

# MARKET ROUNDUP

• PAKISTAN EQUITIES

**BACKERS & PARTNERS**  
(PRIVATE) LIMITED



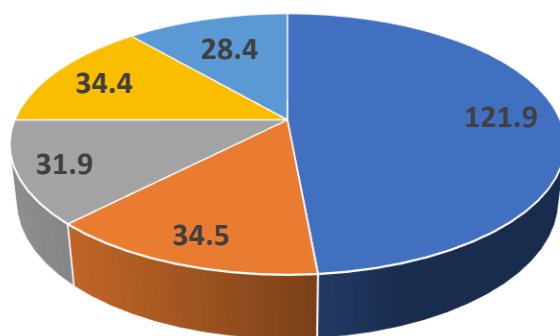
## MARKET OVERVIEW

- The **KSE - 100 Index** closed flat with the gain of 12pts (0.03% DoD) to settled at 47,135 level. Trading Volumes also improved by 10% to 370Mn shares with the Average Traded Value of Rs. 12.14Bn.
- The stock market observed a lackluster session because of lack of positive triggers. The widening of Trade Deficit continue to hammered the market sentiments and Index dived to the low of 46,928 level. However, the Index manage to recover its losses and closed slightly positive.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

## SECTORS OVERVIEW

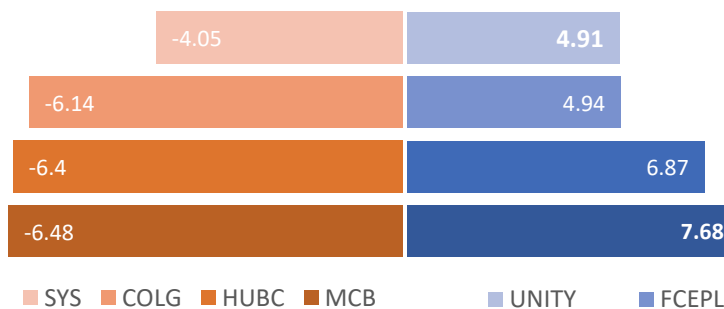
- The **Power, Banks, Chemical, OMC, Inv. Bank, Paper and E&P** sectors remained the major laggards and dented points 23 from the Index.
- While, the **Food, Cement, Pharmaceutical, Textile and Fertilizer** were slightly positive.
- Sazgar Engineering** sells 829 units of three-wheelers during July.

## VOLUME LEADERS



■ Tech ■ Textile ■ Food ■ Chemical ■ Refinery

## TOP POINTS CONTRIBUTORS



## INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,135	0.03%
KSE - ALL	32,303	0.07%
KSE - 30	18,812	-0.01%
KMI - ALL	23,122	0.26%
KMI - 30	76,189	0.16%
OGTi	12,179	-0.12%
BKTI	12,934	-0.09%

## TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.45	2.68%	42.9
TELE	17.41	5.96%	29.4
ANL	30.02	2.35%	28.4
TPL	23.54	7.49%	21.2
GGL	42.46	7.49%	15.4

## TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
MACTERR	4.29	30.0%	0.00
KOHP	5.99	8.1%	0.12
PREMA	30.53	7.5%	1.69
BNL	39.42	7.5%	1.05
AWTX	366.84	7.5%	0.00

## TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TSMF	7.75	-8.28%	0.00
DEL	21.48	-7.49%	1.13
AMBL	19.51	-7.49%	0.03
FTSM	15.57	-7.49%	0.00
ARPAK	74.44	-7.49%	0.00

## BOARD MEETINGS

- Half Year Result of **MCB** on Aug 11, 2021.
- Annual Result of **NRL, APL, ATRL, ACPL** and **POL** on Aug 11, 2021.

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