

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



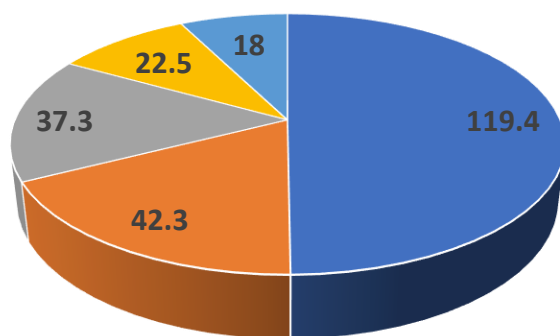
MARKET OVERVIEW

- The **KSE - 100 Index** lost 257pts (0.54% DoD) to settled at 47,3055 level. While, the **Trading Volumes** surged by 6% to 399Mn shares with the Average Traded Value of Rs. 13.76Bn.
- The market remain volatile and traded within the range of +330 to -387 points. The constant rise in the **Covid cases** and depreciation of **Pak Rupee** triggered the selling pressure in the Index heavyweights and Index touched low of 46,925 level.
- Going forward, the Index is expected to be mixed on the anticipation of CPI numbers.

SECTORS OVERVIEW

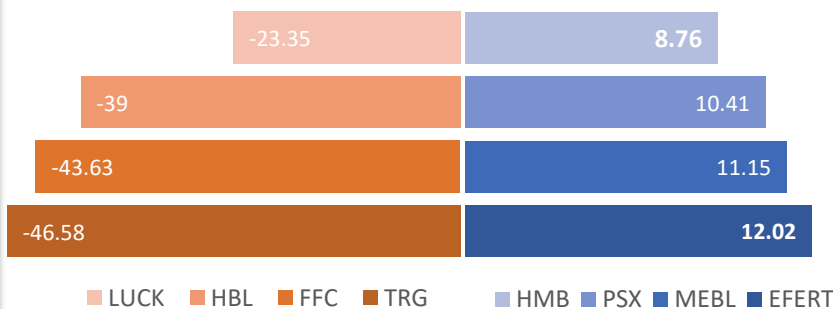
- The Technology, Fertilizer, Cement, Banks, Textile, Auto, E&P and Refinery sectors remained under pressure and stripped off 226 points from the Index.
- While, the Inv. Banks, Engineering, Chemical and Insurances were slightly positive.
- AGP** successfully acquires portfolio of 22 pharmaceutical brands from **Sandoz AG**.

VOLUME LEADERS



■ Tech ■ Refinery ■ Food ■ Banks ■ Transport

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,055	-0.54%
KSE - ALL	32,163	-0.33%
KSE - 30	18,837	-0.67%
KMI - ALL	23,001	-0.39%
KMI - 30	76,259	-0.37%
OGTi	12,190	-0.42%
BKTI	12,692	-0.46%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.46	1.17%	39.2
BYCO	9.77	-2.20%	384.0
TELE	15.52	2.99%	24.5
HUMNL	6.72	-2.75%	17.3
TPL	22.51	-0.04%	17.2

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
JSCLPSA	11.02	10.2%	1.11
TRSM	3.00	9.1%	0.00
PAKMI	4.89	8.2%	0.43
ARM	11.09	7.7%	0.00
SIEM	637.82	7.5%	0.03

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FPRM	7.80	-11.36%	0.49
NCML	8.74	-7.90%	0.18
AEL	13.32	-7.50%	0.00
BUXL	83.25	-7.50%	0.01
FRCL	27.25	-7.47%	0.00

BOARD MEETINGS

- Annual Result of **PTL** on July 31, 2021.
- Half Year Result of **BAHL** on Aug 04, 2021

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