

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



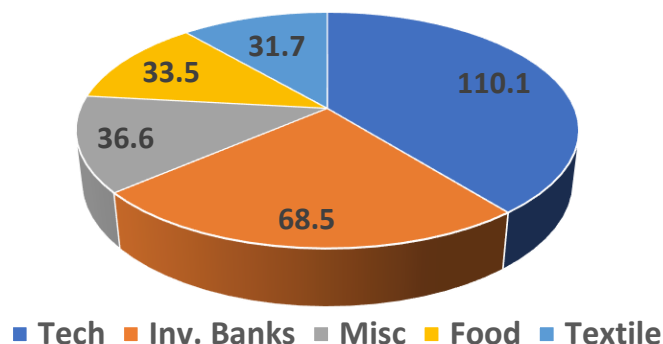
MARKET OVERVIEW

- **Profit-takers** push-down the **KSE -100 Index** and wiped 490pts (1.02% DoD) to settled at 47,536 level. Trading Volumes recorded the spike of 7% to 506Mn shares with the Average Traded Value of Rs. 15.37Bn.
- Bears dominated the Index throughout the trading sessions as the Investors feared the spike in fourth wave of the virus in absence of strong SOPs enforcement.
- Going forward, the Index is expected to remain mixed due to the lack of positive trigger in the market.

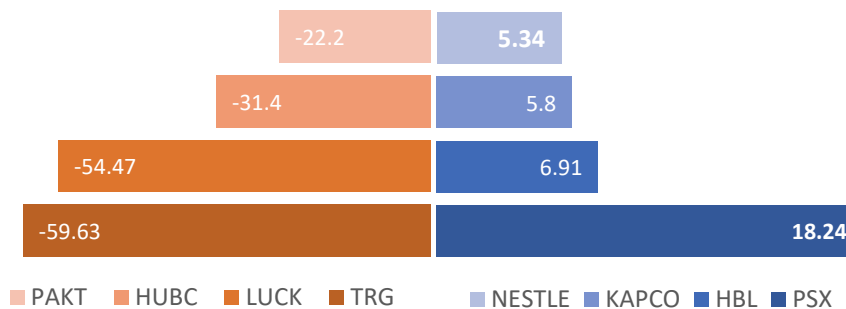
SECTORS OVERVIEW

- Sectors that significantly contributed in declining the Index includes the Cement, Technology, Banks, E&P, Fertilizer, Power, OMC and Tobacco stocks stripped off 413 points.
- While, the Inv. Banks and Textile stocks were slightly positive.
- Board of **United Insurance Pakistan** okays scheme of merger of SPI Insurance.

VOLUME LEADERS



TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,563	-1.02%
KSE - ALL	32,542	-0.71%
KSE - 30	19,111	-1.32%
KMI - ALL	23,303	-0.77%
KMI - 30	79,967	-1.40%
OGTi	12,571	-0.95%
BKTI	12,602	-0.27%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TPL	19.67	7.02%	41.9
PACE	7.88	4.10%	27.1
WTL	3.85	-1.79%	25.7
BYCO	10.92	-1.09%	23.6
PASL	1.74	19.18%	17.7

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FDIBL	3.98	33.6%	14.00
AMBLR4	5.00	23.2%	0.00
DWTM	5.38	20.9%	0.01
PASL	1.74	19.2%	17.76
HIRAT	4.76	12.5%	5.23

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
DNCCR	2.31	-14.44%	0.00
PKGI	3.36	-8.94%	0.01
FTSM	10.00	-8.76%	17.76
PECO	302.05	-7.50%	5.23
SHCM	25.00	-7.44%	0.00

BOARD MEETINGS

- Annual Result of **SSGC**, **WTL** on July, 10, 2021.



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Symbol	Closing	Chng	%Chng	Vol (Mn)
KSE - 100	47,563	-490	-1.02%	124.6
KSE - ALL	32,542	-232	-0.71%	505.9
KSE - 30	19,111	-255	-1.32%	51.1
KMI - ALL	23,303	-182	-0.77%	148.9
KMI - 30	79,967	-1094	-1.40%	44.5
OGTI	12,571	-120	-0.95%	3.55
BKTI	12,602	-34	-0.27%	7.62

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