

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



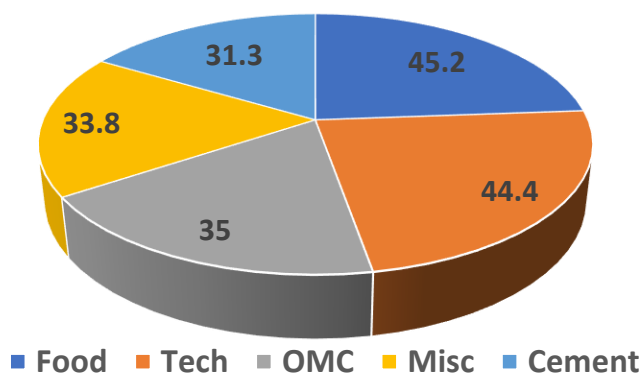
MARKET OVERVIEW

- The **KSE - 100 Index** closed flat with the addition of 39pts (0.08% DoD) to settled at 47,873 level. While, the Trading Volumes recorded a decline of 8% to 321Mn shares with the Average Traded Value of Rs. 11.94Bn.
- Positive trend in the market prevailed as the NA passed the **Special Technology Zones Authority Bill** to boosted the domestic IT sector and attract Foreign Investment. However, the selling pressure in the Cement, Tech and OMC stocks wiped off the gains.
- Going forward, the Index is expected to remain mixed due to announcement of Monetary Policy and Rollover week.

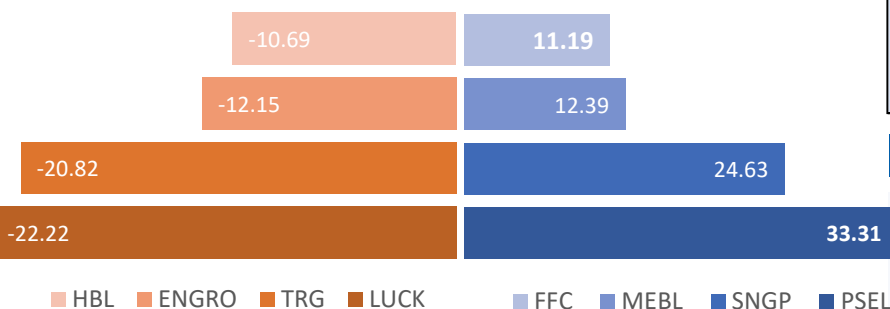
SECTORS OVERVIEW

- The Misc, E&P, Banks, Auto, Chemical and Fertilizer remained the top contributors and added 98 points to the Index.
- While, the Cement, Technology, Food, Inv. Banks, Insurance and OMC stocks witnessed selling pressure.
- Script-wise, **BYCO, DNCCR, SNGP** topped the volume charts.

VOLUME LEADERS



TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,873	0.08%
KSE - ALL	32,635	0.22%
KSE - 30	19,193	-0.09%
KMI - ALL	23,238	0.21%
KMI - 30	77,742	0.06%
OGTi	12,537	-0.15%
BKTI	12,751	0.10%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
BYCO	10.77	1.22%	24.3
DNCCR	0.73	160.71%	23.2
SNGP	52.72	7.48%	18.5
ASC	20.47	7.48%	13.4
TREET	61.52	-1.36%	12.7

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
DNCCR	0.73	160.7%	23.10
FIBLM	2.90	15.5%	0.00
PASL	1.71	11.0%	1.95
NCML	8.06	11.0%	0.45
PIM	7.04	8.0%	0.01

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TSMF	6.20	-11.30%	0.00
DWTM	4.03	-10.25%	1.95
TSML	176.46	-7.50%	0.45
SHCM	23.15	-7.40%	0.01
TICL	301.00	-7.36%	0.00

BOARD MEETINGS

- 3RD Quarter Result of **HABSM, DWSM, AABS** on July 27, 2021.
- Annual Result of **CEPB** on July 27, 2021

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