

# MARKET ROUNDUP

• PAKISTAN EQUITIES

**BACKERS & PARTNERS**  
(PRIVATE) LIMITED



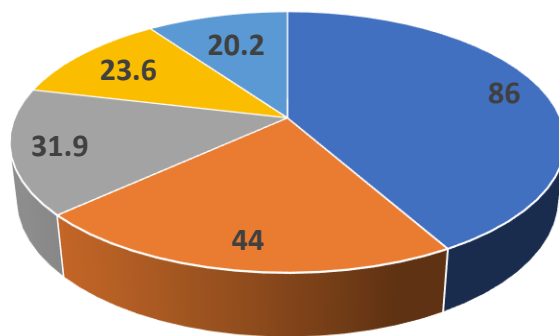
## MARKET OVERVIEW

- The KSE - 100 Index closed in **RED** with the loss of 366pts (0.77% DoD) to settled at 47,124 level. Trading Volumes also declined by 33% to 337Mn shares with the Average Traded Value of Rs. 11.39Bn.
- The market remain volatile soon as after the trading activity began due to the lack of positive trigger in the market. Moreover, the **SBP** slashed 8 banks with penalties for violating regulations including **AML**, **CFT** and **Foreign Exchange** rules.
- Going forward, the Index is expected to be mixed due to the lack of positive trigger in the market.

## SECTORS OVERVIEW

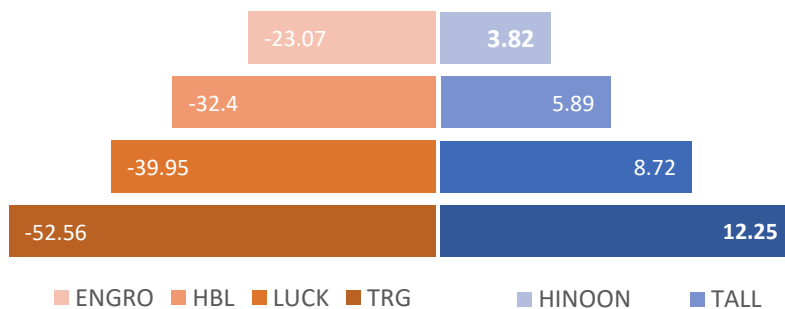
- The **Cement**, **Technology**, **Banks**, **Fertilizer**, **OMC**, **Textile**, **E&P** and **Power** sectors remained the major laggards and dented points 297 from the Index.
- While, the **Automobile**, **Refinery** and **Refinery** were slightly positive.
- TPL Properties** to make an equity investment of Rs250mn in **HKC Pvt Ltd**

## VOLUME LEADERS



■ Tech ■ Food ■ Banks ■ Chemical ■ Refinery

## TOP POINTS CONTRIBUTORS



## INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,124	-0.77%
KSE - ALL	32,281	-0.81%
KSE - 30	18,814	-0.80%
KMI - ALL	23,061	-0.90%
KMI - 30	76,064	-1.01%
OGTi	12,193	-0.49%
BKTI	12,946	-0.23%

## TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.36	-3.72%	42.2
FFL	20.13	-7.45%	17.4
GGL	39.50	-7.39%	17.3
BYCO	9.92	0.30%	15.5
TELE	16.43	-5.36%	13.6

## TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
MACTERR	3.30	36.2%	0.00
HUSI	13.06	8.3%	0.00
SCL	383.77	7.5%	0.00
PHDL	104.38	7.5%	0.02
BUXL	121.62	7.5%	0.01

## TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
PIL	5.40	-10.60%	0.01
PKGI	3.50	-9.09%	0.05
PAKMI	4.97	-8.97%	0.12
UVIC	5.52	-7.85%	0.00
KPUS	67.12	-7.50%	0.00

## BOARD MEETINGS

- Half Year Result of **EPCL** and **TRIPF** on Aug 10, 2021.

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