

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



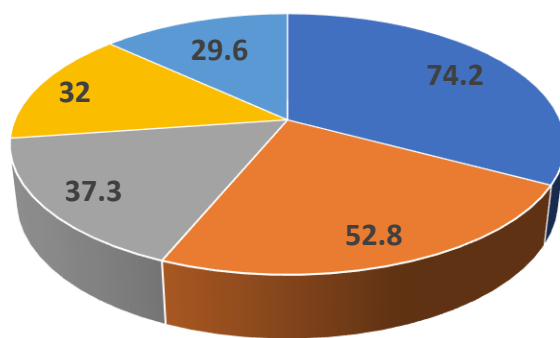
MARKET OVERVIEW

- The KSE - 100 Index surged by 512pts (1.08% DoD) to settled at 48,112 level. Trading Volumes were up by 33% to 398Mn shares with the Average Traded Value of Rs. 14.86Bn.
- The bullish spree in the Banks, E&P, Fertilizer, OMC and Technology stocks helped the Index to surpassed the resistance level of 48K mark. Additionally the likely inflow of USD2.77Bn funds from IMF also acted as a trigger in lifting up the Index.
- Going forward, the Index is expected to be mixed whereas, result season can bring some healthy activity in the bourse.

SECTORS OVERVIEW

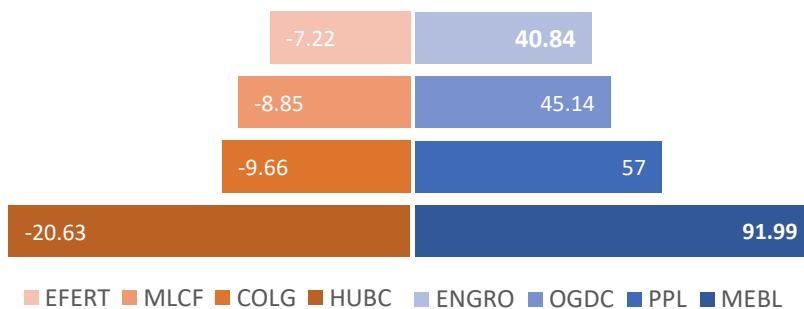
- The Banks, E&P, Fertilizer, Misc, OMC, Textile, Tech and Cement sectors were the major positive contributors that added 501 points to the Index.
- While, the Power, Chemical and Transport sectors were negative contributors.
- GLAXO profits inflates to Rs. 1.7Bn during the Half Year result.

VOLUME LEADERS



■ Tech ■ Cement ■ Banks ■ Chemical ■ Food

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	48,112	1.08%
KSE - ALL	32,817	1.08%
KSE - 30	19,337	1.23%
KMI - ALL	23,690	1.54%
KMI - 30	78,521	1.52%
OGTi	12,359	3.00%
BKTI	13,366	1.75%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
HUMNL	7.68	6.67%	35.8
BOP	8.71	4.56%	22.3
GGL	47.64	1.51%	19.8
TPLP	46.82	4.81%	16.4
ANL	27.90	-1.41%	15.2

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FIBLM	3.69	34.2%	0.00
TRSM	3.60	24.1%	0.01
IMAGER1	8.66	13.1%	2.74
HMM	9.50	11.8%	0.00
DFSM	4.69	11.1%	2.45

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
KPUS	66.36	-7.49%	0.01
MEHT	452.00	-7.38%	0.00
PECO	316.00	-7.33%	0.00
CENI	19.66	-7.26%	0.00
SHCM	15.65	-6.57%	0.00

BOARD MEETINGS

- Half Year Result of SNBL, GSKCH, WAVES, HMB, CYAN, SCBPL, KSBP, JGICL on Aug 24, 2021.
- Annual Result of PIBTL, SPEL, CPPL, ISL on Aug 24, 2021.

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