

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



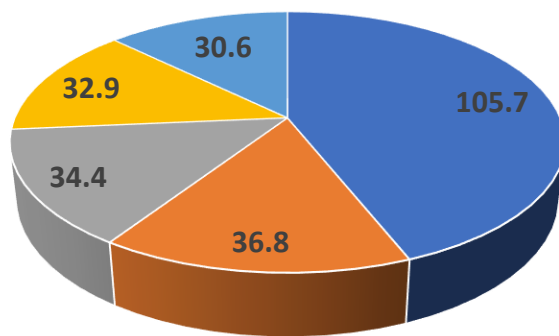
MARKET OVERVIEW

- The **KSE - 100 Index** declined by 284pts (0.59% DoD) to settled at 47,829 level. **Trading Volumes** were down by 1% to 395Mn shares with the **Traded Value** of Rs. 13.68Bn.
- Bears** knocked out bulls today and landed in the negative territory owing to the selling pressure in the Index heavy-weights. Moreover, the **Pak Rupee** depreciated whereas, the **Banking Spread** reduced by 76bps YoY basis which also helped the bears to declined the Index.
- Going forward, the Index is expected to be mixed whereas, result season can bring some healthy activity in the bourse.

SECTORS OVERVIEW

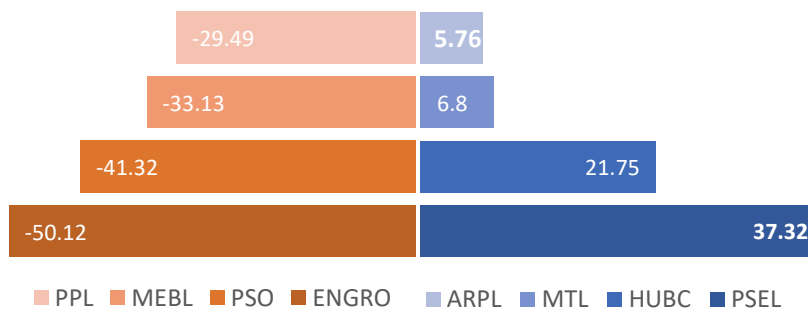
- Selling pressure was mainly observed in the Cement, Fertilizer, Banks, E&P, OMC, Textile and Technology sectors that stripped off 308 points from the Index.
- While, the **Misc, Power, Chemical, Transport** and **Auto** were slightly positive.
- PSO announced the EPS of Rs. 62.63 in Annual result as compared to LPS of Rs. 23.47 during last year.

VOLUME LEADERS



■ Tech ■ Cement ■ Banks ■ Chemical ■ Food

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,829	-0.59%
KSE - ALL	32,660	-0.48%
KSE - 30	19,166	-0.89%
KMI - ALL	23,547	-0.60%
KMI - 30	77,789	-0.93%
OGTi	12,249	-0.89%
BKTI	13,273	-0.69%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.31	-0.90%	43.6
TELE	17.88	3.17%	30.9
GGL	48.27	1.32%	25.6
BOP	8.89	2.07%	22.7
ANL	27.72	-0.65%	18.7

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FCIBL	7.70	14.8%	0.00
IMAGER1	9.66	11.6%	4.43
ARM	11.00	10.0%	0.06
FNEL	9.16	9.3%	5.15
MACTERR	12.21	8.9%	0.00

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
RUBY	6.37	-10.91%	0.00
SGPL	4.50	-10.00%	0.01
PINL	5.71	-8.64%	0.01
SLL	3.63	-8.10%	0.05
TSBL	17.02	-7.50%	0.00

BOARD MEETINGS

- Half Year Result of JLICL, PKGP, BIPL, EFUG, PAKRI, ZIL, BAFL, ALAC, SBL, LPL, EFGH, UPFL, SKRS, DAWH, SGF, SYS, IGIHL on Aug 25, 2021.

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