

MARKET ROUNDUP

• PAKISTAN EQUITIES

BACKERS & PARTNERS
(PRIVATE) LIMITED



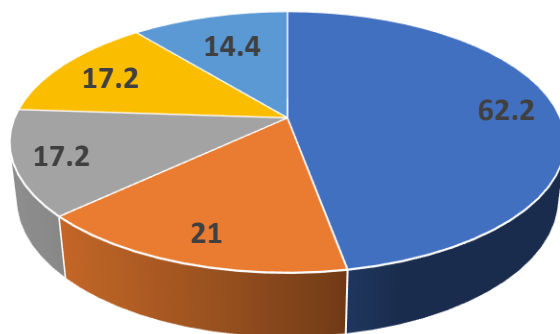
MARKET OVERVIEW

- Bulls knocked out bears, as the **KSE - 100 Index** added 398pts (0.85% DoD) to settled at 47,453 level. While, the Trading Volumes recorded a decline of 37% to 252Mn shares with the Average Traded Value of Rs. 9.25Bn.
- The Index observed a positive session today as the **CPI** clocked in at 8.4% during July, Moreover, the encouraging **Exports** data further encouraged the Investors to took fresh position in Tech, Cements and Banking stocks.
- Going forward, the Index is expected to be mixed due to the lack of positive triggers in the market.

SECTORS OVERVIEW

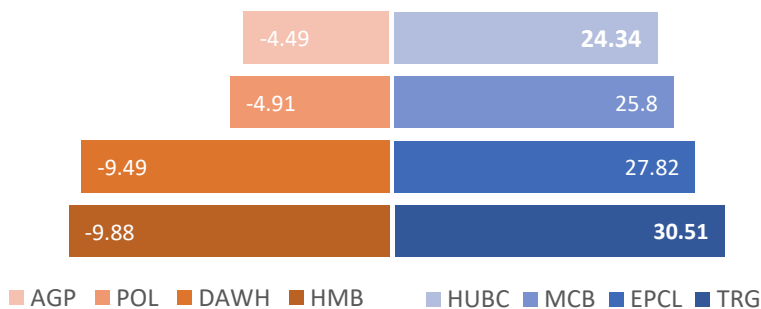
- The Technology, Banks, Textile, Chemical, Power, Cement, Pharmaceutical and E&P sectors emerged as the major contributors to Index and added 301 points to the Index.
- While, the Inv. Banks, Tobacco and Insurances were slightly negative.
- **Ghani Global Holdings** to increase authorized share capital by Rs. 1Bn.

VOLUME LEADERS



■ Tech ■ Food ■ Chemical ■ Refinery ■ OMC

TOP POINTS CONTRIBUTORS



INDICES STATS

INDEX	CLOSING	%CHANGE
KSE - 100	47,453	0.85%
KSE - ALL	32,418	0.79%
KSE - 30	18,985	0.79%
KMI - ALL	23,230	0.99%
KMI - 30	77,007	0.98%
OGTi	12,255	0.54%
BKTI	12,781	0.70%

TOP VOLUME LEADERS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
WTL	3.49	0.87%	16.8
HUMNL	7.17	6.70%	15.9
BYCO	10.08	3.17%	13.7
TELE	15.86	2.19%	11.5
HASCOL	7.32	15.82%	10.7

TOP POSITIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
HASCOL	7.32	15.8%	10.70
PAKMI	5.66	15.8%	1.21
TSMF	7.80	14.7%	0.30
HUSI	8.35	12.9%	0.00
DSL	5.37	12.3%	5.87

TOP NEGATIVE CONTRIBUTORS

SYMBOL	CLOSING	%CHANGE	VOL (Mn)
PIM	6.27	-8.87%	0.00
OML	22.75	-7.45%	0.01
GATI	454.00	-7.35%	0.00
TPLI	38.87	-7.10%	0.07
ARPAK	80.97	-7.03%	0.00

BOARD MEETINGS

- Half Year Result of **BAHL** on Aug 04, 2021

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