

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



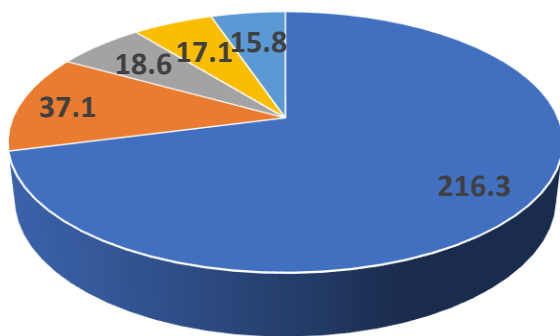
MARKET OVERVIEW

- The **KSE - 100 Index** closed negative for the 2nd consecutive session with the loss of 120pts (0.25% DoD) to settled at 47,673 level. Trading Volumes improved by 43% to 450Mn shares with the Average Traded Value of Rs. 13.58Bn.
- The trading began on a positive note but witnessed profit taking after touching the intraday high of 47,931 level. The downtrend in the market was mainly attributed to the hike in Covid cases.
- Going forward, the Index is expected to remain mixed owing to announcement of Monetary Policy and Rollover week.

SECTORS OVERVIEW

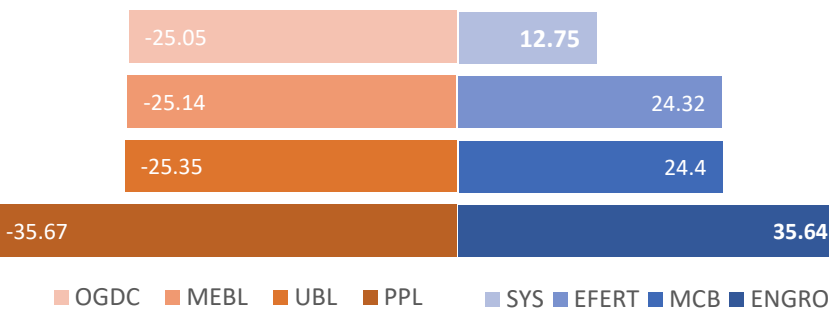
- Sectors that contributed in declining the Index includes, E&P, Cement, Banks, Power, Pharma and OMCs that collectively dented 212 points.
- While, the Fertilizer, Technology, Textile and Chemical sectors added 112 points to the Index.
- Script-wise, **WTL**, **TELE**, **TPL** topped the volume charts.

VOLUME LEADERS



■ Tech ■ Food ■ Chemical ■ Misc ■ Refinery

TOP POINTS CONTRIBUTORS



■ OGDC ■ MEBL ■ UBL ■ PPL ■ SYS ■ EFERT ■ MCB ■ ENGRO

INDICES STATS

| INDEX | CLOSING | %CHANGE |
|------------------|---------|---------|
| KSE - 100 | 47,673 | -0.25% |
| KSE - ALL | 32,578 | -0.15% |
| KSE - 30 | 19,107 | -0.28% |
| KMI - ALL | 23,343 | -0.34% |
| KMI - 30 | 77,273 | -0.46% |
| OGTi | 12,303 | -1.82% |
| BKTI | 12,688 | -0.40% |

TOP VOLUME LEADERS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|-------------|---------|---------|----------|
| WTL | 3.84 | 7.87% | 127.8 |
| TELE | 15.72 | 6.72% | 45.1 |
| TPL | 24.03 | -1.35% | 17.4 |
| ASC | 20.79 | 5.00% | 16.8 |
| BYCO | 10.27 | -1.72% | 13.4 |

TOP POSITIVE CONTRIBUTORS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|--------------|---------|---------|----------|
| FPRM | 5.84 | 20.4% | 0.05 |
| AGSML | 10.58 | 10.4% | 0.99 |
| GFIL | 10.60 | 10.4% | 0.21 |
| FUDLM | 10.61 | 10.4% | 0.15 |
| NCML | 8.66 | 9.6% | 0.43 |

TOP NEGATIVE CONTRIBUTORS

| SYMBOL | CLOSING | %CHANGE | VOL (Mn) |
|--------------|---------|---------|----------|
| HMM | 7.10 | -11.80% | 0.99 |
| FCIBL | 8.00 | -11.11% | 0.21 |
| PIL | 1.65 | -8.33% | 0.15 |
| QUET | 11.03 | -8.08% | 0.43 |
| SCL | 392.20 | -7.50% | 0.00 |

BOARD MEETINGS

- 3RD Quarter Result of **HABSM**, **DWSM**, **AABS** on July 27, 2021.
- Annual Result of **CEPB** on July 27, 2021

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