

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



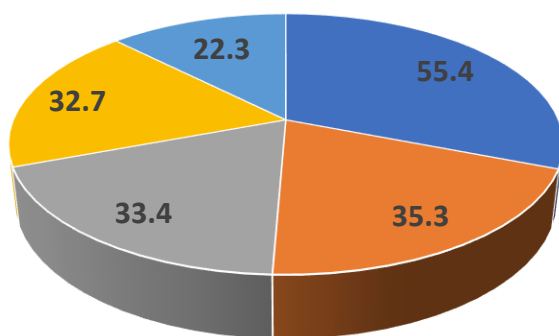
MARKET OVERVIEW

- The **KSE - 100 Index** dropped by 273pts (0.57% DoD) to settled at 47,363 level. Trading Volumes were down by 6% to 361Mn shares with the Traded Value of Rs. 11.74Bn.
- Trading commenced on a higher note but the likely re-classification of Pakistan to **Frontier markets** weighed on the Investors confidence and Index touched the low of 47,262 level. Moreover, the **Fertilizer offtakes** also recorded a decline of 6% in Yearly basis.
- Going forward, the Index is expected to be mixed whereas, result season can bought some healthy activity in the bourse.

SECTORS OVERVIEW

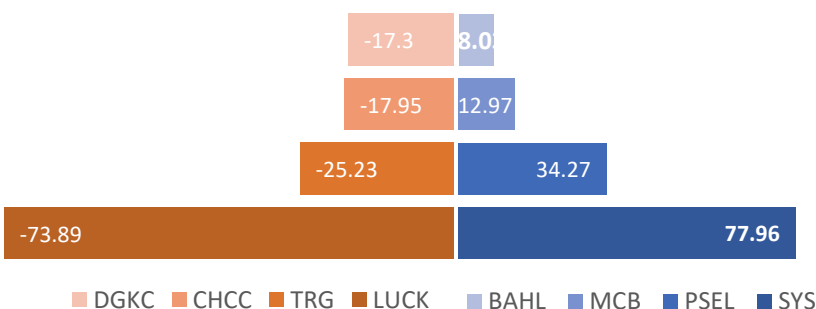
- Selling pressure was mainly observed in the Cement, OMC, Power, Fertilizer, Pharma, E&P, Banks and Insurance sectors that stripped off 249 points from the Index.
- While, the **Technology, Misc and Textile** sectors were slightly positive.
- Avanceon** and Octopus Digital team up to implement industry leading Fuel Retail Automation Solution for GO

VOLUME LEADERS



■ Tech ■ Textile Spin ■ Chemical ■ OMC ■ Cement

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,363	-0.57%
KSE - ALL	32,364	-0.63%
KSE - 30	18,954	-0.71%
KMI - ALL	23,297	-0.75%
KMI - 30	76,827	-0.74%
OGTi	12,162	-0.32%
BKTI	13,176	-0.69%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
HASCOL	7.92	6.59%	28.7
GGL	42.34	-7.39%	25.1
KOSM	5.72	5.93%	21.7
TPLP	47.87	6.43%	16.9
WTL	3.27	-1.51%	16.6

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
YOUW	8.13	14.0%	8.74
SLYT	5.06	10.0%	0.01
MACTERR	14.21	7.6%	0.00
MTIL	37.84	7.5%	0.06
ATBA	346.87	7.5%	0.15

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
FIBLM	3.11	-15.72%	0.00
FFLM	2.88	-13.51%	0.02
SERFR	10.85	-8.44%	0.13
UVIC	5.30	-7.99%	0.00
BAPL	17.64	-7.50%	0.12

BOARD MEETINGS

- Half Year Result of **AGL, ATIL, FATIMA, SLL, PIAA, UVIC, UNIC, PMPK** on Aug 27, 2021.
- 3RD Quarter Result of **SKRS** on Aug 27, 2021.

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