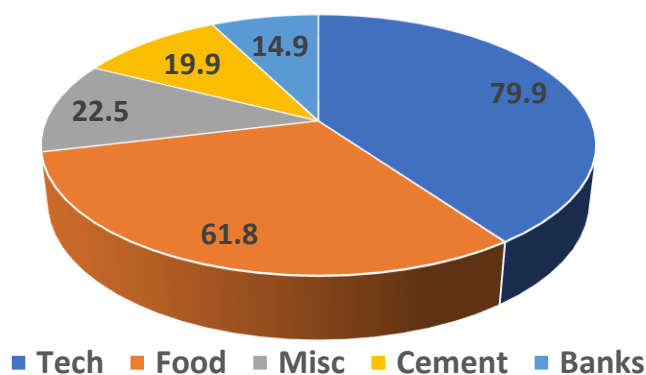
MARKET OVERVIEW

- The **KSE - 100 Index** surged by 206pts (0.43% DoD) to settled at 47,834 level. While, the Trading Volumes recorded a decline of 31% to 349Mn shares with the Average Traded Value of Rs. 14.59Bn.
- Pakistan and Russia signed the Head of Terms for \$2.5bn **PSGP** project. Moreover, the local **POL production** increased by 16.22% which further contributed in lifting up the Index.
- Going forward, the Index is expected to remain mixed due to the lack of positive trigger in the market.

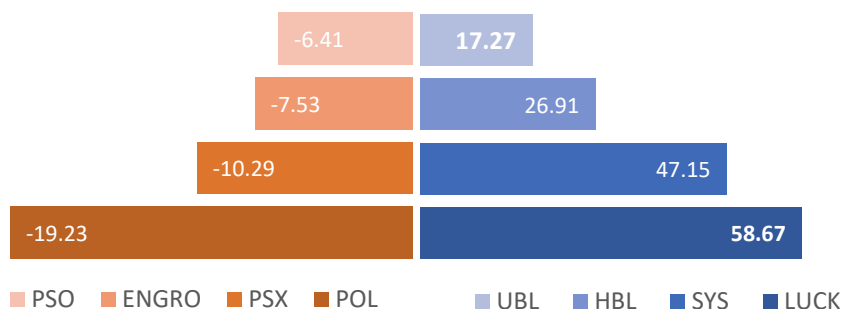
SECTORS OVERVIEW

- The Banks, Cement, Technology, Chemical, Textile, Auto and Refinery stocks remained the top contributors and added 226 points to the Index.
- While, the E&P, Inv. Banks, OMC, Auto and Fertilizer stocks witnessed selling pressure.
- Script-wise, TPL, ASC, TREET topped the volume charts.

VOLUME LEADERS



TOP POINTS CONTRIBUTORS



INDICES STATS

| INDEX | CLOSING | %CHANGE |
|-----------|---------|---------|
| KSE - 100 | 47,834 | 0.43% |
| KSE - ALL | 32,565 | 0.39% |
| KSE - 30 | 19,210 | 0.48% |
| KMI - ALL | 23,388 | 0.23% |
| KMI - 30 | 77,692 | 0.56% |
| OGTi | 12,555 | -0.56% |
| BKTI | 12,739 | 0.84% |

TOP VOLUME LEADERS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|--------|---------|---------|----------|
| TPL | 25.13 | 2.70% | 29.6 |
| ASC | 20.75 | 2.32% | 17.7 |
| TREET | 60.89 | 2.37% | 17.0 |
| UNITY | 45.20 | 1.03% | 16.9 |
| WTL | 3.43 | 2.39% | 16.4 |

TOP POSITIVE CONTRIBUTORS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|--------|---------|---------|----------|
| TSMF | 6.99 | 11.7% | 0.01 |
| FTSM | 9.75 | 11.4% | 0.01 |
| CWSM | 3.19 | 11.2% | 0.74 |
| UCAPM | 3.00 | 8.7% | 0.15 |
| FUDLM | 10.06 | 7.8% | 0.03 |

TOP NEGATIVE CONTRIBUTORS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|--------|---------|---------|----------|
| DNCCR | 0.71 | -43.20% | 0.00 |
| FIBLM | 2.51 | -11.93% | 0.00 |
| FTS | 8.75 | -10.26% | 0.00 |
| TSMF | 6.26 | -9.14% | 0.06 |
| PPVC | 6.01 | -8.80% | 0.00 |

BOARD MEETINGS

- 3RD Quarter Result of BAF, KPUS, TICI on July 19, 2021.

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