

# MARKET ROUNDUP

• PAKISTAN EQUITIES

**BACKERS & PARTNERS**  
(PRIVATE) LIMITED



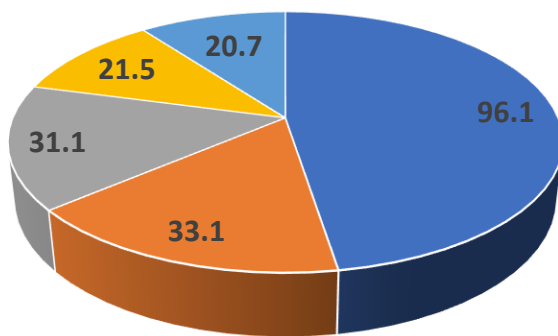
## MARKET OVERVIEW

- The KSE - 100 Index failed to sustain the momentum and lost 369pts (0.77% DoD) to settled at 47,318 level. Trading Volumes also dried up by 15% to 366Mn shares with the Average Traded Value of Rs. 12.31Bn.
- The market remained range bound and oscillated within the range of +188pts and -445pts. The trading began on a positive note as the SBP has maintained the **Policy Rate** at 7%. However, due to the lack of positive trigger in the market, investors remain reluctant to buy and index turned negative.
- Going forward, the Index is expected to be mixed on the anticipation of **CPI** numbers.

## SECTORS OVERVIEW

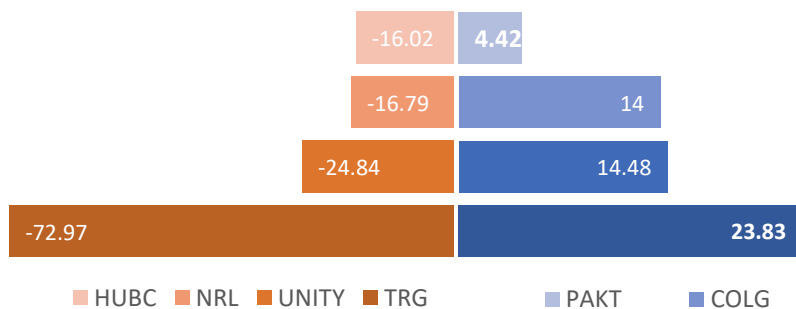
- The Technology, Cement, Refinery, Banks, E&P, Food and Power stocks emerged as the major laggards and took off 282 points from the Index.
- While, the Chemical, Tobacco and Miscellaneous stocks were slightly positive.
- FFL losses declined by 72% to Rs. 0.94 during Half Year.

## VOLUME LEADERS



■ Tech ■ Food ■ Refinery ■ Misc ■ OMC

## TOP POINTS CONTRIBUTORS



■ HUBC ■ NRL ■ UNITY ■ TRG ■ PAKT ■ COLG

## INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,318	-0.77%
KSE - ALL	32,308	-0.68%
KSE - 30	18,974	-0.81%
KMI - ALL	23,086	-0.77%
KMI - 30	76,447	-0.77%
OGTi	12,255	-0.70%
BKTI	12,812	-0.20%

## TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.57	-4.55%	40.3
BYCO	9.90	-1.59%	26.8
TELE	14.86	-1.39%	13.2
UNITY	40.58	-5.50%	12.4
KEL	3.88	-0.26%	11.6

## TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FPRM	7.80	14.0%	0.18
FFLM	3.30	11.1%	0.04
PAKMI	4.81	9.3%	1.76
QUET	12.04	8.8%	0.02
BFMOD	5.98	8.7%	0.00

## TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
SLYT	4.60	-13.21%	0.04
BILF	3.35	-9.70%	1.76
SGPL	4.42	-8.87%	0.02
SIBL	6.44	-8.78%	0.00
SMCPL	9.85	-8.73%	0.00

## BOARD MEETINGS

- 1<sup>ST</sup> Quarter Result of HCAR on July 29, 2021.
- Half Year Result of EFERT, FFBL, NESTLE, HBL on July 29, 2021

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