

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



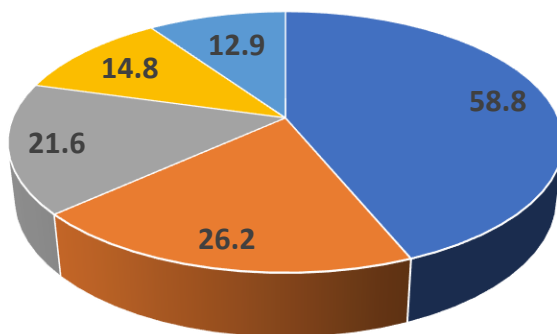
MARKET OVERVIEW

- The **KSE - 100 Index** dropped 107pts (0.23% DoD) to settled at 47,271 level. Trading Volumes declined by 40% to 230.2Mn shares with the Average Traded Value of Rs. 11.54Bn.
- The Index remained range bound and oscillated between +179 and -202 points. The encouraging quarterly announcements and hike in **Crude Oil** prices failed to lift up the Index and ended the session negatively mainly due to the profit taking in the Index heavy-weights.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market and weekly SPI.

SECTORS OVERVIEW

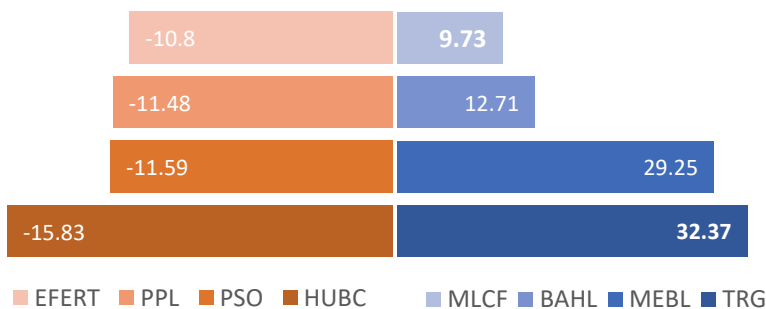
- The **Technology, Banks and Glass** were the major contributors that added 57 points to the Index.
- While, the **OMC, Power, Pharmaceutical, E&P, Fertilizer, Cement, Inv. Banks and Refinery** dented 117 points from the Index.
- AKBL** announced the EPS of Rs. 3.27 as compared to the EPS of 3.94 during last year. .

VOLUME LEADERS



■ Tech ■ Chemical ■ Food ■ Banks ■ Misc

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,271	-0.23%
KSE - ALL	32,305	-0.30%
KSE - 30	18,930	0.03%
KMI - ALL	23,154	-0.26%
KMI - 30	76,385	-0.33%
OGTi	12,152	0.42%
BKTI	13,014	0.66%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
TRG	163.92	2.30%	19.2
GGL	43.42	-0.02%	15.1
WTL	3.37	-1.75%	11.8
TPLP	39.22	-6.44%	10.5
BYCO	9.81	-0.81%	9.6

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
MACTERR	6.22	18.3%	0.00
PKGI	3.90	14.4%	0.00
PIM	9.00	12.5%	0.01
786	10.37	10.0%	0.26
DADX	88.15	7.5%	0.02

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
UCAPM	2.79	-8.52%	0.06
TSMF	7.35	-7.55%	0.00
SFL	864.87	-7.50%	0.00
FTSM	13.33	-7.49%	0.00
LMSM	19.07	-7.47%	0.03

BOARD MEETINGS

- Annual Result of **ASTL, KTML** on Aug 13, 2021.
- Annual Result of **PRL** on Aug 16, 2021.

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